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July 31, 2026

# Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: SHIMA SEIKI MFG.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 6222
URL: https://www.shimaseiki.co.jp/
Representative: Mitsuhiro Shima President and Representative Director
Inquiries: Shosaku Kitagawa Director, Senior Managing Executive Officer
Telephone: +81-73-471-0511
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

## 1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| Three months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| June 30, 2026 | 7,649 | (27.3) | (847) | - | (500) | - | (588) | - |
| June 30, 2025 | 10,519 | 30.5 | 307 | - | 1,012 | - | 907 | - |

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 752 million [ 28.3%]
For the three months ended June 30, 2025: ¥ 586 million [ (79.1) %]

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| Three months ended | Yen | Yen |
| June 30, 2026 | (17.35) | - |
| June 30, 2025 | 26.36 | 26.36 |

### (2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio |
|---|---|---|---|
| As of | Millions of yen | Millions of yen | % |
| June 30, 2026 | 111,960 | 82,737 | 73.9 |
| March 31, 2026 | 109,531 | 82,382 | 75.2 |

Reference: Equity
As of June 30, 2026: ¥ 82,691 million
As of March 31, 2026: ¥ 82,338 million

**2. Cash dividends**

| | Annual dividends per share | | | | |
|---|---|---|---|---|---|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2026 | - | 10.00 | - | 10.00 | 20.00 |
| Fiscal year ending March 31, 2027 | - | | | | |
| Fiscal year ending March 31, 2027 (Forecast) | | 10.00 | - | 10.00 | 20.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

**3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)**

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 41,000 | 22.4 | 300 | - | 1,000 | 246.3 | 900 | 5.1 | 26.53 |

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|---|---|
| As of June 30, 2026 | 34,800,000 shares |
| As of March 31, 2026 | 34,800,000 shares |

(ii) Number of treasury shares at the end of the period

| | |
|---|---|
| As of June 30, 2026 | 885,524 shares |
| As of March 31, 2026 | 880,384 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|---|---|
| Three months ended June 30, 2026 | 33,928,048 shares |
| Three months ended June 30, 2025 | 34,439,069 shares |

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Cautions concerning the use of earnings forecasts)

Forward-looking statements provided in this document, including earnings forecasts, are based on the information currently available to the Company and certain assumptions considered reasonable.Actual business and other results may differ materially from the forecasts depending on various factors.

Quarterly Consolidated Financial Statements and Primary Notes

## (1) Quarterly Consolidated Balance Sheet

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Assets | | |
| Current assets | | |
| Cash and deposits | 21,295 | 25,194 |
| Notes and accounts receivable - trade | 36,893 | 34,678 |
| Merchandise and finished goods | 11,689 | 10,690 |
| Work in process | 617 | 781 |
| Raw materials and supplies | 12,135 | 13,313 |
| Other | 1,415 | 1,155 |
| Allowance for doubtful accounts | (1,204) | (1,260) |
| Total current assets | 82,842 | 84,554 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures, net | 5,343 | 5,249 |
| Land | 6,348 | 6,349 |
| Other, net | 2,571 | 2,513 |
| Total property, plant and equipment | 14,263 | 14,112 |
| Intangible assets | | |
| Goodwill | - | 28 |
| Other | 168 | 199 |
| Total intangible assets | 168 | 228 |
| Investments and other assets | | |
| Investment securities | 6,594 | 7,462 |
| Distressed receivables | 11,183 | 11,214 |
| Retirement benefit asset | 1,748 | 1,735 |
| Deferred tax assets | 253 | 257 |
| Other | 1,770 | 1,783 |
| Allowance for doubtful accounts | (9,294) | (9,387) |
| Total investments and other assets | 12,257 | 13,065 |
| Total non-current assets | 26,688 | 27,405 |
| Total assets | 109,531 | 111,960 |

