August 24, 2026
SoftBank Group Corp.

Issuance of the 70th Unsecured Straight Corporate Bond

SoftBank Group Corp. ("SBG") announced today that it has filed an Amendment to Shelf Registration Statement in regard to the proposed issuance of its 70th unsecured straight corporate bond, also known as the "Fukuoka SoftBank HAWKS Bond" (the "Bond"), as described below.
The final terms and conditions of the Bond are expected to be determined and announced on September 4, 2026.

	The 70th Unsecured Straight Corporate Bond
1. Total amount of issuance	JPY 1 trillion
2. Denomination per bond	JPY 1 million
3. Interest rate	To be determined on September 4, 2026. (Preliminary range: 4.30 – 4.90% per annum)
4. Issue price	100% of the denomination per bond
5. Redemption price	100% of the denomination per bond
6. Term	7 years
7. Maturity date	September 16, 2033
8. Redemption	The Bond will be redeemed in full upon maturity. The Bond may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.
9. Interest payment dates	March 17 and September 17 of each year
10. Offering period	From September 7, 2026 to September 16, 2026
11. Issue date	September 17, 2026
12. Method of offering	Public offering in Japan
13. Offerees	Mainly individual investors
14. Collateral	No collateral is set up for the Bond and no assets are specifically reserved to secure the Bond.
15. Guarantee	None
16. Covenants	Negative pledge clause, clause for transformation from unsecured to secured status, and net worth maintenance clause
17. Underwriters	Nomura Securities Co., Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co., Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Mito Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.

18.	Trustee	Aozora Bank, Ltd.
19.	Credit rating (planned)	A (Japan Credit Rating Agency, Ltd.)

Note:
This press release relates to the offering of Japanese Yen-denominated Bond that is intended to be directed into Japan and its residents thereof in accordance with the law, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.