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8 August 2025

To whom it may concern,

Company name: VALOR HOLDINGS CO.,LTD. President and Representative Director: Masami

Tashiro

Securities code: 9956

Contact: IR Management Department

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NOTICE OF MONTHLY BUSINESS RESULTS FOR JULY (Fiscal Year Ended March 2026)

We would liket to provide the following monthly business results for the fiscal year ended March 2026 (April 1, 2025 - March 31, 2026).

1. Monthly Business Results of Major Companies

a. Grocery Store (SM)

Valor Co., Ltd.

(Unit:%)

1 4401 0 61, 2001											(01110.707			
														Total
		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	(Current Fiscal
														Period)
Total Sales (All Stores)		7.9	9.1	7.0	10.0									8.5
	Sales	5.2	6.7	3.5	5.0									5.1
Exsisting Store	Number of Customers	1.0	1.9	0.6	1.7									1.3
	Unit Price/per customer	4.1	4.6	2.9	3.2									3.7

b. Pharmacy

CHUBUYAKUHIN Co, Ltd., 3 Subsidiaries (total 4 company)

(Unit:%)

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		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total (Current Fiscal
														Period)
Total Sales (All Stores)		7.4	4.7	3.9	3.8									4.9
Exsisting Store	Sales	3.4	0.6	0.1	0.2									1.1
	Number of Customers	-1.5	-3.9	-4.7	-3.0									-3.3
	Unit Price/per customer	5.0	4.7	5.0	3.3									4.5

c. Home Improvement Store

Daiyu eight Co., Ltd., Home Center Valor Co., Ltd., Time Co., Ltd. (total 3 company)

(Unit:%)

Bully a signit confidence of the confidence of t											(01110.70)			
														Total
		Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	(Current Fiscal
														Period)
Total Sales (All Stores)		1.0	-2.1	-0.5	2.2	0.2								0.1
	Sales	0.7	-2.4	-0.9	1.8	-0.2								-0.2
Exsisting Store	Number of Customers	-3.5	-5.9	-5.0	-5.6	-5.3								-5.1
	Unit Price/per customer	4.3	3.7	4.3	7.8	5.4								5.1

- (注) 1. The data for the most recent month is preliminary and may be revised to finalized figures later.
 - 2. The figures shown represent the year-on-year growth rate (%) compared to the same month of the previous year, rounded to the nearest first decimal place.
 - 3. The year—on—year growth rate (%) is calculated based on figures prior to the application of the revenue recognition accounting standards and related rules.
 - 4. Existing stores for supermarkets and drugstores refer to those that have been in operation for 14 months or longer.
 - 5. Existing stores for home centers are defined by Alenza Holdings Co., Ltd., and exclude newly opened or closed stores in the previous fiscal year (fiscal year ending February 2025)

2. Open/Closed stores, Number of stores

a. Open/Closed stores in July 2025

Open stores: 2 SM,5 Pharmacies,1 Home improvement stores and 2 others/total 10 stores

Closed stores: 1 SM and 1 Home improvement stores \slash total 2

b.Number of Stores as of the End of July 2025

Group total:1,475 [SM 327(Valor 246), Pharmacy 553, Home improvement stores 164, sports gym 167, pet shop 188 and others 76]