Press Release

August 10, 2026

To all concerned parties

INNOTECH CORPORATION
(Code: 9880, Tokyo Stock Exchange Prime Market)
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Notice of Revision of Earnings Forecast

INNOTECH CORPORATION announces that, at its Board of Directors' meeting held today, it has resolved to revise its consolidated earnings forecast for the fiscal year ending March 31, 2027 (previously announced on May 14, 2026), in light of recent business performance and other factors.

1. Revision of FY2026 full-year (April 1, 2026 – March 31, 2027) earnings forecast

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	EPS
	Million yen	Million yen	Million yen	Million yen	Yen Sen
Previous Forecast (A)	50,000	3,700	3,700	4,850	398.37
Revised Forecast (B)	51,000	4,000	4,000	5,000	415.47
Amount of Change (B)−(A)	1,000	300	300	150	-
Percentage of Change (%)	2.0%	8.1%	8.1%	3.1%	-
(Reference) Full-year results for fiscal year ended March 31,2026	46,737	3,108	2,912	4,111	320.19

2. Reasons for the Revision

During the cumulative first-quarter period, in the System Service Business, automotive applications experienced a larger-than-expected decline due to weakening automotive-related demand. However, sales of the Company's proprietary CPU boards and box computers remained strong for semiconductors and social infrastructure, including data centers. Additionally, in the Test Solution Business, reliability test systems and probe cards performed steadily alongside improvements in profitability, while the Semiconductor Design-related Business also progressed generally as anticipated.

As these trends are expected to continue from the second quarter onward, full-year Net Sales, Operating Profit, Ordinary Profit, and Profit Attributable to Owners of Parent are all projected to outperform the previous forecast.

Accordingly, the Company has decided to revise its earnings forecast.

Note: This document is an English translation of a statement written initially in Japanese.
The Japanese original should be considered as the primary version.