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August 21, 2025

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Representative: Masami Tashiro, Chairperson & CEO
(Securities code: 9956, Tokyo Stock Exchange Prime Market and Nagoya Stock Exchange Premier Market)
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Notice Regarding the Results of the Tender Offer for Shares Certificates of DOMY CO., LTD. and Changes in Subsidiaries (Summary)

VALOR HOLDINGS CO., LTD. (the “Tender Offeror”) has decided, pursuant to a resolution of its board of directors dated July 7, 2025, to acquire the common shares (the “Target Company Shares”) of DOMY CO., LTD. (the “Target Company”) through a tender offer (the “Tender Offer”) under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “Act”) and has been conducting the Tender Offer since July 8, 2025. However, the Tender Offer has now concluded as of August 20, 2025, and we hereby notify you of the following details.

In addition, we hereby announce that the Target Company is scheduled to become a consolidated subsidiary of the Tender Offeror on October 21, 2025, which is the commencement date of settlement of the Tender Offer.

I. Results of the Tender Offer

1. Outline of the Tender Offer

(1) Name and Location of the Tender Offeror

VALOR HOLDINGS CO., LTD.

(180-1, Oi-cho, Ena City, Gifu Prefecture)

(2) Name of the Target Company:

DOMY CO., LTD.

(3) Class of Share Certificates, etc. Subject to the Tender Offer

Common shares

(4) Number of Share Certificates, etc. to be Purchased

Number of Shares to be Purchased	Minimum Number of Shares to be Purchased	Maximum Number of Shares to be Purchased
2,702,165 shares	1,801,400 shares	- shares

(Note 1) If the total number of tendered share certificates, etc. (the “Tendered Share Certificates, etc.”) is less than the minimum number of shares to be purchased (1,801,400 shares), none of the Tendered Share Certificates, etc. will be purchased, etc. If the total number of Tendered Share Certificates, etc. is equal to or more than the minimum number of shares to be purchased (1,801,400 shares), all of the Tendered Share Certificates, etc. will be purchased, etc.

(Note 2) Since the maximum number of shares to be purchased is not set, the number of shares to be purchased is

2,702,165 shares, which is the maximum number of Target Company Shares to be purchased, etc. by the Tender Offeror in the Tender Offer. Such maximum number is the number of shares (2,702,165 shares, the “Reference Share Number”) obtained by deducting the number of treasury shares held by the Target Company as of November 30, 2024 (52,684 shares) from the total number of issued shares of the Target Company as of the same date (2,754,849 shares), as stated in the 84th Semi-Annual Securities Report filed by the Target Company on January 14, 2025 (the “Target Company Semi-Annual Securities Report”).

(Note 3) Shares constituting less than one unit are also subject to the Tender Offer. In the event that shareholders exercise their right to request the purchase of shares constituting less than one unit in accordance with the Companies Act, the Target Company may purchase its own shares during the Tender Offer period (the “Tender Offer Period”) in accordance with the procedures prescribed by law.

(Note 4) The Target Company does not plan to acquire treasury stock through the Tender Offer.

(5) Period of the Tender Offer, etc.

(i) Period of the Tender Offer, etc.

From Tuesday, July 8, 2025, to Wednesday, August 20, 2025 (30 business days)

(ii) Possibility of Extension Based on the Target's Request

Not applicable.

(6) Price of the Tender Offer, etc.

1,917 yen per common share

2. Results of the Tender Offer, etc.

(1) Success or Failure of the Tender Offer

A condition was set that none of the Tendered Share Certificates, etc. would be purchased if the total number of Tendered Share Certificates, etc. did not reach the minimum number of shares to be purchased (1,801,400 shares); however, since the total number of Tendered Share Certificates, etc. (2,588,918 shares) exceeded the minimum number of shares (1,801,400 shares), all of the Tendered Share Certificates, etc. will be purchased as described in the Tender Offer commencement announcement and the Tender Offer Registration Statement.

(2) Date of Announcement of Tender Offer Results and Name of the Newspaper for Publication

In accordance with Article 27-13, Paragraph 1 of the Act, and by the method prescribed in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Order on Disclosure of Takeover Bids by Persons Other Than the Issuer (Ministry of Finance Order No. 38 of 1990, as amended), the results of the Tender Offer were publicly announced to the press on August 21, 2025, at the Tokyo Stock Exchange.

