



January 29, 2026

Company name: GECOSS CORPORATION
Name of representative: Yoshiyuki Nobusa, President and CEO
(Stock code: 9991; Tokyo Stock Exchange Prime Market)
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Notice Concerning Revisions to Consolidated Earnings Forecast for Year Ending March 31, 2026, and Year-End Dividend Forecast (Increase)

GECOSS CORPORATION (the “Company”) hereby announces that, at a meeting of the Board of Directors held on January 29, 2026, it resolved to revise its full-year consolidated earnings forecast for the year ending March 31, 2026 and its year-end dividend forecast (increase), announced on October 29, 2025, in reflection of business results for the nine months ended December 31, 2025 (from April 2025 to December 2025) and the current business results.

1. Revisions to full-year consolidated earnings forecast for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Details of the revisions

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Yen)
Previous forecast (A)	110,000	6,900	7,400	4,950	147.12
Revised forecast (B)	113,000	7,800	8,300	5,500	163.47
Change (B-A)	3,000	900	900	550	
Change (%)	2.7	13.0	12.2	11.1	
(Reference) Results of previous year (Year ended March 31, 2025)	111,550	6,851	6,794	4,543	134.77

(2) Reasons for the revisions

Net sales and profit are both expected to exceed forecasts due mainly to steady progress in properties in the heavy temporary construction business and progress in efforts to improve profitability during the third quarter ended December 31, 2025. In light of the above, the Company has revised its full-year consolidated earnings forecast.

2 Revisions to the year-end dividend forecast for the year ending March 31, 2026

(1) Details of the revisions

	Dividend per share		
	Second quarter-end	Year-end	Total
Previous forecast	—	¥34.00	¥59.00
Revised forecast	—	¥40.00	¥65.00
Actual results for the current year	¥25.00	—	—
Actual results for the previous year (Year ended Mar. 31, 2025)	¥20.00	¥34.00	¥54.00

(2) Reasons for the revision

The Company regards returning profits to shareholders as a priority management issue and has set the following dividend policy in its Medium-Term Business Plan (FY2025 to FY2027).

- Dividend payout ratio: Approx. 40%
- Dividend on equity (DOE) ratio: 2.5% or higher
* DOE = Amount of dividends paid (interim + year-end) ÷ Shareholders' equity at the beginning of the period under review

In accordance with the above policy and in light of the aforementioned revisions to the full-year consolidated earnings forecast, the Company has set a forecast for its annual dividend per share of 65 yen (consolidated dividend payout ratio of 39.8%). The Company has decided to increase the year-end dividend forecast to 40 yen per share, which constitutes an increase of 6 yen from its previous forecast.

(Note) This forecast is based on information available as of the date of announcement of this notice. Actual results may differ from the forecast figures due to various factors in the future.