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14 November 2025

To whom it may concern,

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President and Representative Director: Masami Tashiro
Securities code: 9956
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NOTICE OF MONTHLY BUSINESS RESULTS FOR OCTOBER (Fiscal Year Ended March 2026)

We would liket to provide the following monthly business results for the fiscal year ended March 2026 (April 1, 2025 - March 31, 2026).

1.Monthly Business Results of Major Companies

a. Grocery Store (SM)

Valor Co., Ltd.

														(Unit : %)
														Total (Current Fiscal Period)
		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
Total Sales (All Stores)		7.9	9.1	7.0	10.0	8.0	9.1	11.6						8.9
Exsisting Store	Sales	5.2	6.7	3.5	5.0	3.1	4.2	5.4						4.7
	Number of Customers	1.0	1.9	0.6	1.7	-0.4	0.5	1.6						1.0
	Unit Price/per customer	4.1	4.6	2.9	3.2	3.5	3.7	3.7						3.7

b. Pharmacy

CHUBUYAKUHN Co, Ltd., 3 Subsidiaries (total 4 company)

														(Unit : %)
														Total (Current Fiscal Period)
		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
Total Sales (All Stores)		7.4	4.7	3.9	3.8	0.3	3.7	4.0						3.9
Exsisting Store	Sales	3.4	0.6	0.1	0.2	-3.0	0.1	0.3						0.2
	Number of Customers	-1.5	-3.9	-4.7	-3.0	-5.8	-4.1	-3.6						-3.8
	Unit Price/per customer	5.0	4.7	5.0	3.3	2.9	4.4	4.0						4.2

c. Home Improvement Store

Daiyu eight Co.,Ltd. , Home Center Valor Co., Ltd. , Time Co., Ltd. (total 3 company)

														(Unit : %)
														Total (Current Fiscal Period)
		Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	
Total Sales (All Stores)		1.0	-2.1	-0.5	2.2	0.2	-5.9	-6.0	-0.6					-1.4
Exsisting Store	Sales	0.7	-2.4	-0.9	1.8	-0.2	-5.8	-6.1	0.0					-1.6
	Number of Customers	-3.5	-5.9	-5.0	-5.6	-5.3	-6.3	-6.5	-4.2					-5.3
	Unit Price/per customer	4.3	3.7	4.3	7.8	5.4	0.5	0.5	4.4					3.9

- (注) 1. The data for the most recent month is preliminary and may be revised to finalized figures later.
2. The figures shown represent the year-on-year growth rate (%) compared to the same month of the previous year, rounded to the nearest first decimal place.
3.The year-on-year growth rate (%) is calculated based on figures prior to the application of the revenue recognition accounting standards and related rules.
4.Existing stores for supermarkets and drugstores refer to those that have been in operation for 14 months or longer.
5. Existing stores for home centers are defined by Alenza Holdings Co., Ltd., and exclude newly opened or closed stores in the previous fiscal year (fiscal year ending February 2025)

2. Open/Closed stores, Number of stores

a. Open/Closed stores in October 2025

Open stores: 34 SM,4 Pharmacies, 1 pet shop and 2 Others/ total 41stores
Closed stores: 2 sports gym / total 2 stores

b.Number of Stores as of the End of October 2025

Group total:1,513 [SM 362(Valor 248), Pharmacy 559, Home improvement stores 164, Sports gym 159, Pet shop 190 and Others 79]