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Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

August 7, 2026

Listed company: FUKUICOMPUTER HOLDINGS, Inc.
Stock exchange listing: Tokyo Stock Exchange
Code number: 9790
URL: https://www.fukuicompu.co.jp/
Representative: Koichi Sato, Representative Director and CEO
Contact: Akira Hashimoto, Director and CFO/CHRO
Phone: +81-776-53-9200
Scheduled date to commence dividend payments: –
Availability of financial results briefing material: Available
Schedule of financial results briefing: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 – June 30, 2026)

(1) Consolidated Operating Results (Cumulative)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	4,084	3.3	1,707	1.8	1,764	3.1	1,199	4.5
June 30, 2025	3,955	13.6	1,677	19.8	1,712	20.3	1,147	18.5

(Note) Comprehensive income: For the three months ended June 30, 2026: 1,425 million yen [9.9%]
For the three months ended June 30, 2025: 1,297million yen [33.0%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	57.99	–
June 30, 2025	55.49	–

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of June 30, 2026	35,772	29,995	83.9
As of March 31, 2026	36,816	30,078	81.7

(Reference) Shareholders' equity: As of June 30, 2026: 29,995 million yen
As of March 31, 2026: 30,078 million yen

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	0.00	–	73.00	73.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (forecast)		0.00	–	77.00	77.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
2nd quarter (Cumulative)	8,515	3.3	3,572	(4.4)	3,672	(4.1)	2,354	35.1	113.86
Full year	16,643	(0.1)	6,895	(5.1)	7,095	(5.2)	4,539	5.2	219.54

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

(1) Significant changes in the scope of consolidation during the period under review: None
Newly included: – (Company name:)
Excluded: – (Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
1) Changes in accounting policies in accordance with changes in accounting standards, etc.: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Restatement: None

(4) Total number of issued and outstanding shares (ordinary shares)

1) Total number of issued and outstanding shares at the end of the period (including treasury shares):

As of June 30, 2026:	20,700,000 shares
As of March 31, 2026:	20,700,000 shares

2) Total number of treasury shares at the end of the period:

As of June 30, 2026:	24,813 shares
As of March 31, 2026:	24,813 shares

3) Average number of shares during the period (cumulative from the beginning of the fiscal year):

Three months ended June 30, 2026:	20,675,187 shares
Three months ended June 30, 2025:	20,675,187 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes
The performance outlook and other forward-looking statements herein are based on information currently available to the Company and certain assumptions that the Company has deemed reasonable, and actual results may differ significantly from the forecasts due to various factors.

Table of Contents - Attachments

1. Overview of Operating Results, etc.

(1) Overview of Operating Results for the Three Months Ended June 30, 2026

For the three months ended June 30, 2026, FUKUICOMPUTER HOLDINGS, Inc. (the "Company") and its consolidated subsidiaries (collectively, the "Group") posted net sales of 4,084 million yen (a 3.3% increase year-on-year), operating profit of 1,707 million yen (a 1.8% increase year-on-year), ordinary profit of 1,764 million yen (a 3.1% increase year-on-year), and profit attributable to owners of parent of 1,199 million yen (a 4.5% increase year-on-year).

Status by segment is as follows.

(Architecture System Business)

In the architecture system business, net sales were 2,051 million yen (a 4.9% increase year-on-year), and operating profit was 798 million yen (a 1.7% increase year-on-year). During the three months ended June 30, 2026, in the housing and building materials sectors, demand increased for compliance with the amended Building Standards Act, as well as for standardizing work quality and improving operational efficiency in order to eliminate dependence on specific individuals. As a result, additional licenses were introduced mainly by large and medium-sized customers. In addition, cross-selling through bundled proposals of the cloud service "ARCHITREND ONE," released in 2024, contributed to solid performance in product sales as well as ARR (Note 1) and ARPA (Note 2). In the BIM business, against the backdrop of changes in the market environment, including the commencement of BIM drawing reviews in April 2026, the Company made progress in new implementations for major construction companies and additional installations for existing customers, resulting in a significant increase in software sales. As a result, the segment recorded year-on-year increases in both revenue and profit.

(Surveying/Civil Engineering System Business)

In the surveying/civil engineering system business, net sales were 1,986 million yen (a 2.0% increase year-on-year), and operating profit was 866 million yen (a 0.3% decrease year-on-year). During the three months ended June 30, 2026, against the backdrop of the growing adoption of i-Construction and BIM/CIM, demand remained steady for AR technology support and application services for on-site operations. As a result, the number of contracted companies in both the surveying and civil engineering fields exceeded the previous year, and ARR also remained firm. On the other hand, in the surveying business, software sales decreased due to the absence of one-time large-scale projects from schools and major users that had been recorded in the previous fiscal year. As a result, the segment recorded higher revenue but lower profit year-on-year.

(IT Solutions Business)

In the IT solutions business, net sales were 47 million yen (a 9.5% decrease year-on-year), and operating profit was 1 million yen (a 78.4% decrease year-on-year). During the three months ended June 30, 2026, there were no large-scale national elections, and small-scale election-related projects also decreased, resulting in year-on-year decreases in both revenue and profit.

(Investment Business)

Operating loss during the three months ended June 30, 2026 accounted for 0 million yen (operating loss of 0 million yen for the corresponding period in the previous fiscal year) due to operating cost.

