Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 11, 2025

Company name:	TOKAI Corp.
Name of representative:	Toshiaki Asai, Representative Director and President
(Securities code:	9729; Prime Market Tokyo Stock Exchange)
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Notice Regarding Determination of Purchase Price for Acquisition of Treasury Shares through ToSTNeT-3

TOKAI Corp. (the "Company") hereby announces that the purchase price has been fixed at 2,142 yen as of today's closing price, as announced in the "Notice Regarding Acquisition of Treasury Shares Through ToSTNeT-3 and Retirement of Treasury Shares" dated today.

1. Details of acquisition

(1)	Class of shares to be acquired	The Company's common stock
(2)	Total number of shares to be acquired	3,300,000 shares (upper limit) (equivalent to 9.8% of the total number of issued shares, excluding treasury shares)
(3)	Total amount of share acquisition costs	¥7,590,000,000 (upper limit)
(4)	Announcement of results of acquisition	The results of the acquisition will be announced after completion of the transaction at 8:45 a.m. on November 12, 2025.

Note 1: No change will be made to the number of shares specified above. Note, however, that part or all of the acquisition may not be carried out depending on market trends and other factors.

Note 2: The purchase will be made on the basis of sell orders corresponding to the number of shares scheduled to be acquired.

2. Details of retirement

(1)	Class of shares to be retired	The Company's common stock
(2)	Total number of shares to be retired	All treasury shares to be acquired as described in 1. above
(3)	Scheduled date of retirement	November 28, 2025

(Reference) Holding status of treasury shares as of September 30, 2025

Total number of issued shares (excluding treasury shares)	33,834,038 shares
Number of treasury shares	2,207,308 shares