



February 12, 2026

To whom it may concern

Company name: GOURMET KINEYA CO., LTD.
 Representative: Atsushi Mukumoto
 Chief Executive Officer
 (Securities code: 9850; TSE Prime Market)
 Headquarters: 3-4-7, Kitakagaya, Suminoe-ku, Osaka City,
 Japan
 Inquiries: Masanobu Isaka
 Operating Officer, Accounting and Group
 Management Office
 (Telephone: +81-6-6683-1222)

**Notice Concerning Revisions to Consolidated Financial Results Forecasts
 for the Fiscal Year Ending March 31, 2026**

GOURMET KINEYA CO., LTD. (the “Company”) hereby announces that it has resolved at the meeting of its Board of Directors held on February 12, 2026, to revise its consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025, to March 31, 2026) announced on May 13, 2025. The details are described below.

1. Revision to the consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	42,500	1,070	1,000	600	26.23 yen
Revised forecast (B)	44,100	730	820	360	15.74 yen
Change (B – A)	1,600	(340)	(180)	(240)	—
Change (%)	3.8	(38.1)	(18.0)	(40.0)	—
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2025)	42,072	947	937	649	28.38 yen

2. Reasons for the revision

During the first nine months of the fiscal year ending March 31, 2026, the businesses including the ODM and OEM business and real estate leasing business, which together account for about 40% of consolidated net sales, have been performing steadily in general. In the mainstay restaurant business, however, despite our efforts to increase the average spending per customer through revisions to our menu and pricing, sales fell short of expectations due to a decline in the number of stores. In addition, more-than-expected rises in costs such as ingredients and utility expenses as well as personnel costs reflecting labor shortages weighed on profits. Taking into consideration these trends, the Company revised

the consolidated financial results forecasts for the fiscal year ending March 31, 2026, it had announced previously as described above.

Note: The above financial results forecasts are based on information currently available to the Company, and actual results may differ from the forecasts due to various factors that may occur in the future.