

Note: This document is an English translation of a statement written originally in Japanese.

In the event of any discrepancy between this translated document and the original Japanese document, the original shall prevail.

July 11, 2025

Company Name:	OYO Corporation
Name of Representative:	Hirofumi Amano, President & CEO (Securities code: 9755; Prime Market)
Inquiries:	Toshihiro Inayoshi, Executive Officer, Head of Administration Headquarters (Telephone: +81-3-5577-4501)

Notice Concerning Absorption-Type Merger
(Simplified/Short Form Merger) of a Wholly Owned Subsidiary

At the Board of Directors' meeting held on July 11, 2025, OYO Corporation ("the Company") resolved to merge the Company's wholly-owned subsidiary, Geofive Co., Ltd. ("Geofive"), by absorption, effective September 30, 2025.

Since the Merger is a simplified absorption-type merger of a wholly owned subsidiary, some disclosure items and details are omitted.

1. Purpose of the Merger

Under its current medium-term business plan, OYO Medium-Term Business Plan 2026, the Company has outlined three basic policies— "promoting segment strategies," "optimizing the balance sheet," and "strengthening sustainability management"—with the aim of contributing to the realization of a sustainable society by improving social and environmental value and business profitability.

In this regard, the Company has determined that integrating management is necessary to further enhance the competitiveness of its measurement instrument business within the group, and has decided to absorb Geofive through a merger.

2. Outline of the Merger

(1) Schedule

- | | |
|---|--------------------------------|
| (1) Board of Directors resolution on merger | July 11, 2025 |
| (2) Signing of the merger agreement | August 5, 2025 (scheduled) |
| (3) Merger date (effective date) | September 30, 2025 (scheduled) |

※Since the Merger is a simplified merger under Article 796, Paragraph 2 of the Companies Act for the Company and a short-form merger under Article 784, Paragraph 1 of the Companies Act for Geofive, no general meeting of shareholders will be held to approve the merger agreement for each company.

(2) Method of merger

An absorption-type merger in which the Company will be the surviving company and Geofive will be dissolved.

(3) Details of allocation related to the merger

No shares or money, etc. will be allotted as a result of the merger.

(4) Treatment of the absorbed company's stock acquisition rights and bonds with stock acquisition rights

Not applicable.

3. Outline of the Companies Involved in the Merger

(1) Surviving company of an absorption merger

(1) Name	OYO Corporation																									
(2) Location	7 Kanda-Mitoshirocho, Chiyoda-ku, Tokyo																									
(3) Name and title of representative	Hirofumi Amano, President and CEO																									
(4) Business description	Disaster prevention infrastructure business, environmental energy business, research and consulting, and development and sales of measuring instruments, etc.																									
(5) Share capital	JPY 16,174 million																									
(6) Date of establishment	May 2, 1957																									
(7) Total number of issued shares	24,860,000 shares																									
(8) Fiscal year-end	December 31																									
(9) Major shareholders and ownership ratio (excluding treasury stock) (as of December 31, 2024)	<table border="0"> <tr> <td>The Master Trust Bank of Japan, Ltd (trust account)</td> <td>11.37%</td> </tr> <tr> <td>Fukada Geological Institute, a public interest foundation</td> <td>10.62%</td> </tr> <tr> <td>THE SFP VALUE REALIZATION MASTER FUND LTD.</td> <td>8.69%</td> </tr> <tr> <td>Ruriko Suga</td> <td>6.19%</td> </tr> <tr> <td>Custody Bank of Japan, Ltd (trust account)</td> <td>3.17%</td> </tr> <tr> <td>OYO Corporation Employee Shareholding Association</td> <td>3.12%</td> </tr> <tr> <td>THE CHASE MANHATTAN BANK, N.A. LONDON</td> <td>2.73%</td> </tr> <tr> <td>SPECIAL OMNIBUS SECS LENDING ACCOUNT</td> <td></td> </tr> <tr> <td>Custody Bank of Japan, Ltd (trust account E)</td> <td>2.17%</td> </tr> <tr> <td>Nippon Life Insurance Co.Ltd.</td> <td>1.99%</td> </tr> <tr> <td>MORGAN STANLEY SMITH BARNEY LLC CLIENTS</td> <td>1.81%</td> </tr> <tr> <td>FULLY PAID SEG ACCOUNT</td> <td></td> </tr> </table>		The Master Trust Bank of Japan, Ltd (trust account)	11.37%	Fukada Geological Institute, a public interest foundation	10.62%	THE SFP VALUE REALIZATION MASTER FUND LTD.	8.69%	Ruriko Suga	6.19%	Custody Bank of Japan, Ltd (trust account)	3.17%	OYO Corporation Employee Shareholding Association	3.12%	THE CHASE MANHATTAN BANK, N.A. LONDON	2.73%	SPECIAL OMNIBUS SECS LENDING ACCOUNT		Custody Bank of Japan, Ltd (trust account E)	2.17%	Nippon Life Insurance Co.Ltd.	1.99%	MORGAN STANLEY SMITH BARNEY LLC CLIENTS	1.81%	FULLY PAID SEG ACCOUNT	
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(10) Financial condition and operating results for the previous fiscal year																										
Fiscal year	FY2024 (Consolidated)																									
Net assets	78,758 million yen																									
Total assets	106,837 million yen																									
Net assets per share	3,336.66 yen																									
Net sales	74,085 million yen																									
Operating profit	4,380 million yen																									
Ordinary profit	5,316 million yen																									
Profit attributable to owners of parent	4,010 million yen																									
Basic earnings per share	170.39 yen																									

(2) Dissolving company

(1) Name	Geofive Co., Ltd.
(2) Location	1-453-2 Miyahara-cho, Kita-ku, Saitama-shi, Saitama, Japan
(3) Name and title of representative	Toru Goebuchi, President and CEO
(4) Business description	Sales of geophysical equipment and non-destructive testing equipment

(5) Share capital	20 million yen
(6) Date of establishment	August 22, 2001
(7) Total number of issued share	400 shares
(8) Fiscal year-end	July 31
(9) Major shareholders and ownership ratio	OYO Corporation 100.00%
(10) Financial condition and operating results for the previous fiscal year	
Fiscal year	FY2024 (Non-consolidated)
Net assets	248,085 thousand yen
Total assets	443,930 thousand yen
Net assets per share	620,212.50 yen
Net sales	717,827 thousand yen
Operating profit	47,921 thousand yen
Ordinary profit	48,559 thousand yen
Profit attributable to owners of parent	34,114 thousand yen
Basic earnings per share	85,287.42 yen

4. Status After the Merger

There will be no changes to the Company's name, location, representative titles and names, business activities, share capital, or fiscal year-end as a result of this merger.

5. Future Outlook of Business Results

The merger is a merger with the Company's wholly-owned consolidated subsidiary and therefore will have a minimal impact on consolidated results.

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