(3) Number of Share Certificates, etc. Purchased

Type of Stock Certificates, etc.	(i) Number of Tenders Converted into Shares	(ii) Number of Purchases Converted into Shares
Stock Certificates	2,588,918 shares	2,588,918 shares
Share Subscription Rights Certificates	— shares	— shares

Bonds with Share Subscription Rights	— shares	— shares
Share Trust Beneficiary Certificates ()	— shares	— shares
Depository Receipts ()	— shares	— shares
Total	2,588,918 shares	2,588,918 shares
(Total Number of Dilutive Share Certificates, etc.)	—	(— shares)

(4) Ratio of Share Certificates, etc. Owned After the Tender Offer, etc.

Number of Voting Rights Regarding the Share Certificates, etc. Held by the Tender Offeror Before the Tender Offer, etc.	—	(Shareholding Ratio of Share Certificates, etc. Before the Tender Offer, etc.: —%)
Number of Voting Rights Regarding the Share Certificates, etc. Held by the Special Related Parties Before the Tender Offer, etc.	—	(Shareholding Ratio of Share Certificates, etc. Before the Tender Offer, etc.: —%)
Number of Voting Rights Regarding the Share Certificates, etc. Held by the Tender Offeror After the Tender Offer, etc.	25,889	(Shareholding Ratio of Share Certificates, etc. After the Tender Offer, etc.: 95.81%)
Number of Voting Rights Regarding the Share Certificates, etc. Held by the Special Related Parties After the Tender Offer, etc.	—	(Shareholding Ratio of Share Certificates, etc. After the Tender Offer, etc.: —%)
Number of Voting Rights of All the Shareholders of the Target Company	26,900	

(Note 1) "Number of Voting Rights of All the Shareholders of the Target Company" reflects the number of total shareholder voting rights as recorded in the Target Company Semi-Annual Securities Report as of November 30, 2024 (recorded with 100 shares as one unit). However, for this Tender Offer, as shares less than one unit are targeted, both "Shareholding Ratio of Share Certificates, etc. Before the Tender Offer, etc." and "Shareholding Ratio of Share Certificates, etc. After the Tender Offer, etc." have been calculated using the number of voting rights corresponding to the Reference Share Number (2,702,165 shares), being 27,021, as the denominator.

(Note 2) Both "Shareholding Ratio of Share Certificates, etc. Before the Tender Offer, etc." and "Shareholding Ratio of Share Certificates, etc. After the Tender Offer, etc." have been rounded to the nearest third decimal place.

3. Policies, etc. After the Tender Offer and Future Prospects

Policies, etc. after the Tender Offer and future prospects remain unchanged from those announced by the Tender Offeror on July 7, 2025, in the "Notice Regarding Commencement of Tender Offer for Share Certificates of DOMY CO., LTD."

4. Place for Public Inspection of Copy of the Tender Offer Report

VALOR HOLDINGS CO., LTD.

(1957-2, Kita-tanda, Hiromi, Kani City, Gifu Prefecture)

Tokyo Stock Exchange

(2-1, Nihombashi Kabutocho, Chuo-ku, Tokyo)

Nagoya Stock Exchange

(3-8-20, Sakae, Naka-ku, Nagoya City)

II. Regarding the Change in Subsidiaries

1. Reason for the Change

As a result of the Tender Offer, the Target Company is expected to become a consolidated subsidiary of the Tender Offeror as of October 21, 2025 (the settlement commencement date of the Tender Offer).

2. Overview of the Subsidiary (Target Company) Subject to Change

(1)	Name	DOMY CO., LTD.
(2)	Business	General retail chain store whose main business is the sale of food, daily sundries, and apparel, and also engages in the leasing of real estate

3. Number of Shares Purchased, Purchase Price, and Status of Shareholdings Before and After Purchase

(1)	Number of Shares Owned Before the Change	- shares (Number of Voting Rights: -) (Shareholding Ratio of Voting Rights: -%)
(2)	Number of Shares Purchased	2,588,918 shares (Number of Voting Rights: 25,889) (Shareholding Ratio of Voting Rights: 95.81%)
(3)	Purchase Price	4,962 million yen
(4)	Number of Shares Owned After the Change	2,588,918 shares (Number of Voting Rights: 25,889) (Shareholding Ratio of Voting Rights: 95.81%)

(Note 1) "Shareholding Ratio of Voting Rights" is calculated by dividing the number of voting rights corresponding to the Reference Share Number (2,702,165 shares), being 27,021, with rounding to the nearest third decimal place.

(Note 2) "Purchase Price" values are rounded down to the nearest million yen. Additionally, advisory fees and other costs are not included.

4. Schedule of the Change (Planned)

October 21, 2025 (Tuesday) (settlement commencement date of the Tender Offer)

5. Future Prospects

The impact of the change in the subsidiary resulting from the Tender Offer on the consolidated performance of the Tender Offeror is currently under review, and should any reportable events arise, they will be announced promptly.

End