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October 15, 2025

Company name: **SUGIMOTO & CO., LTD.**
Representative: Masayuki Sugimoto
Representative Director and President Executive Officer
(Securities code: 9932; Prime Market, Tokyo Stock Exchange)
Contact: Junji Nakane
Executive Officer, Management Division Manager
(Telephone: +81-6-6538-2661)

Notice Concerning Revisions to Financial Results Forecast

SUGIMOTO & CO., LTD. (hereinafter, the "Company") hereby announces that it has decided to revise its financial results forecast for the six months ended September 30, 2025 announced on April 25, 2025, based on the recent performance trends. The details are described below.

1. Revisions to consolidated financial results forecast for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	24,180	925	1,205	790	41.24
Revised forecast (B)	22,774	651	905	659	35.61
Change (B-A)	-1,406	-274	-300	-131	—
Change (%)	-5.8	-29.6	-24.9	-16.6	—
(Reference) Results for the first six months of the previous fiscal year (six months ended September 30, 2024)	23,175	904	1,144	746	37.56

2. Revisions to non-consolidated financial results forecast for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Net income	Basic earnings per share
Previous forecast (A)	Millions of yen 20,830	Millions of yen —	Millions of yen 925	Millions of yen 566	Yen 29.55
Revised forecast (B)	19,645	—	609	456	24.64
Change (B-A)	-1,185	—	-316	-110	—
Change (%)	-5.7	—	-34.2	-19.4	—
(Reference) Results for the first six months of the previous fiscal year (six months ended September 30, 2024)	—-	—	—	—	—-

3. Reasons for revisions

(Consolidated financial results forecast)

As a result of reviewing the financial results forecast for the six months ended September 30, 2025, uncertainty has arisen regarding the outlook for export industries including auto-related industries due to the impact of U.S. tariff policies, resulting in the postponement of capital investment across various manufacturing industries.

In terms of expenses, operating profit, ordinary profit, and profit attributable to owners of parent are expected to fall below the previous forecast due to rising expenses related to new business development and internal digital transformation, as well as recruitment and labor costs.

(Non-consolidated financial results forecast)

The Company revised the previous forecast for the same reason as the consolidated financial results forecast.

4. Consolidated and non-consolidated financial results forecast for the full year of the fiscal year ending March 31, 2026

The Company has not revised its consolidated and non-consolidated financial results forecast for the full year from the forecast announced on April 25, 2025. Should any revisions become necessary, we will promptly announce them.

5. Dividends

There is no revision to the dividend forecast announced on April 25, 2025, regarding the dividends per share of 27.00 yen for the second quarter, 27.00 yen for the year-end, and 54.00 yen for the full year.

(Note) The above forecasts are based on information available as of the date of this release. Actual results may differ from the forecast due to various factors in the future.