August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: YAMADA HOLDINGS CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 9831
URL: https://www.yamada-holdings.jp/
Representative: Noboru Yamada, Representative Director, Chairperson and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	420,218	11.3	15,642	16.8	16,774	14.5	9,984	12.8
June 30, 2025	377,663	(0.4)	13,392	(6.7)	14,644	(9.1)	8,852	(7.9)

Note: Comprehensive income For the three months ended June 30, 2026: ¥9,850 million [15.2%]
For the three months ended June 30, 2025: ¥8,549 million [(15.5)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	15.02	14.90
June 30, 2025	12.86	12.76

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	1,363,450	640,592	46.4	951.38
March 31, 2026	1,303,905	642,558	48.6	953.69

Reference: Equity
As of June 30, 2026: ¥632,128 million
As of March 31, 2026: ¥633,675 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	17.00	17.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	17.00	17.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	862,000	7.7	27,500	26.9	28,400	18.4	15,500	21.3	23.32
Fiscal year ending March 31, 2027	1,780,000	5.2	51,500	218.6	52,600	163.0	27,800	88.1	41.81

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	966,863,199 shares
As of March 31, 2026	966,863,199 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	302,435,731 shares
As of March 31, 2026	302,422,817 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	664,434,650 shares
Three months ended June 30, 2025	687,984,566 shares

Note: The Company's shares held by the “YAMADA HOLDINGS Employee Shareholding Association Trust Account.” are included in treasury shares that is deducted in the calculation of the average number of shares during the period. (the first quarter of the fiscal year ending March 31, 2026: 373,358 shares)
The trust-type employee stock ownership incentive plan has been terminated as of September 9, 2025.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available as of the date of announcement and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company to realize them. Actual results may vary due to a variety of factors.

For the details of the above forecasts, please refer to the section of “(3) Information regarding consolidated earnings forecasts and other forward-looking statements” under “1 Overview of operating results and others” on page 5 of the attached materials to the quarterly financial results report.

Attached Materials

Index

1. Overview of operating results and others

(1) Overview of operating results for the three months

We would like to extend our deepest sympathies to all those affected by the 2026 Kumamoto Earthquake, and we sincerely pray for the swift recovery of the affected areas. Within the Group, YAMADA DENKI stores and other locations in Kumamoto Prefecture were affected by the disaster. Thanks to everyone's support and cooperation, we are gradually reopening stores as safety checks are completed. We are deeply grateful for your kind consideration. Based on the agreement with the Ministry of Economy, Trade and Industry, the Group has strived to cooperate in the rapid procurement of supplies to the affected areas, and has also promoted the strengthening of on-site support systems for homeowners affected by the disaster. We will continue to work in cooperation with the national and local governments, and the entire YAMADA HOLDINGS Group will dedicate its full resources to the recovery of the affected areas and the reconstruction of people's homes and lives, with utmost sincerity.

[On background of economies at home and abroad]

For the first three months of the fiscal year ending March 31, 2027 (from April 1, 2026 to June 30, 2026), while Japan's economy gradually recovered, it is necessary to continue to closely monitor the impact of the situation in the Middle East. With regard to personal consumption, signs of a recovery are emerging due to improvements in the employment and income environment despite ongoing inflation.

In the consumer electronics retail industry, in anticipation of the 2027 problem of air conditioners resulting from raised energy-saving standards, demand for replacement became even more apparent, leading to significant growth in air conditioner sales, particularly in April and May, amid continued cost-consciousness driven by rising prices. In addition, cell phones, LED lighting, and other household appliances also performed strongly.

[On the Company's efforts]

Against this market backdrop, we have been working to maximize Group synergies and build a structure for sustainable corporate growth under the "Total-Living (Kurashi-Marugoto)" strategy, with LIFE SELECT and Housing as the starting points. We have endeavored to maximize our corporate value by promoting the growth strategy, which is centered on LIFE SELECT stores (stores offering the widest range of everyday goods at the most reasonable price with the best service in Japan), where customers can experience and feel a delightful life and find anything they need for such a life, with the store concept of "We support you living a delightful life. Entirely." Based on the "2026/3 - 2030/3 Mid-Term Management Plan" announced on November 8, 2024, which covers the five-year period from the fiscal year ended March 31, 2026 to the fiscal year ending March 31, 2030, in order to maximize our corporate value, we will implement the company-wide strategy and reforms centered on LIFE SELECT set out in the Plan to achieve our numerical targets of ¥2.2 trillion in net sales, ¥100.0 billion in ordinary profit, and 8.5% ROE for the fiscal year ending March 31, 2030.

