July 29, 2026
SoftBank Group Corp.

Issuance of the 68th and 69th Unsecured Straight Corporate Bonds

SoftBank Group Corp. ("SBG") announced today that it has determined the following terms and conditions for the issuance of its 68th and 69th unsecured straight corporate bonds (collectively, the "Bonds").

	The 68th Unsecured Straight Corporate Bond	The 69th Unsecured Straight Corporate Bond
1. Total amount of issuance	JPY 80.0 billion	JPY 10.0 billion
2. Denomination per bond	JPY 100 million	
3. Interest rate	3.270% per annum	3.886% per annum
4. Issue price	100% of the denomination per bond	
5. Redemption price	100% of the denomination per bond	
6. Term	3 years	5 years
7. Maturity date	August 3, 2029	August 4, 2031
8. Redemption	The Bonds will be redeemed in full upon maturity. The Bonds may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.	
9. Interest payment dates	February 4 and August 4 of each year	
10. Issue date	August 4, 2026	
11. Method of offering	Public offering in Japan	
12. Offerees	Institutional investors	
13. Collateral	No collaterals are set up for the Bonds and no assets are specifically reserved to secure the Bonds.	
14. Guarantee	None	
15. Covenants	Negative pledge clause	
16. Underwriters	Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc.	
17. Fiscal agent	Mizuho Bank, Ltd.	
18. Credit rating	A (Japan Credit Rating Agency, Ltd.)	
19. Use of proceeds	To be allocated to the redemption of the domestic bond that will reach the maturity on September 11, 2026.	

Note:
This press release relates to the offering of Japanese Yen-denominated Bonds that are intended to be directed into Japan and its residents thereof in accordance with the law, customary practices and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bonds have not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.