

Document and entity information

Mar 2026

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-05-15
Company name	OHSHO FOOD SERVICE CORP.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	99360
URL	https://www.ohsho.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31
Representative	
Title	代表取締役社長
Name	渡邊 直人
Inquiries	
Title	専務取締役執行役員 管理本部長
Name	稲垣 雅弘
Tel	075-592-1411
Other	
Date of general shareholders' meeting (as planned)	2026-06-25
Dividend payable date (as planned)	2026-06-26
Annual securities report filing date (as planned)	2026-06-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	116,838	111,033
% change	5.2	9.5
Operating profit		
Operating profit	10,410	10,904
% change	-4.5	6.0
Ordinary profit		
Ordinary profit	10,702	11,312
% change	-5.4	7.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,470	8,071
% change	-7.5	2.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	7,549	8,287
Change in comprehensive income	-8.9	-2.4
Other consolidated operating results		
Basic earnings per share (Yen)	140.84	142.88
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.7	11.3
Ordinary profit to total assets ratio (%)	11.8	12.0
Operating profit to net sales ratio (%)	8.9	9.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	85,087	96,632
Net assets	65,069	74,238
Capital adequacy ratio (%)	76.5	76.8
Net assets per share (Yen)	1,238.68	1,313.71
Note to consolidated financial positions		
Owner's equity	65,069	74,238
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		

Cash flows from operating activities	10,709	11,215
Cash flows from investing activities	-4,774	-4,574
Cash flows from financing activities	-19,538	-4,826
Cash and equivalents, end of period	24,527	38,120
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		28.00	75.00
Forecast	28.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	28.00
Forecast	28.00		
Upper	-		
Lower	-		
Annual			
Result		56.00	-
Forecast	56.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,936	2,995
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		39.8	37.1
Forecast	41.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.4	4.2

Note to dividends

Note to dividends

Annual

(注)当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定した場合の2025年3月期の第2四半期末の1株当たり配当金は25円となり、年間の1株当たり配当金は53円となります。

Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	3. 2027年3月期の連結業績予想(2026年4月1日~2027年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	121,357	60,179
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	2.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	10,951	4,902
Upper	-	-
Lower	-	-
% change		
Forecast	5.2	-7.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,036	5,045
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	-7.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	7,096	3,257
Upper	-	-
Lower	-	-
% change		
Forecast	-5.0	-10.9
Upper	-	-
Lower	-	-

Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	135.09	62.01
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

		Mar 2026
Significant changes in the scope of consolidation during the period		
Significant changes in the scope of consolidation during the period		
Others		
Significant changes in the scope of consolidation during the period		
Significant changes in the scope of consolidation during the period		-
Number of subsidiaries newly consolidated		-
Name of subsidiaries newly consolidated		-
Number of subsidiaries excluded from consolidation		-
Name of subsidiaries excluded from consolidation		-
Note to significant changes in the scope of consolidation during the period		
Note to significant changes in the scope of consolidation during the period		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	64,858,690	69,858,690
Number of treasury stock at the end of fiscal year	12,327,429	13,348,629
Average number of shares	53,039,302	56,495,204
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注)当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期中平均株式数」を算定しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	116,351	110,571
% change	5.2	9.5
Operating profit		
Operating profit	10,359	10,863
% change	-4.6	5.9
Ordinary profit		
Ordinary profit	10,652	11,268
% change	-5.5	7.6
Profit		
Profit	7,420	8,028
% change	-7.6	1.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	139.91	142.12
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results		

(注)当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	84,059	96,062
Net assets	64,109	73,713
Capital adequacy ratio (%)	76.3	76.7
Net assets per share (Yen)	1,220.41	1,304.43
Note to non-consolidated financial positions		
Owner's equity	64,109	73,713
Note to financial positions		

Business Results-Note to overview of nonconsolidated business results

Mar 2026

Note to non-consolidated financial results

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2027年 3月期の個別業績予想 (2026年 4月 1日 ~ 2027年 3月 31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	120,708	59,889
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	2.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	10,980	5,027
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	-7.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	7,040	3,240
Upper	-	-
Lower	-	-
% change		
Forecast	-5.1	-10.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	134.02	61.68
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.