In the second year of the Mid-Term Management Plan, we are steadily promoting three key initiatives: (1) "area store development and reforms centered on LIFE SELECT," (2) "PB+SPA: aggressive development of original Yamada products," and (3) "maximization of Group synergies." Regarding store development, in the previous fiscal year, we opened three new LIFE SELECT stores from the first quarter, whereas in the fiscal year under review, we are planning to open new LIFE SELECT stores mainly in the second half of the fiscal year. In the first quarter of the fiscal year under review, we promoted store development and reforms within the area through store consolidation and closure, renovation, etc. Although the number of stores has decreased due to the promotion of area store development and reforms centered on LIFE SELECT, sales floor space of directly-managed stores increased 0.6% year on year to 2,928,413m^2, and store efficiency and profitability also steadily improved due to the promotion of store consolidation and closure. Regarding product development, we are further accelerating the development and expansion of high-margin PB+SPA original products in our stores by utilizing the various resources created through the strategic inventory clearance carried out at the end of the previous fiscal year. Regarding Group synergies, we are working to strengthen our ability to propose "Total-Living (Kurashi-Marugoto)" solutions through collaboration across our segments—electricity, housing and construction, finance, and environment—including the development of "Housing Consultation Counters Yamada Real Estate" utilizing the YAMADA DENKI store network, and are building a sustainable growth system.

Based on these efforts, for the three months under review, demand for air conditioners and LED lighting expanded in anticipation of energy-saving and environmental regulations to be implemented in 2027. In addition, non-appliance sectors such as renovation services, furniture and home interiors, as well as housing sales, performed well. In response to the extended delivery times and rising procurement costs for some materials caused by the escalating tensions in the Middle East, we are taking measures across the entire Group, such as securing alternative suppliers and revising prices, to mitigate the impact on our business performance. As a result of the above, consolidated net sales for the three months under review amounted to ¥420,218 million, up 11.3% year on year, operating profit totaled ¥15,642 million, up 16.8% year on year, ordinary profit was ¥16,774 million, up 14.5% year on year, and profit attributable to owners of parent was ¥9,984 million, up 12.8% year on year. Both revenues and profits increased with net sales and profits growing by double digits. Furthermore, due to the increase in the statutory effective tax rate resulting from the Special Corporation Tax for Defense, which came into effect in the fiscal year under review, the tax rate has increased, and as a result, the rate of increase in profit attributable to owners of parent is lower than the rate of increase in ordinary profit.

Furthermore, various measures aimed at maximizing asset efficiency are progressing as planned, and inventory turnover and total asset turnover are steadily improving. We will continue to thoroughly implement management practices that prioritize asset efficiency and cash flow, striving for sustainable enhancement of corporate value, and working diligently towards achieving a PBR of 1x two years ahead of the initial plan.

[Operating results by segment]

1)Consumer Electronics Segment

In the Consumer Electronics Segment, revenues and profits both increased, with net sales increasing 10.5% year on year to ¥339,466 million, and operating profit increasing 20.3% year on year to ¥14,745 million. Against the backdrop of the aforementioned surge in demand for air conditioners and the resulting increase in the number of customers visiting stores, large home appliances such as TVs, refrigerators, and washing machines performed strongly, and non-appliance sectors such as renovation services, furniture and home interiors, also grew steadily. Due to the closure of stores, including large stores such as LABI Sendai and LABI Nagoya, which began in the previous fiscal year, YAMADA DENKI's total net sales decreased by approximately 1.4%. In addition, while the opening of three LIFE SELECT stores in the first quarter of the previous fiscal year boosted sales, the growth of new and existing stores in the fiscal year under review exceeded this, achieving double-digit growth in both net sales and profits. Furthermore, the upfront burden of applying the "Accounting Standards for Revenue Recognition," which arose in the same period of the previous fiscal year due to the strengthening of the point measures, has already been resolved as those measures have been completed. Furthermore, following the strategic inventory clearance at the end of the previous fiscal year, we are accelerating the expansion of high-margin PB+SPA original products in our stores. In addition, we are planning to open new LIFE SELECT stores mainly in the second half of the fiscal year under review. Through these efforts, we expect further growth in net sales and profits.

