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For Immediate Release

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Notice Concerning Year-on-Year Change in Net Sales

Arclands Corporation (the "Company") announces that it has updated the January 2026 sales year-on-year changes for the Company and its consolidated subsidiary, Arcland Service Holdings Co., Ltd.

1. Arclands Corporation (Retail business)

Fiscal year ending February 28, 2026 (March 1, 2025, to February 28, 2026) (Unit: %)

		Mar	Apr	May	Jun	Jul	Aug	H1
Existing stores	Net sales	101.2	95.6	99.9	99.2	101.6	96.0	98.9
	Number of customers	98.1	93.2	96.4	95.9	98.7	94.2	96.1
	Average customer spend	103.2	102.6	103.6	103.4	102.9	102.0	103.0
Net sales of all stores		98.8	94.3	102.0	103.4	104.6	101.6	100.8

		Sep	Oct	Nov	Dec	Jan	Feb	H2	Full year
Existing stores	Net sales	96.9	100.2	100.5	97.3	103.6		99.6	99.3
	Number of customers	94.2	95.4	97.2	95.1	99.7		96.3	96.2
	Average customer spend	102.8	105.1	103.5	102.4	103.9		103.4	103.2
Net sales of all stores		102.4	102.1	103.4	101.3	107.9		103.2	101.9

(Notes)

- Home Center Musashi, Super VIVA Home/VIVA Home, Arc Oasis, Nico Pet, Musashi Pro, VIVA HomePro, Food Retail Business (Supermarket), Doutor, etc.
- Percentages (%) are rounded to the first decimal place.

2. Arland Service Holdings Co., Ltd. (Food service business)

Fiscal year ending December 31, 2026 (January 1, 2026, to December 31, 2026) (Unit: %, stores)

		Jan	Feb	Mar	Apr	May	Jun	H1
Katsuya existing stores	Net sales	97.6						97.6
	Number of customers	95.0						95.0
	Average customer spend	102.7						102.7
Net sales of all stores		102.9						102.9
Number of stores	Katsuya	506						
	Other	213						
Number of stores in Japan		719						

		Jul	Aug	Sep	Oct	Nov	Dec	H2	Full year
Katsuya existing stores	Net sales								97.6
	Number of customers								95.0
	Average customer spend								102.7
Net sales of all stores									102.9
Number of stores	Katsuya								
	Other								
Number of stores in Japan									

(Notes)

1. Katsuya existing stores are sales at directly managed stores.
2. Existing Katsuya stores are defined as stores that have been open for at least 14 months.
3. Net sales of all stores refer to sales at directly operated stores in Japan (all stores and all business categories).
4. The number of stores includes franchised stores and is the number of stores as of the end of each month.
5. Percentages (%) are rounded to the first decimal place.