Consolidated Financial Results
for the First Quarter Ended June 30, 2026 [Japanese GAAP]

August 10, 2026

Company Name:	INNOTECH CORPORATION
Listing:	Prime Market of the Tokyo Stock Exchange
Securities code:	9880
URL:	https://www.innotech.co.jp/
Headquarters:	3-17-6, Shinyokohama, Kouhoku-ku, Yokohama-shi 222-8580 JAPAN TEL: +81-45-474-9000
Representative:	Nobuyuki Otsuka, President and Representative Director

(Amounts are rounded down to the nearest million yen.)

1. Consolidated Financial Highlights for the First Quarter ended June 30, 2026
(April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
First Quarter, FY2026	13,996	48.0	1,608	584.7	1,714	320.7	1,206	549.7
First Quarter, FY2025	9,457	△ 7.4	234	△ 45.9	407	△ 44.4	185	△ 57.3

[Note] Comprehensive income First Quarter, FY2026: 1,331 million yen (－%) First Quarter, FY2025: △426 million yen (－%)

	Profit attributable to owners of parent per share	Diluted profit attributable to owners of parent per share
	yen sen	yen sen
First Quarter, FY2026	99.37	98.87
First Quarter, FY2025	14.16	14.09

(2) Consolidated Financial Position

	Total assets	Net assets	Equity-to-asset ratio
	million yen	million yen	%
First Quarter, FY2026	49,395	26,698	52.6
FY2025	48,048	27,113	54.8

[Reference] Equity First Quarter, FY2026: 25,958 million yen FY2025: 26,348 million yen

2. Cash dividends

	Annual dividend per share Total				
	As of Q1-end	As of Q2-end	As of Q3-end	As of Fiscal Year-end	Full Year
	yen sen	yen sen	yen sen	yen sen	yen sen
FY2025	-	35.00	-	90.00	125.00
FY2026	-				
FY2026 (outlook)		90.00	-	40.00	130.00

[Note] Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Business Outlook for FY2026 (April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit attributable to owners of parent per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen sen
FY2026	51,000	9.1	4,000	28.7	4,000	37.4	5,000	21.6	415.47

[Note] Revisions to the financial forecast most recently announced: Yes

***Notes**

(1) Significant changes in the scope of consolidation during the period : Yes

Newly included: 1 company (Name of Company) NetVision Co., Ltd.

Excluded: 1 company (Name of Company) JSC Co., Ltd.

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting procedures:

① Related to accounting standard revisions etc. : None

② Other changes : None

③ Changes in accounting estimates : None

④ Restatement : None

(4) Number of shares outstanding (common shares)

① Total outstanding shares including treasury shares as of:

June 30, 2026	13,700,000 shares	March 31, 2026	13,700,000 shares

② Outstanding treasury shares as of:

June 30, 2026	1,665,353 shares	March 31, 2026	1,525,314 shares

③ Average outstanding shares for the first quarter ended:

June 30, 2026	12,139,094 shares	June 30, 2025	13,117,313 shares

[Note] The number of treasury shares at the end of the period includes the Company's stock held by trust accounts of ESOP (79,700 shares as of June 30, 2026; 79,700 shares as of March 31, 2026). Also, the Company's stock held by trust accounts is included in treasury shares that are deducted in the calculation of the average number of shares during the period (79,700 shares for the three months ended June 30, 2026; 42,000 shares for the three months ended June 30, 2025).

* Review of the quarterly consolidated financial statements by a certified public accountant or auditing firm: None

* Request for appropriate use of the business outlook and other special remarks:

The information provided in this documentation includes forward looking statements based on current expectations, forecasts or beliefs. Such forward looking statements include a number of preliminary assumptions about future events that are subject to factors and uncertainties that could cause actual results to differ materially from those described in the forward looking statements.

Quarterly Consolidated Balance Sheets

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,534,673	7,397,910
Notes and accounts receivable - trade, and contract assets	13,326,709	15,275,481
Electronically recorded monetary claims - operating	293,062	207,613
Merchandise and finished goods	6,595,870	6,089,913
Work in process	1,323,298	1,443,314
Raw materials	1,914,896	1,962,420
Other	2,849,567	3,903,742
Allowance for doubtful accounts	△2,594	△2,683
Total current assets	34,835,483	36,277,714
Non-current assets		
Property, plant and equipment		
Buildings and structures	5,412,269	5,450,721
Accumulated depreciation	△3,521,098	△3,555,648
Buildings and structures, net	1,891,171	1,895,072
Land	3,354,361	3,354,361
Other	4,145,681	4,198,497
Accumulated depreciation	△2,745,065	△2,814,927
Other, net	1,400,615	1,383,569
Total property, plant and equipment	6,646,148	6,633,003
Intangible assets		
Goodwill	656,578	743,419
Other	1,301,716	1,314,735
Total intangible assets	1,958,294	2,058,154
Investments and other assets		
Investment securities	1,978,759	1,945,200
Other	2,629,710	2,481,832
Total investments and other assets	4,608,470	4,427,033
Total non-current assets	13,212,912	13,118,192
Total assets	48,048,396	49,395,906

