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February 18, 2026

Name of the listed company: **NICHIDEN Corporation**
Representative: Toshikazu Fuke,
Representative Director and
President Executive Officer
(Code No.: 9902; TSE Prime)
Person responsible for inquiries: Atsushi Sangawa, Director
and Managing Executive
Officer Administration
Department general
manager
(TEL +81-6-7637-7000)

Notice Concerning Determination of Selling Price, etc.

We, NICHIDEN Corporation, hereby announce that we have determined the selling price and other matters in relation to the secondary offering of shares of our common stock which were resolved by the Board of Directors' meeting dated February 10, 2026.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)

| | |
|--|-----------------------------|
| (1) Selling price | ¥2,425 per share |
| (2) Total amount of selling price | ¥4,563,850,000 |
| (3) Underwriting value | ¥2,325 per share |
| (4) Total amount of underwriting value | ¥4,375,650,000 |
| (5) Delivery date | Thursday, February 26, 2026 |

Note: The underwriters shall purchase the shares at the underwriting value and offer them at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

| | |
|-----------------------------------|-----------------------------|
| (1) Number of shares to be sold | 282,300 shares |
| (2) Selling price | ¥2,425 per share |
| (3) Total amount of selling price | ¥684,577,500 |
| (4) Delivery date | Thursday, February 26, 2026 |

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

<Reference>

1. Calculation of Selling Price

| | | |
|--|------------------------------|--------|
| (1) Calculation reference date and price | Wednesday, February 18, 2026 | ¥2,500 |
| (2) Discount rate | | 3.00% |

2. Green Shoe Option Exercise Period

From Thursday, February 26, 2026 to Thursday, March 19, 2026

3. Syndicate Covering Transaction Period

From Saturday, February 21, 2026 to Thursday, March 19, 2026

End

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