2)Housing Segment

In the Housing Segment, revenues increased and profits decreased, with net sales increasing 13.1% year on year to ¥72,826 million, and operating profit decreasing 87.8% year on year to ¥46 million.

The performance of the Housing Segment by company (before offsetting consolidation and internal transactions) was as follows:

(1) YAMADA HOMES

YAMADA HOMES reported net sales of ¥21,542 million (up 5.4% year on year). Although there was a rebound from a rush in demand ahead of the revision of the Building Standards Act in the same period of the previous fiscal year, both the pre-built housing and built-to-order housing businesses showed growth that exceeded the rebound, resulting in steady performance. On the other hand, in terms of profits, operating profit turned into an operating loss of ¥759 million (a deterioration of ¥633 million compared to the same period of the previous fiscal year) due to the loss of highly profitable projects underway before the legal revision, a decrease in the gross profit margin due to rising material prices on projects received in the previous fiscal year, and increased upfront costs such as aggressive advertising investments. However, these factors were already accounted for in the initial plan, and the performance is progressing as planned. Furthermore, thanks to the price revisions we have implemented periodically, the gross profit margin on current orders is on an improving trend. In addition, the strengthening of the development of

“Housing Consultation Counters Yamada Real Estate” utilizing the YAMADA DENKI store network and the effects of aggressive advertising investments have resulted in strong performance in housing orders for the fiscal year under review, exceeding 110% year on year, and we currently have a substantial backlog of orders. Construction for these orders is scheduled to begin and be completed and handed over sequentially during the second and third quarters, and we aim to achieve our full-year plan through future sales and profit recognition.

(2) Hinokiya Group

Hinokiya Group reported increases in revenues and profits, with net sales of ¥32,881 million (up 14.1% year on year) and operating profit of ¥736 million (up 113.6% year on year), as sales increased significantly due to the smooth progress of sales, completion, and delivery of detached houses, as well as the steady performance of the insulation materials business. Please note that Hinokiya Group changed its fiscal year-end month from December to March in the previous fiscal year, and therefore Hinokiya Group’s consolidated figures cover the period from January to March 2025 for the same period of the previous fiscal year, and the figures for the current fiscal year cover the period from April to June 2026.

(3) Housetec

Housetec reported increases in revenues and profits, with net sales of ¥16,084 million (up 3.3% year on year) and operating profit of ¥482 million (up 11.9% year on year), due to strong sales of modular bathrooms, built-in kitchens, and other products, as well as the strengthening of the material procurement and management system, and thorough control of selling prices and expenses.

3)Financial Segment

In the Financial Segment, net sales increased 4.0% year on year to ¥1,188 million, and operating profit decreased 1.4% year on year to ¥287 million, reflecting strong performance in the transaction volume of small-amount short-term insurance policies such as “Yamada’s Total-Living (Kurashi-Marugoto) Insurance.” However, the impact of higher funding costs due to rising market interest rates resulted in an increase in revenues and a decrease in profits.

4)Environment Segment

In the Environment Segment, revenues and profits both increased, with net sales steadily increasing 10.9% year on year to ¥10,999 million, and operating profit increasing 31.1% year on year to ¥506 million, due to reinforcement of the production system of reused home appliances. The remanufactured products are deployed at more than 340 YAMADA DENKI stores nationwide, and our efforts to build a self-contained Group-wide resource recycling system are steadily progressing.

5)Other Segments

In other segments, revenues increased and profits decreased, with net sales increasing 0.1% year on year to ¥2,548 million, and operating profit decreasing 34.2% year on year to ¥30 million, due to factors such as optimization, achieved by reassessing the allocation of responsibilities for the FC (franchise chain) business and VC (voluntary chain) business within the Group.

[On number of stores]

The number of consolidated retail stores, including those overseas at the end of the first quarter under review encompassing four new store openings and four store closures, was 957 directly-managed stores (comprising 928 stores directly managed by YAMADA DENKI and 29 stores operated by other consolidated subsidiaries). The total number of stores of the Group, including the stores managed by franchisees, was 8,628.

[On performance summary]

As a result of the above, consolidated net sales for the three months under review amounted to ¥420,218 million, up 11.3% year on year, operating profit totaled ¥15,642 million, up 16.8% year on year, ordinary profit was ¥16,774 million, up 14.5% year on year, and profit attributable to owners of parent was ¥9,984 million, up 12.8% year on year.