(Note 1) ARR: Annual recurring revenue from stock-based sales (licenses and maintenance service sales).
(Note 2) ARPA: Calculated by dividing ARR by the number of contracted companies as of the end of June.

(2) Overview of Financial Position for the Three Months Ended June 30, 2026

Total assets as of the end of the first quarter of the fiscal year under review were 35,772 million yen, a decrease of 1,044 million yen compared with the end of the previous fiscal year. This was mainly due to decreases in cash and deposits and trade receivables, and an increase in investment securities.

Total liabilities decreased by 960 million yen compared with the end of the previous fiscal year to 5,776 million yen. This was mainly due to a decrease in income taxes payable and an increase in advances received.

Net assets decreased by 83 million yen compared with the end of the previous fiscal year to 29,995 million yen. As a result, shareholders' equity ratio stood at 83.9%.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

The consolidated financial results forecast remains unchanged from the forecast for the fiscal year ending March 31, 2027 that was shown in the Consolidated Financial Results disclosed on May 8, 2026.

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	24,085	21,115
Notes receivable - trade	26	22
Electronically recorded monetary claims - operating	380	395
Accounts receivable - trade	1,099	823
Merchandise and finished goods	73	53
Work in process	5	19
Raw materials and supplies	2	2
Other	264	334
Allowance for doubtful accounts	(2)	(1)
Total current assets	25,936	22,765
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,724	1,695
Land	1,153	1,153
Other, net	210	217
Total property, plant and equipment	3,087	3,067
Intangible assets	236	261
Investments and other assets		
Investment securities	4,686	6,017
Deferred tax assets	622	428
Other	2,257	3,242
Allowance for doubtful accounts	(9)	(9)
Total investments and other assets	7,556	9,678
Total non-current assets	10,880	13,006
Total assets	36,816	35,772

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	57	38
Income taxes payable	1,586	349
Advances received	2,945	3,432
Provision for bonuses	689	293
Provision for bonuses for directors (and other officers)	3	—
Other	1,194	1,271
Total current liabilities	6,476	5,386
Non-current liabilities		
Deferred tax liabilities	260	390
Total non-current liabilities	260	390
Total liabilities	6,737	5,776
Net assets		
Shareholders' equity		
Share capital	1,631	1,631
Capital surplus	1,500	1,500
Retained earnings	26,264	25,954
Treasury shares	(59)	(59)
Total shareholders' equity	29,336	29,025
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	742	969
Total accumulated other comprehensive income	742	969
Total net assets	30,078	29,995
Total liabilities and net assets	36,816	35,772

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Three Months Ended June 30

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	3,955	4,084
Cost of sales	805	690
Gross profit	3,150	3,394
Selling, general and administrative expenses	1,473	1,687
Operating profit	1,677	1,707
Non-operating income		
Interest income	20	38
Dividend income	12	16
Commission income	2	2
Other	0	0
Total non-operating income	35	57
Ordinary profit	1,712	1,764
Profit before income taxes	1,712	1,764
Income taxes - current	427	345
Income taxes - deferred	138	220
Total income taxes	565	565
Profit	1,147	1,199
Profit attributable to owners of parent	1,147	1,199

Quarterly Consolidated Statements of Comprehensive Income

Three Months Ended June 30

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,147	1,199
Other comprehensive income		
Valuation difference on available-for-sale securities	150	226
Total other comprehensive income	150	226
Comprehensive income	1,297	1,425
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,297	1,425
Comprehensive income attributable to non-controlling interests	–	–

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on going concern assumptions)

Not applicable.

(Notes on significant changes in shareholders' equity)

Not applicable.

(Notes on segment information)

I. For the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

Information on net sales and profit or loss by reportable segment

(Million yen)

	Reportable segment					Adjustments *1	Amount recorded in Quarterly Consolidated Statements of Income *2
	Architecture System Business	Surveying/ Civil Engineering System Business	IT Solutions Business	Investment Business	Total		
Net sales							
Sales to external customers	1,956	1,947	52	–	3,955	–	3,955
Intersegment sales or transfers	–	–	–	–	–	–	–
Total	1,956	1,947	52	–	3,955	–	3,955
Segment profit (loss)	785	868	8	(0)	1,662	15	1,677

(Notes)

1. The adjustment of 15 million yen to segment profit (loss) is management fees and other fees received from group companies and expenses related to group management.
2. Segment profit (loss) is adjusted to align with the operating profit in the quarterly consolidated statements of income.

II. For the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

Information on net sales and profit or loss by reportable segment

(Million yen)

	Reportable segment					Adjustments *1	Amount recorded in Quarterly Consolidated Statements of Income *2
	Architecture System Business	Surveying/ Civil Engineering System Business	IT Solutions Business	Investment Business	Total		
Net sales							
Sales to external customers	2,051	1,986	47	–	4,084	–	4,084
Intersegment sales or transfers	–	–	–	–	–	–	–
Total	2,051	1,986	47	–	4,084	–	4,084
Segment profit (loss)	798	866	1	(0)	1,666	40	1,707

(Notes)

1. The adjustment of 40 million yen to segment profit (loss) is management fees and other fees received from group companies and expenses related to group management.
2. Segment profit (loss) is adjusted to align with the operating profit in the quarterly consolidated statements of income.

(Notes on Statements of Cash Flows)

The quarterly consolidated statements of cash flows have not been prepared for the three months ended June 30, 2026. The following table shows depreciation (including amortization of intangible assets) for the period.

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation	94 million yen	69 million yen