

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under IFRS)

January 30, 2026

Company Name: SCSK Corporation
Securities Code: 9719
Stock Exchange Listing: Tokyo Stock Exchange
URL: <https://www.scsk.jp>
Representative: Takaaki Tsuma, Representative Director and President
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Scheduled date to commence dividend payment: -
Preparation of supplementary information material on financial results: Yes
Financial results conference for institutional investors and analysts: None

(Amounts of less than ¥1 million are truncated)

1. Consolidated Business Results for the Nine Months Ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated Operating Results (cumulative)

(Millions of yen unless otherwise stated)

(Percentage figures are changes from the previous fiscal year)

	Net sales		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive profit	
	%		%		%		%		%		%	
Nine months ended December 31, 2025	563,092	46.3	62,913	46.7	70,703	62.3	50,303	67.6	50,282	68.7	50,491	64.7
Nine months ended December 31, 2024	384,840	9.5	42,894	4.7	43,562	6.4	30,015	5.6	29,798	5.2	30,663	3.6

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended December 31, 2025	160.80		160.80	
Nine months ended December 31, 2024	95.35		95.35	

(2) Consolidated Financial Position

(Millions of yen unless otherwise stated)

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
				%
As of December 31, 2025	850,747	318,398	317,000	37.3
As of March 31, 2025	885,029	292,565	291,420	32.9

2. Dividends

	Dividends per share (Yen)				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
FY2024	—	34.00	—	37.00	71.00
FY2025	—	47.00	—		
FY2025(Forecasts)				0.00	47.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

As stated in the “Notice Concerning the Expression of an Opinion in Favor of and Recommendation to Tender for the Tender Offer for the Company’s Shares, etc. by SC Investments Management Inc., a Subsidiary of Sumitomo Corporation, the Company’s Parent Company” announced on October 29, 2025, and the “Notice Concerning Result of Tender Offer for the Company’s Shares, etc. by SC Investments Management Inc., a Subsidiary of Sumitomo Corporation, the Company’s Parent Company, as well as Change in the Status of Major Shareholders and Other Associated Companies” announced on December 13, 2025, the Company’s shares are scheduled to be delisted. Accordingly, the Company has not provided a consolidated financial forecast for the fiscal year ending March 31, 2026.

※Notes

- (1) Significant changes in the scope of consolidation during the period : None
- (2) Changes in accounting policies and changes in accounting estimates
 - 1) Changes in accounting policies as required by IFRS standards: None
 - 2) Changes in accounting policies due to other reasons: None
 - 3) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

- 1) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	313,125,263 shares
As of March 31, 2025	312,875,169 shares

- 2) Number of treasury shares at the end of the period

As of December 31, 2025	338,409 shares
As of March 31, 2025	354,368 shares

- 3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	312,709,575 shares
Nine months ended December 31, 2024	312,513,908 shares

- ※ Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

※ Proper use of financial forecasts, and other special matters

- As stated in the “Notice Concerning the Expression of an Opinion in Favor of and Recommendation to Tender for the Tender Offer for the Company’s Shares, etc. by SC Investments Management Inc., a Subsidiary of Sumitomo Corporation, the Company’s Parent Company” announced on October 29, 2025, and the “Notice Concerning Result of Tender Offer for the Company’s Shares, etc. by SC Investments Management Inc., a Subsidiary of Sumitomo Corporation, the Company’s Parent Company, as well as Change in the Status of Major Shareholders and Other Associated Companies” announced on December 13, 2025, the Company’s shares are scheduled to be delisted. Accordingly, the Company has not provided a consolidated financial forecast for the fiscal year ending March 31, 2026.
- The financial results presentation material will be published on the Company’s website promptly thereafter.

Condensed Quarterly Consolidated Financial Statements

(1) Condensed Quarterly Consolidated Statements of Financial Position

(Millions of Yen)

	As of March 31,2025	As of December 31, 2025
Assets		
Current assets		
Cash and cash equivalents	105,623	106,602
Trade and other receivables	156,209	126,843
Contract assets	21,660	25,892
Inventories	28,111	40,067
Other financial assets	5,015	747
Income taxes receivable	182	1,196
Assets held for sale	—	2,692
Other current assets	31,802	36,529
Total current assets	348,605	340,572
Non-current assets		
Property, plant and equipment	89,354	85,885
Right-of-use assets	59,831	55,306
Goodwill and intangible assets	303,187	301,188
Investments accounted for using equity method	14,429	5,588
Other receivables	21,331	20,859
Other financial assets	9,496	13,813
Deferred tax assets	10,859	332
Other non-current assets	27,933	27,200
Total non-current assets	536,424	510,174
Total assets	885,029	850,747

