


VÉRITÉ November 2025 Flash Report vs. LY

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<https://www.verite.jp/aboutus/irinfo.html>



Total		2025												2026						
		Apr.	May	Jun.	1st Q	Jul.	Aug.	Sep.	2nd Q	1st H	Oct.	Nov.	Dec.	3rd Q	Jan.	Feb.	Mar.	4th Q	2nd H	YTD
Total Company	Sales	106.0%	99.7%	101.4%	102.1%	109.9%	119.2%	114.0%	113.9%	108.5%	113.0%	112.7%		112.8%					112.8%	109.7%
	Footfall	99.5%	98.5%	98.0%	98.6%	99.2%	111.0%	104.1%	104.5%	101.7%	104.0%	107.1%		105.6%					105.6%	102.7%
	Ave. Customer Spend	106.6%	101.2%	103.4%	103.5%	110.8%	107.4%	109.4%	109.0%	106.7%	108.6%	105.2%		106.8%					106.8%	106.9%
Existing Store	Sales	103.6%	98.1%	98.1%	99.6%	107.1%	112.3%	112.6%	110.6%	105.5%	114.3%	111.1%		112.7%					112.7%	107.3%
	Footfall	97.0%	95.4%	92.9%	95.0%	94.4%	104.1%	101.0%	99.7%	97.4%	104.2%	101.4%		102.8%					102.8%	98.7%
	Ave. Customer Spend	106.8%	102.9%	105.6%	104.8%	113.4%	107.9%	111.5%	110.9%	108.3%	109.6%	109.5%		109.7%					109.7%	108.7%

(Note) The figures are calculated before the application of the "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020) etc.

(Unit : store) Upper part : # stores in 2025/26 Lower part : increase/decrease vs same month LY

The Number of Stores		2025										2026			Store Summary					
		Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.							
Number of stores as of the end of month		102	103	103	104	104	103	103	108											
		1	2	+3	+4	+4	+2	+3	+8											
		86	87	87	88	88	87	87	90											
		+3	+4	+4	+5	+5	+3	+3	+7											
		3																		
		0	0	0	0	0	0	0	0											
		1																		
		0	0	0	0	0	0	0	0											
MIMIKAZARI		1	2																	
		0	0	0	0	0	0	0	+1											
		11	12																	
		-3	-3	-2	-2	-2	-2	-1	0											
Number of existing stores		95	95	95	95	95	95	94	94											

Monthly Summary

- November 1st : Verite AEON Itabashi store opened.
- November 4th :
Verite Okazaki Mitsui Outlet Park store opened.
- November 7th : Velicia AEON Kurashiki store opened.
- November 26th :
MIMIKAZARI Hanshin Umeda store opened.
- November 28th : Verite ARIO Nishi-Arai store opened.