

June 4, 2026

Consolidated Financial Results for the Six Months Ended April 30, 2026 (Under Japanese GAAP)

Company name: SENSU ELECTRIC CO.,LTD.
 Listing: Tokyo Stock Exchange
 Securities code: 9824
 URL: <https://www.senden.co.jp/>
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 Scheduled date to file semi-annual securities report: June 11, 2026
 Scheduled date to commence dividend payments: July 2, 2026
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended April 30, 2026 (from November 1, 2025 to April 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended April 30, 2026	76,779	11.3	5,594	16.6	5,845	16.3	4,199	23.3
April 30, 2025	68,982	4.3	4,798	(6.0)	5,025	(5.7)	3,405	(7.3)

Note: Comprehensive income For the six months ended April 30, 2026: ¥4,936 million [48.7%]
 For the six months ended April 30, 2025: ¥3,319 million [(24.2)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
April 30, 2026	245.37	245.21
April 30, 2025	195.64	195.51

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
April 30, 2026	124,475	62,312	49.6
October 31, 2025	111,002	58,923	52.7

Reference: Equity As of April 30, 2026: ¥61,780 million
 As of October 31, 2025: ¥58,456 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended October 31, 2025	Yen	Yen	Yen	Yen	Yen
	-	75.00	-	75.00	150.00
Fiscal year ending October 31, 2026	-	80.00			
Fiscal year ending October 31, 2026 (Forecast)				80.00	160.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

For details on the revision of the dividend forecast, please refer to the "Notice of Difference between the Non-Consolidated Results for the second quarter of the fiscal year ending October 31, 2026 (Interim) and the Actual Results of the Previous Fiscal Year, Revision of the Consolidated Earnings Forecast for the Full Year, and Revision of the Dividend on Surplus (Interim Dividend) and Year-End Dividend Forecast" announced today (June 4, 2026).

3. Forecast of consolidated financial results for the fiscal year ending October 31, 2026 (from November 1, 2025 to October 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending October 31, 2026	154,000	13.6	11,200	25.1	11,700	26.2	8,500	26.5	499.82

Note: 1. Revisions to the earnings forecasts most recently announced: Yes

For the revision of the consolidated earnings forecast, please refer to the "Notice of Difference between the Non-Consolidated Results for the second quarter of the fiscal year ending October 31, 2026 (Interim) and the Actual Results of the Previous Fiscal Year, Revision of the Consolidated Earnings Forecast for the Full Year, and Revision of the Dividend on Surplus (Interim Dividend) and Year-End Dividend Forecast" announced today (June 4, 2026).

2. The Company repurchased 89,200 shares of treasury stock in accordance with a resolution of the Board of Directors held on October 31, 2025. In addition, the Company resolved to repurchase treasury shares at a resolution of the Board of Directors held on April 24, 2026. Net income per share, which is the consolidated earnings forecast, is calculated by taking into account changes in the number of treasury shares to be acquired, such as acquisitions and plans to be acquired.

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of April 30, 2026	18,000,000 shares
As of October 31, 2025	18,000,000 shares

- (ii) Number of treasury shares at the end of the period

As of April 30, 2026	893,983 shares
As of October 31, 2025	843,419 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended April 30, 2026	17,117,040 shares
Six months ended April 30, 2025	17,407,686 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Semi-annual consolidated balance sheet

(Millions of yen)

	As of October 31, 2025	As of April 30, 2026
Assets		
Current assets		
Cash and deposits	32,966	40,222
Notes and accounts receivable - trade	22,029	23,507
Electronically recorded monetary claims - operating	10,844	12,937
Securities	2,000	2,000
Merchandise	7,807	9,956
Work in process	107	124
Raw materials and supplies	218	224
Other	339	505
Allowance for doubtful accounts	(18)	(48)
Total current assets	76,294	89,428
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,824	8,606
Machinery, equipment and vehicles, net	399	345
Land	12,751	12,751
Leased assets, net	210	143
Other, net	55	71
Total property, plant and equipment	22,241	21,918
Intangible assets	130	186
Investments and other assets		
Investment securities	3,523	4,318
Long-term time deposits	3,000	3,000
Deferred tax assets	355	120
Other, net	5,841	5,890
Allowance for doubtful accounts	(385)	(386)
Total investments and other assets	12,335	12,941
Total non-current assets	34,708	35,046
Total assets	111,002	124,475

	As of October 31, 2025	As of April 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	45,232	54,300
Electronically recorded obligations - operating	29	22
Short-term borrowings	461	461
Current portion of bonds payable	14	14
Lease liabilities	54	55
Income taxes payable	1,303	2,096
Provision for bonuses	841	862
Other	1,387	1,620
Total current liabilities	49,323	59,434
Non-current liabilities		
Bonds payable	14	7
Lease liabilities	143	129
Deferred tax liabilities	1	61
Retirement benefit liability	2,066	2,143
Other	529	386
Total non-current liabilities	2,755	2,727
Total liabilities	52,079	62,162
Net assets		
Shareholders' equity		
Share capital	2,575	2,575
Capital surplus	700	821
Retained earnings	55,036	57,949
Treasury shares	(2,260)	(2,649)
Total shareholders' equity	56,051	58,696
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,560	2,085
Foreign currency translation adjustment	578	766
Remeasurements of defined benefit plans	265	231
Total accumulated other comprehensive income	2,404	3,083
Share acquisition rights	40	47
Non-controlling interests	427	485
Total net assets	58,923	62,312
Total liabilities and net assets	111,002	124,475

Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended April 30, 2025	Six months ended April 30, 2026
Net sales	68,982	76,779
Cost of sales	58,515	65,317
Gross profit	10,467	11,462
Selling, general and administrative expenses		
Freight and packing costs	722	762
Provision of allowance for doubtful accounts	14	29
Salaries and bonuses	1,607	1,721
Welfare expenses	537	544
Provision for bonuses	817	838
Retirement benefit expenses	119	87
Travel, transportation and communication expenses	154	150
Depreciation	286	338
Amortization of goodwill	17	-
Other	1,391	1,393
Total selling, general and administrative expenses	5,669	5,868
Operating profit	4,798	5,594
Non-operating income		
Interest income	23	53
Dividend income	43	46
Rental income from buildings	65	66
Foreign exchange gains	0	30
Other	169	149
Total non-operating income	302	346
Non-operating expenses		
Interest expenses	2	3
Depreciation	24	23
Guarantee commission	7	8
Loss on retirement of non-current assets	3	31
Other	36	27
Total non-operating expenses	75	95
Ordinary profit	5,025	5,845
Extraordinary income		
Gain on sale of investment securities	-	555
Total extraordinary income	-	555
Extraordinary losses		
Impairment losses	-	88
Total extraordinary losses	-	88
Profit before income taxes	5,025	6,312
Income taxes - current	1,554	2,033
Income taxes - deferred	42	55
Total income taxes	1,597	2,088
Profit	3,427	4,224
Profit attributable to non-controlling interests	22	24
Profit attributable to owners of parent	3,405	4,199

Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended April 30, 2025	Six months ended April 30, 2026
Profit	3,427	4,224
Other comprehensive income		
Valuation difference on available-for-sale securities	12	524
Foreign currency translation adjustment	(103)	221
Remeasurements of defined benefit plans, net of tax	(16)	(33)
Total other comprehensive income	(108)	712
Comprehensive income	3,319	4,936
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,266	4,878
Comprehensive income attributable to non-controlling interests	53	58

(Notes on segment information, etc.)

Since the Group is a single segment of the wire and cable business, it is omitted.