(2) Overview of financial position for the three months

[Financial position]

Total assets at the end of the first quarter under review amounted to ¥1,363,450 million, up ¥59,544 million compared to the end of the previous fiscal year (March 31, 2026). This was mainly due to an increase in merchandise and finished goods as a result of the purchase of seasonal products, etc.

Total liabilities amounted to ¥722,857 million, up ¥61,510 million compared to the end of the previous fiscal year. The main factors were an increase in notes and accounts payable - trade.

Net assets amounted to ¥640,592 million, down ¥1,966 million from the end of the previous fiscal year. This was mainly due to dividends of surplus. As a result, the equity ratio was 46.4% (48.6% at the end of the previous fiscal year).

(3) Information regarding consolidated earnings forecasts and other forward-looking statements

The Group has left the consolidated earnings forecasts for the fiscal year ending March 31, 2027 unchanged from the figures announced on May 8, 2026.

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company as of the announcement date and on certain assumptions deemed to be reasonable. These statements do not purport that the Company pledges to realize such statements.

Actual results may differ substantially due to various factors.

2. Quarterly consolidated financial statements and significant notes thereto

(1) Consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	38,217	35,440
Notes and accounts receivable - trade	95,878	89,254
Accounts receivable from completed construction contracts	2,087	1,832
Operating loans	14,683	14,292
Merchandise and finished goods	316,151	356,223
Real estate for sale	64,072	71,747
Costs on construction contracts in progress	6,793	9,338
Work in process	2,193	2,252
Raw materials and supplies	6,649	6,999
Other	67,806	86,251
Allowance for doubtful accounts	(791)	(942)
Total current assets	613,743	672,691
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	226,522	223,683
Land	211,378	211,316
Other, net	31,947	31,754
Total property, plant and equipment	469,848	466,754
Intangible assets	39,457	39,348
Investments and other assets		
Guarantee deposits	77,643	76,966
Retirement benefit asset	3,128	3,128
Other	102,388	106,874
Allowance for doubtful accounts	(2,304)	(2,313)
Total investments and other assets	180,856	184,655
Total non-current assets	690,162	690,758
Total assets	1,303,905	1,363,450

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	87,345	148,253
Accounts payable for construction contracts	15,567	13,152
Current portion of bonds payable	60	60
Short-term borrowings	148,560	150,333
Current portion of long-term borrowings	54,159	52,011
Income taxes payable	4,469	9,716
Advances received on construction contracts in progress	23,674	28,159
Provisions	19,522	13,684
Other	112,800	123,528
Total current liabilities	466,160	538,900
Non-current liabilities		
Bonds payable	30	-
Long-term borrowings	94,865	83,659
Provisions	2,553	2,576
Retirement benefit liability	34,613	35,366
Asset retirement obligations	46,306	46,468
Other	16,817	15,886
Total non-current liabilities	195,186	183,957
Total liabilities	661,346	722,857
Net assets		
Shareholders' equity		
Share capital	71,149	71,149
Capital surplus	74,828	74,860
Retained earnings	621,924	620,613
Treasury shares	(142,031)	(142,031)
Total shareholders' equity	625,870	624,592
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	504	246
Foreign currency translation adjustment	2,640	2,894
Remeasurements of defined benefit plans	4,659	4,395
Total accumulated other comprehensive income	7,804	7,535
Share acquisition rights	2,233	2,233
Non-controlling interests	6,649	6,230
Total net assets	642,558	640,592
Total liabilities and net assets	1,303,905	1,363,450

(2) Consolidated statement of income and consolidated statement of comprehensive income

(Consolidated statement of income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	377,663	420,218
Cost of sales	263,677	298,283
Gross profit	113,985	121,934
Selling, general and administrative expenses	100,593	106,291
Operating profit	13,392	15,642
Non-operating income		
Purchase discounts	675	389
Electricity sale income	571	544
Other	1,676	1,761
Total non-operating income	2,923	2,695
Non-operating expenses		
Interest expenses	701	833
Electricity sale expenses	103	112
Other	866	618
Total non-operating expenses	1,671	1,563
Ordinary profit	14,644	16,774
Extraordinary income		
Gain on sale of non-current assets	-	122
Gain on sale of investment securities	26	-
Total extraordinary income	26	122
Extraordinary losses		
Loss on disposal of non-current assets	229	310
Impairment losses	194	3
Other	215	53
Total extraordinary losses	638	367
Profit before income taxes	14,031	16,529
Income taxes - current	6,237	9,820
Income taxes - deferred	(1,230)	(3,408)
Total income taxes	5,007	6,412
Profit	9,024	10,116
Profit attributable to non-controlling interests	171	132
Profit attributable to owners of parent	8,852	9,984

