

March 6, 2026

Consolidated Financial Results for the Three Months Ended January 31, 2026 (Under Japanese GAAP)

Company name: SENSU ELECTRIC CO.,LTD.
 Listing: Tokyo Stock Exchange
 Securities code: 9824
 URL: <https://www.senden.co.jp/>
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended January 31, 2026 (from November 1, 2025 to January 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
January 31, 2026	36,272	(1.5)	2,353	(13.0)	2,487	(12.8)	1,656	(14.9)
January 31, 2025	36,812	9.1	2,704	2.3	2,850	2.8	1,946	(0.6)

Note: Comprehensive income For the three months ended January 31, 2026: ¥2,185 million [(2.4)%
 For the three months ended January 31, 2025: ¥2,238 million [(0.9)%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended				
January 31, 2026	96.70		96.64	
January 31, 2025	111.66		111.58	

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen		Millions of yen		%	
As of						
January 31, 2026	116,442		59,584		50.7	
October 31, 2025	111,002		58,923		52.7	

Reference: Equity As of January 31, 2026: ¥59,085 million
 As of October 31, 2025: ¥58,456 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen				
Fiscal year ended October 31, 2025	-	75.00	-	75.00	150.00
Fiscal year ending October 31, 2026	-				
Fiscal year ending October 31, 2026 (Forecast)		75.00		75.00	150.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending October 31, 2026 (from November 1, 2025 to October 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending April 30, 2026	70,000	1.5	5,000	4.2	5,100	1.5	3,500	2.8	205.15
Fiscal year ending October 31, 2026	144,000	6.2	10,700	19.5	11,000	18.6	7,700	14.6	451.33

Note: Revisions to the earnings forecasts most recently announced: None

Based on a resolution of the Board of Directors held on October 31, 2025, the Company has repurchased treasury shares with a maximum of 100,000 shares for the period from November 1, 2025 to April 30, 2026. The consolidated earnings forecast of "net income per share" is calculated by taking into account the number of treasury shares to be acquired.

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of January 31, 2026	18,000,000 shares
As of October 31, 2025	18,000,000 shares

- (ii) Number of treasury shares at the end of the period

As of January 31, 2026	889,083 shares
As of October 31, 2025	843,419 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended January 31, 2026	17,132,770 shares
Three months ended January 31, 2025	17,431,410 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of October 31, 2025	As of January 31, 2026
Assets		
Current assets		
Cash and deposits	32,966	35,418
Notes and accounts receivable - trade	22,029	21,912
Electronically recorded monetary claims - operating	10,844	12,485
Securities	2,000	2,000
Merchandise	7,807	9,002
Work in process	107	97
Raw materials and supplies	218	221
Other	339	324
Allowance for doubtful accounts	(18)	(18)
Total current assets	76,294	81,442
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,824	8,707
Machinery, equipment and vehicles, net	399	385
Land	12,751	12,751
Leased assets, net	210	199
Other, net	55	53
Total property, plant and equipment	22,241	22,098
Intangible assets	130	186
Investments and other assets		
Investment securities	3,523	4,174
Long-term time deposits	3,000	3,000
Deferred tax assets	355	103
Other, net	5,841	5,822
Allowance for doubtful accounts	(385)	(386)
Total investments and other assets	12,335	12,714
Total non-current assets	34,708	34,999
Total assets	111,002	116,442

	As of October 31, 2025	As of January 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	45,232	50,232
Electronically recorded obligations - operating	29	22
Short-term borrowings	461	461
Current portion of bonds payable	14	14
Lease liabilities	54	54
Income taxes payable	1,303	612
Provision for bonuses	841	426
Other	1,387	2,155
Total current liabilities	49,323	53,979
Non-current liabilities		
Bonds payable	14	14
Lease liabilities	143	133
Deferred tax liabilities	1	189
Retirement benefit liability	2,066	2,104
Other	529	436
Total non-current liabilities	2,755	2,878
Total liabilities	52,079	56,857
Net assets		
Shareholders' equity		
Share capital	2,575	2,575
Capital surplus	700	700
Retained earnings	55,036	55,409
Treasury shares	(2,260)	(2,503)
Total shareholders' equity	56,051	56,180
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,560	2,008
Foreign currency translation adjustment	578	647
Remeasurements of defined benefit plans	265	248
Total accumulated other comprehensive income	2,404	2,905
Share acquisition rights	40	42
Non-controlling interests	427	456
Total net assets	58,923	59,584
Total liabilities and net assets	111,002	116,442

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended January 31, 2025	Three months ended January 31, 2026
Net sales	36,812	36,272
Cost of sales	31,289	30,995
Gross profit	5,523	5,276
Selling, general and administrative expenses		
Freight and packing costs	368	378
Provision of allowance for doubtful accounts	17	0
Salaries and bonuses	779	848
Welfare expenses	274	279
Provision for bonuses	407	415
Retirement benefit expenses	64	40
Travel, transportation and communication expenses	80	79
Depreciation	136	172
Amortization of goodwill	8	-
Other	679	709
Total selling, general and administrative expenses	2,818	2,923
Operating profit	2,704	2,353
Non-operating income		
Interest income	8	20
Dividend income	32	38
Rental income from buildings	32	32
Foreign exchange gains	8	7
Insurance claim income	51	41
Other	39	51
Total non-operating income	173	191
Non-operating expenses		
Interest expenses	1	1
Depreciation	12	11
Guarantee commission	3	4
Loss on retirement of non-current assets	0	27
Other	9	11
Total non-operating expenses	27	57
Ordinary profit	2,850	2,487
Profit before income taxes	2,850	2,487
Income taxes - current	650	579
Income taxes - deferred	239	243
Total income taxes	889	823
Profit	1,960	1,664
Profit attributable to non-controlling interests	14	7
Profit attributable to owners of parent	1,946	1,656

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended January 31, 2025	Three months ended January 31, 2026
Profit	1,960	1,664
Other comprehensive income		
Valuation difference on available-for-sale securities	251	448
Foreign currency translation adjustment	34	90
Remeasurements of defined benefit plans, net of tax	(7)	(16)
Total other comprehensive income	278	521
Comprehensive income	2,238	2,185
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,197	2,157
Comprehensive income attributable to non-controlling interests	41	28

(Notes on segment information, etc.)

Since the Group is a single segment of the wire and cable business, it is omitted.