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Liabilities | | |
| Current liabilities | | |
| Accounts payable - trade | 1,388 | 1,252 |
| Electronically recorded obligations - operating | 425 | 366 |
| Short-term borrowings | 6,200 | 9,100 |
| Current portion of long-term borrowings | 3,332 | 3,332 |
| Lease liabilities | 325 | 295 |
| Income taxes payable | 262 | 230 |
| Contract liabilities | 1,278 | 1,474 |
| Provision for bonuses | 475 | 1,161 |
| Provision for product warranties | 103 | 84 |
| Provision for loss on guarantees | 32 | 33 |
| Other | 2,711 | 2,774 |
| Total current liabilities | 16,535 | 20,108 |
| Non-current liabilities | | |
| Long-term borrowings | 6,667 | 5,001 |
| Long-term accounts payable - other | 44 | 44 |
| Lease liabilities | 505 | 469 |
| Deferred tax liabilities | 1,222 | 1,406 |
| Retirement benefit liability | 1,953 | 1,974 |
| Other | 218 | 218 |
| Total non-current liabilities | 10,613 | 9,114 |
| Total liabilities | 27,149 | 29,222 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 14,859 | 14,859 |
| Capital surplus | 21,724 | 21,724 |
| Retained earnings | 31,099 | 30,113 |
| Treasury shares | (1,852) | (1,852) |
| Total shareholders' equity | 65,830 | 64,844 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 3,728 | 4,404 |
| Revaluation reserve for land | 27 | 27 |
| Foreign currency translation adjustment | 12,927 | 13,579 |
| Remeasurements of defined benefit plans | (176) | (164) |
| Total accumulated other comprehensive income | 16,507 | 17,847 |
| Share acquisition rights | 14 | 14 |
| Non-controlling interests | 29 | 31 |
| Total net assets | 82,382 | 82,737 |
| Total liabilities and net assets | 109,531 | 111,960 |

## (2) Quarterly Consolidated Statements of Income and Comprehensive Income

### Quarterly Consolidated Statement of Income

#### For the Three-Month Period

(Millions of yen)

| | For the three months ended June 30, 2025 | For the three months ended June 30, 2026 |
|---|---|---|
| Net sales | 10,519 | 7,649 |
| Cost of sales | 7,016 | 4,462 |
| Gross profit | 3,502 | 3,187 |
| Selling, general and administrative expenses | 3,195 | 4,035 |
| Operating profit (loss) | 307 | (847) |
| Non-operating income | | |
| Interest income | 155 | 148 |
| Dividend income | 104 | 103 |
| Foreign exchange gains | 453 | 111 |
| Share of profit of entities accounted for using equity method | - | 7 |
| Other | 48 | 59 |
| Total non-operating income | 763 | 430 |
| Non-operating expenses | | |
| Interest expenses | 26 | 80 |
| Rental expenses on non-current assets | 2 | 2 |
| Provision of allowance for doubtful accounts | 23 | 0 |
| Other | 4 | 0 |
| Total non-operating expenses | 57 | 83 |
| Ordinary profit (loss) | 1,012 | (500) |
| Profit (loss) before income taxes | 1,012 | (500) |
| Income taxes - current | 105 | 87 |
| Income taxes - deferred | (1) | 0 |
| Total income taxes | 103 | 87 |
| Profit (loss) | 908 | (587) |
| Profit attributable to non-controlling interests | 0 | 1 |
| Profit (loss) attributable to owners of parent | 907 | (588) |

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

| | For the three months ended June 30, 2025 | For the three months ended June 30, 2026 |
|---|---|---|
| Profit (loss) | 908 | (587) |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | 138 | 675 |
| Foreign currency translation adjustment | (480) | 652 |
| Remeasurements of defined benefit plans, net of tax | 19 | 11 |
| Total other comprehensive income | (322) | 1,340 |
| Comprehensive income | 586 | 752 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 585 | 751 |
| Comprehensive income attributable to non-controlling interests | 0 | 1 |