Press Release

November 10, 2025

To all concerned parties

INNOTECH CORPORATION
(Code: 9880, Tokyo Stock Exchange Prime Market)
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Notice of Revision of Earnings Forecast and Recognition of Non-operating Expenses (Foreign Exchange Loss)

INNOTECH CORPORATION announces that, at its Board of Directors' meeting held on November 10, 2025, it has resolved to make the following Revision of Earnings Forecast.
The Company also announces that it has recorded non-operating expenses (foreign exchange loss) during the second quarter of the current consolidated fiscal period (July 1, 2025 – September 30, 2025).

1. Revision of FY2025 full-year (April 1, 2025 - March 31, 2026) earnings forecast

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	EPS
Previous Forecast (A)	Million yen 43,500	Million yen 2,600	Million yen 2,600	Million yen 1,700	Yen Sen 129.62
Revised Forecast (B)	45,500	2,750	2,400	1,800	137.15
Amount of Change (B)−(A)	2,000	150	-200	100	-
Percentage of Change (%)	4.6%	5.8%	-7.7%	5.9%	-
(Reference) Full-year results for fiscal year ended March 31,2025	41,977	1,887	1,754	1,200	89.54

2. Reasons for the Revision

Net sales for the first half increased due to steady performance in the Semiconductor Design and System Service Businesses, coupled with strong overseas sales of new memory testers in the Test Solutions Business. Full-year net sales and operating profit are now expected to exceed previous forecasts, driven by continued overseas tester sales and improved Probe Card Business profitability in the second half. However, ordinary profit is projected to fall short of the previous forecast due to higher-than-expected foreign exchange losses recorded by STAr Technologies, Inc. in the first half. Conversely, profit attributable to owners of parent is now expected to exceed the forecast, thanks to an extraordinary gain from the sale of cross-shareholdings. Consequently, we are revising the earnings forecast. The above forecast does not reflect the impact of the planned sale of the head office building, which is currently under consideration. We will announce the details separately once the sale has been finalized and its impact on the current fiscal year's performance has been determined.

3. Non-operating expenses

Due to fluctuations in the exchange rate during the second quarter of the current consolidated fiscal period, the Company recorded a foreign exchange loss of 582 million yen. This loss primarily resulted from the valuation of foreign currency-denominated assets and liabilities held by our consolidated subsidiary, STAr Technologies, Inc., and is subject to change depending on future exchange rate.
Note that, as the Company recognized a foreign exchange gain of 265 million yen during the first quarter of the consolidated fiscal period (April 1, 2025 – June 30, 2025), the total net foreign exchange loss for the current interim consolidated fiscal period (April 1, 2025 – September 30, 2025) amounts to 316 million yen.

Note: This document is an English translation of a statement written initially in Japanese.
The Japanese original should be considered as the primary version.