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November 12, 2025

Company name:	TOKAI Corp.
Name of representative:	Toshiaki Asai, Representative Director and President
(Securities code:	9729; Prime Market Tokyo Stock Exchange)
Inquiries:	Kenji Yoshida, Corporate Officer, Head of Finance & Corporate Planning Division
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Notice Regarding the Results of Acquisition of Treasury Shares through ToSTNeT-3 and Retirement of Treasury Shares

TOKAI Corp. (the "Company") hereby announces that it has acquired its own shares as disclosed on November 11, 2025, as outlined below. With this transaction, the Company has completed the acquisition of its own shares based on the resolution adopted at the Board of Directors meeting held on the same day. In addition, the number of shares to be retired pursuant to Article 178 of the Companies Act, as resolved at the same Board meeting, has now been finalized.

1. Details of acquisition

(1)	Class of shares acquired	The Company's common stock
(2)	Total number of shares acquired	2,949,200 shares (upper limit) (equivalent to 8.7% of the total number of issued shares, excluding treasury shares)
(3)	Total amount of share acquisition costs	¥6,317,186,400 (upper limit)
(4)	Date of share repurchase	November 12, 2025
(5)	Method of share repurchase	Purchase through Tokyo Stock Exchange Off-Auction Own Share Repurchase Trading (ToSTNeT-3)

2. Details of retirement

(1)	Class of shares to be retired	The Company's common stock
(2)	Total number of shares to be retired	2,949,200 shares (8.2% of the total number of issued shares prior to the retirement)
(3)	Scheduled date of retirement	November 28, 2025

(Reference)

1. Resolution on the details of acquisition (announced on November 11, 2025)

(1)	Class of shares to be acquired	The Company's common stock
(2)	Total number of shares to be acquired	3,300,000 shares (upper limit) (equivalent to 9.8% of the total number of issued shares, excluding treasury shares)
(3)	Total amount of share acquisition costs	¥7,590,000,000 (upper limit)
(4)	Announcement of results of acquisition	The results of the acquisition will be announced after completion of the transaction at 8:45 a.m. on November 12, 2025.

2. Resolution on the details of retirement (announced on November 11, 2025)

(1)	Class of shares to be retired	The Company's common stock
(2)	Total number of shares to be retired	All treasury shares to be acquired as described in 1. above
(3)	Scheduled date of retirement	November 28, 2025