



Note: This document has been translated from a part of the Japanese original for reference purposes only.
In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Japanese GAAP)
GECOSS CORPORATION
Tokyo, Japan

January 29, 2026

Stock code: 9991 (URL: <https://www.gecoss.co.jp>) Shares listed: Tokyo Stock Exchange
Representative: Yoshiyuki Nobusa, President and CEO
Contact: Kenji Tanigaki, Executive Officer, General Manager, Corporate Planning Department Phone: +81-3-6699-7404
Scheduled commencement date of dividend payments: —
Preparation of earnings presentation materials: No
Holding of earnings announcement: No

(All amounts are rounded up or down to the nearest million yen.)

1. Results for the nine months ended December 31, 2025 (From April 1, 2025 to December 31, 2025)

(1) Consolidated results of operations:

(Millions of yen)

(Percentage changes relative to previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
		%		%		%		%
Nine months ended Dec. 31, 2025	¥86,120	4.5	¥6,314	33.6	¥6,825	41.9	¥4,541	43.5
Nine months ended Dec. 31, 2024	¥82,385	(14.5)	¥4,727	0.7	¥4,811	(0.7)	¥3,165	(2.9)

Note: Comprehensive income Nine months ended December 31, 2025: 5,240 million yen [58.7 %]

Nine months ended December 31, 2024: 3,301 million yen [(4.7)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended Dec. 31, 2025	¥134.98	—
Nine months ended Dec. 31, 2024	¥93.86	—

(2) Consolidated financial position:

(Millions of yen)

	Total assets	Net assets	Equity capital ratio
			%
As of Dec. 31, 2025	¥118,759	¥72,792	57.7
As of Mar. 31, 2025	¥107,073	¥66,287	61.9

Reference: Shareholders' equity As of Dec. 31, 2025: 68,542 million yen

As of Mar. 31, 2025: 66,282 million yen

2. Dividend payments

	Dividends per share				
	First Quarter	Second Quarter	Third Quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 31, 2025	—	¥20.00	—	¥34.00	¥54.00
Year ending Mar. 31, 2026	—	¥25.00	—	—	—
Year ending Mar. 31, 2026 (Forecast)	—	—	—	¥40.00	¥65.00

Note: Revision to the forecast for dividends announced most recently: Yes

3. Earnings forecast for the year ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

(Millions of yen)

(% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
		%		%		%		%	Yen
Full year	¥113,000	1.3	¥7,800	13.9	¥8,300	22.2	¥5,500	21.1	¥163.47

Note: Revision to the forecast for earnings announced most recently: Yes

* Notes to the Consolidated Financial Results

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: three companies (Company name) FUCHI Pte. Ltd. and its two subsidiaries

(2) Accounting policies adopted specially for the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and re-disclosure of revisions

(i) Changes in accounting policies pursuant to revision in accounting standards, etc.: None

(ii) Changes in accounting policies other than those in (i) above: None

(iii) Changes in accounting estimates: None

(iv) Re-disclosure of revisions: None

(4) Number of issued shares (common stock)

(Unit: shares)

1) Number of issued shares at end of period (including treasury stock)	Dec. 31, 2025: 33,795,746	Mar. 31, 2025: 33,795,746
2) Number of shares of treasury stock at end of period	Dec. 31, 2025: 149,382	Mar. 31, 2025: 151,877
3) Average number of shares during period	Nine months ended Dec. 31, 2025: 33,645,417	Nine months ended Dec. 31, 2024: 33,725,318

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Summaries for relevant use of forecasts and other specific affairs

The forecasts presented above are estimates based on information available to management at the time this report was prepared. Actual results may differ from any forecasts presented herein due to various factors.