(Consolidated statement of comprehensive income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	9,024	10,116
Other comprehensive income		
Valuation difference on available-for-sale securities	76	(257)
Foreign currency translation adjustment	(354)	255
Remeasurements of defined benefit plans, net of tax	(196)	(264)
Share of other comprehensive income of entities accounted for using equity method	0	(0)
Total other comprehensive income	(474)	(266)
Comprehensive income	8,549	9,850
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,377	9,716
Comprehensive income attributable to non-controlling interests	171	133

(3) Notes to quarterly consolidated financial statements

(Notes on premise of going concern)

No items to report

(Notes on significant changes in the amount of shareholders' equity)

No items to report

(Notes to quarterly consolidated statements of cash flows)

Quarterly consolidated statement of cash flows has not been prepared for the three months under review. Depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the three months ended June 30, 2025 and 2026 are as follows.

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	6,415	6,626
Amortization of goodwill	129	93

(Notes to segment information, etc.)

I Three months ended June 30, 2025

1. Information about amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments				Others (Note 1)	Adjusted amounts (Note 2)	Amount recorded in consolidated statement of income (Note 3)
	Consumer Electronics Segment	Housing Segment	Financial Segment	Environment Segment			
Net sales							
Sales to external customers	305,290	63,283	973	5,586	2,528	–	377,663
Intersegment sales or transfers	1,947	1,107	169	4,328	17	(7,571)	–
Total	307,238	64,391	1,143	9,915	2,545	(7,571)	377,663
Segment profit	12,257	382	290	386	46	29	13,392

Notes:
1. The "others" category includes other business segments not included in reportable segments.
2. The adjusted amounts resulted from elimination of intersegment transactions.
3. Segment profit is adjusted with operating profit in the consolidated statement of income.

2. Information about impairment loss on fixed assets and goodwill by reportable segment

(Significant impairment losses on fixed assets)
In the "Consumer Electronics" segment, an impairment loss on fixed assets was recorded. The amount of the impairment loss recorded was ¥194 million in the "Consumer Electronics" segment.

(Significant changes in the amount of goodwill)
No items to report

(Significant gain on bargain purchase)
No items to report

II Three months ended June 30, 2026

1. Information about amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments				Others (Note 1)	Adjusted amounts (Note 2)	Amount recorded in consolidated statement of income (Note 3)
	Consumer Electronics Segment	Housing Segment	Financial Segment	Environment Segment			
Net sales							
Sales to external customers	337,420	72,179	999	7,071	2,548	–	420,218
Intersegment sales or transfers	2,046	646	189	3,927	–	(6,810)	–
Total	339,466	72,826	1,188	10,999	2,548	(6,810)	420,218
Total net sales YoY	10.5%	13.1%	4.0%	10.9%	0.1%	–	11.3%
Segment profit	14,745	46	287	506	30	26	15,642
Segment profit YoY	20.3%	(87.8)%	(1.4)%	31.1%	(34.2)%	–	16.8%

Notes:
1. The “others” category includes other business segments not included in reportable segments.
2. The adjusted amounts resulted from elimination of intersegment transactions.
3. Segment profit is adjusted with operating profit in the consolidated statement of income.

2. Information about impairment loss on fixed assets and goodwill by reportable segment

(Significant impairment losses on fixed assets)
In the “Consumer Electronics” segment, an impairment loss on fixed assets was recorded. The amount of the impairment loss recorded was ¥3 million in the “Consumer Electronics” segment.

(Significant changes in the amount of goodwill)
No items to report

(Significant gain on bargain purchase)
No items to report

(Notes to significant subsequent events)

(Damage caused by the 2026 Kumamoto Earthquake)

Due to the Kumamoto Earthquake in July 2026, the Company and the Group’s stores in the affected areas suffered damage, including damage to merchandise and buildings.

The impact of this event on the consolidated financial statements is currently under investigation.