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,552,186	3,627,291
Short-term borrowings	3,123,125	5,341,809
Current portion of long-term borrowings	600,000	600,000
Income taxes payable	1,956,074	419,292
Advances received	6,159,210	7,733,357
Provision for bonuses	772,904	899,662
Provision for bonuses for directors (and other officers)	2,700	15,466
Provision for product warranties	58,365	53,416
Other	2,838,990	2,319,157
Total current liabilities	19,063,557	21,009,453
Non-current liabilities		
Long-term borrowings	1,150,000	950,000
Provision for retirement benefits for directors (and other officers)	106,369	88,633
Provision for share awards	68,505	73,025
Retirement benefit liability	372,322	387,886
Other	174,091	188,528
Total non-current liabilities	1,871,288	1,688,073
Total liabilities	20,934,845	22,697,527
Net assets		
Shareholders' equity		
Share capital	10,517,159	10,517,159
Capital surplus	4,079,463	4,079,432
Retained earnings	12,684,850	12,788,247
Treasury shares	△2,714,492	△3,308,582
Total shareholders' equity	24,566,980	24,076,257
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	31,416	30,346
Deferred gains or losses on hedges	△48,602	38,918
Foreign currency translation adjustment	1,630,437	1,652,519
Remeasurements of defined benefit plans	167,772	160,865
Total accumulated other comprehensive income	1,781,023	1,882,650
Share acquisition rights	21,730	21,730
Non-controlling interests	743,816	717,740
Total net assets	27,113,551	26,698,379
Total liabilities and net assets	48,048,396	49,395,906

Quarterly Consolidated Statements of Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	9,457,114	13,996,223
Cost of sales	6,653,147	9,397,826
Gross profit	2,803,966	4,598,397
Selling, general and administrative expenses	2,569,107	2,990,304
Operating profit	234,859	1,608,092
Non-operating income		
Rental income from real estate	119,533	51,315
Foreign exchange gains	265,861	177,538
Other	17,928	25,811
Total non-operating income	403,324	254,666
Non-operating expenses		
Rental expenses on real estate	88,039	51,740
Share of loss of entities accounted for using equity method	99,199	56,973
Other	43,465	39,843
Total non-operating expenses	230,703	148,557
Ordinary profit	407,479	1,714,201
Extraordinary income		
Gain on sale of non-current assets	850	210
Total extraordinary income	850	210
Extraordinary losses		
Loss on sale of non-current assets	―	4,872
Total extraordinary losses	―	4,872
Profit before income taxes	408,330	1,709,538
Income taxes	223,031	481,962
Profit	185,298	1,227,576
Profit (loss) attributable to non-controlling interests	△378	21,283
Profit attributable to owners of parent	185,676	1,206,292

Quarterly Consolidated Statements of Comprehensive Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	185,298	1,227,576
Other comprehensive income		
Valuation difference on available-for-sale securities	△10,115	△1,878
Deferred gains or losses on hedges	36,811	87,521
Foreign currency translation adjustment	△634,798	25,256
Remeasurements of defined benefit plans, net of tax	△3,703	△6,907
Total other comprehensive income	△611,807	103,992
Comprehensive income	△426,508	1,331,568
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	△413,430	1,307,918
Comprehensive income attributable to non-controlling interests	△13,077	23,649

(Segment Information)

I. First Quarter, FY2025 (April 1, 2025 to June 30, 2025)

(Thousands of yen)

	Reportable segments				Reconciling items	Quarterly consolidated financial statements
	Test Solution Business	Semiconductor Design-related Business	System and Service Business	Reportable segments		
Sales						
Testers	554,157	―	―	554,157	―	554,157
STAr Technologies	2,117,299	―	―	2,117,299	―	2,117,299
EDA and Others	―	2,264,816	―	2,264,816	―	2,264,816
Sanei Hytechs	―	951,438	―	951,438	―	951,438
MoDeCH	―	62,321	―	62,321	―	62,321
Embedded System and Others	―	―	914,485	914,485	―	914,485
IT Access	―	―	1,322,139	1,322,139	―	1,322,139
GAIO Technology	―	―	1,170,879	1,170,879	―	1,170,879
Regulus	―	―	99,576	99,576	―	99,576
Revenue from Contracts with Customers	2,671,456	3,278,576	3,507,081	9,457,114	―	9,457,114
Revenues from external customers	2,671,456	3,278,576	3,507,081	9,457,114	―	9,457,114
Transactions with other segments	―	131	15,229	15,361	△15,361	―
Net sales	2,671,456	3,278,707	3,522,311	9,472,475	△15,361	9,457,114
Operating profit (△loss)	△264,080	139,585	407,197	282,703	△47,844	234,859

II. First Quarter, FY2026 (April 1, 2026 to June 30, 2026)

(Thousands of yen)

	Reportable segments				Reconciling items	Quarterly consolidated financial statements
	Test Solution Business	Semiconductor Design-related Business	System and Service Business	Reportable segments		
Sales						
Testers	3,246,542	—	—	3,246,542	—	3,246,542
STAr Technologies	2,932,747	—	—	2,932,747	—	2,932,747
EDA and Others	—	2,595,584	—	2,595,584	—	2,595,584
Sanei Hytechs	—	923,968	—	923,968	—	923,968
MoDeCH	—	200,267	—	200,267	—	200,267
Embedded System and Others	—	—	1,728,088	1,728,088	—	1,728,088
IT Access	—	—	1,290,889	1,290,889	—	1,290,889
GAIO Technology	—	—	995,430	995,430	—	995,430
Regulus	—	—	82,703	82,703	—	82,703
Revenue from Contracts with Customers	6,179,290	3,719,821	4,097,112	13,996,223	—	13,996,223
Revenues from external customers	6,179,290	3,719,821	4,097,112	13,996,223	—	13,996,223
Transactions with other segments	—	252	5,349	5,602	△5,602	—
Net sales	6,179,290	3,720,074	4,102,461	14,001,826	△5,602	13,996,223
Operating profit	1,021,173	202,771	540,586	1,764,530	△156,438	1,608,092