



August 12, 2025

To whom it may concern,

MATSUYA FOODS HOLDINGS CO., LTD.

Name of representative: Kazutoshi Kawarabuki, President and
Representative Director

(Code No. 9887; TSE Prime)

Inquiries: Youichi Nakamura, Managing Director
(TEL +81-422-38-1121)

**Notice Concerning Revisions to Financial Results Forecast
for the Fiscal Year Ending March 2026**

MATSUYA FOODS HOLDINGS CO., LTD. (the "Company") hereby announces that it has revised its forecasts for the second quarter (interim) and full-year financial results of the fiscal year ending March 2026 (from April 1, 2025 to March 31, 2026) announced on May 12, 2025, as follows.

1. Revised financial results forecast for the second quarter (interim) of the fiscal year ending March 2026
(April 1, 2025 - September 30, 2025)

	Net sales	Operating profit (loss)	Ordinary profit (loss)	Interim profit (loss) attributable to owners of parent	Interim profit (loss) per share
Previously announced forecasts (A)	Million yen 82,350	Million yen 500	Million yen 800	Million yen 200	yen 10.49
Revised forecasts (B)	86,050	2,100	2,400	950	49.83
Change (B - A)	3,700	1,600	1,600	750	
Change (%)	4.5	320.0	200.0	375.0	
(Reference) Results for the second quarter (interim) of the previous fiscal year (Fiscal year ended March 2025)	72,387	1,884	2,206	783	41.09

2. Revised full-year financial results forecast for the fiscal year ending March 2026

(April 1, 2025 - March 31, 2026)

	Net sales	Operating profit (loss)	Ordinary profit (loss)	Profit (loss) attributable to owners of parent	Profit (loss) per share
Previously announced forecasts (A)	Million yen 171,300	Million yen 2,400	Million yen 3,200	Million yen 1,100	yen 57.70
Revised forecasts (B)	175,000	4,000	4,800	1,850	97.04
Change (B - A)	3,700	1,600	1,600	750	
Change (%)	2.2	66.7	50.0	68.2	
(Reference) Results for the previous fiscal year (Fiscal year ended March 2025)	154,223	4,406	5,149	2,185	114.67

3. Reason for the revision

Net sales are expected to exceed the previous forecast due to an increase in net sales at existing stores.

Operating profit, ordinary profit, and profit attributable to owners of parent are also expected to exceed the previous forecast due to a decrease in the ratio of fixed expenses to net sales due to an increase in net sales.

(Note) The forecasts are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. Actual results may differ materially from these forecasts due to various factors.