(Millions of Yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Trade and other payables	135,258	59,991
Contract liabilities	39,402	49,283
Liabilities for employee benefits	17,865	11,983
Bonds and borrowings	120,729	171,570
Lease liabilities	11,881	11,885
Other financial liabilities	197	—
Income taxes payable	14,283	3,092
Provisions	7,072	829
Other current liabilities	10,339	7,123
Total current liabilities	357,030	315,759
Non-current liabilities		
Bonds and borrowings	134,354	127,924
Lease liabilities	48,444	43,691
Other payables	70	65
Liabilities for employee benefits	2,239	1,201
Provisions	9,660	10,123
Deferred tax liabilities	40,665	33,582
Total non-current liabilities	235,433	216,589
Total liabilities	592,464	532,348
Equity		
Share capital	21,561	22,088
Capital surplus	—	17
Retained earnings	264,459	289,862
Treasury shares	-282	-303
Other components of equity	5,681	5,335
Total equity attributable to owners of parent	291,420	317,000
Non-controlling interests	1,145	1,397
Total equity	292,565	318,398
Total liabilities and equity	885,029	850,747

(2) Condensed Quarterly Consolidated Statements of Income and Comprehensive Income

Condensed Quarterly Consolidated Statements of Income

Nine-month period ended December 31, 2024 and 2025

(Millions of Yen)

	From April 1, 2024 to December 31, 2024	From April 1, 2025 to December 31, 2025
Net sales	384,840	563,092
Cost of sales	-282,275	-408,770
Gross profit	102,564	154,322
Selling, general and administrative expenses	-59,139	-93,681
Other income	1,049	2,534
Other expenses	-1,580	-262
Operating profit	42,894	62,913
Finance income	440	11,591
Finance costs	-692	-3,809
Share of profit (loss) of investments accounted for using equity method	920	8
Profit before tax	43,562	70,703
Income tax expense	-13,547	-20,400
Profit	30,015	50,303
Profit attributable to		
Owners of parent	29,798	50,282
Non-controlling interests	216	20
Earnings per share		
Basic earnings per share (Yen)	95.35	160.80
Diluted earnings per share (Yen)	95.35	160.80

Condensed Quarterly Consolidated Statements of Comprehensive Income
Nine-month period ended December 31, 2024 and 2025

(Millions of Yen)

	From April 1, 2024 to December 31, 2024	From April 1, 2025 to December 31, 2025
Profit	30,015	50,303
Other comprehensive income, net of tax		
Items that will not be reclassified to profit or loss		
Remeasurement of the defined benefit liability (asset)	-19	—
Net change in fair value of equity instruments designated as measured at fair value through other comprehensive income	-263	74
Share of other comprehensive income of investments accounted for using equity method	487	—
Total of items that will not be reclassified to profit or loss	204	74
Items that may be reclassified to profit or loss		
Cash flow hedges	-27	346
Exchange differences on translation of foreign operations	452	-128
Share of other comprehensive income of investments accounted for using equity method	18	-105
Total of items that may be reclassified to profit or loss	443	113
Total other comprehensive income, net of tax	647	187
Comprehensive income	30,663	50,491
Comprehensive income attributable to		
Owners of parent	30,446	50,459
Non-controlling interests	216	31

(3) Condensed Quarterly Consolidated Statements of Changes in Equity

Nine-month period ended December 31, 2024 (April 1, 2024 - December 31, 2024)

(Millions of Yen)

	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Balance on April 1, 2024	21,420	162	275,551	-284	5,404	302,254	655	302,910
Profit	—	—	29,798	—	—	29,798	216	30,015
Other comprehensive income	—	—	—	—	647	647	—	647
Comprehensive income	—	—	29,798	—	647	30,446	216	30,663
Issuance of new shares	141	141	—	—	—	282	—	282
Dividends of surplus	—	—	-20,623	—	—	-20,623	—	-20,623
Changes in ownership interest in subsidiaries	—	149	—	—	—	149	391	540
Increase (decrease) in acquisition and sale of subsidiaries	—	—	—	—	—	—	16,266	16,266
Purchase of treasury shares	—	—	—	-2	—	-2	—	-2
Disposal of treasury shares	—	-3	—	3	—	0	—	0
Transfer to capital surplus from retained earnings	—	—	—	—	—	—	—	—
Transfer from other components of equity to retained earnings	—	—	21	—	-21	—	—	—
Transfer to non-financial assets	—	—	—	—	43	43	—	43
Total transactions with owners	141	287	-20,601	0	21	-20,150	16,658	-3,492
Balance on December 31, 2024	21,561	450	284,748	-283	6,073	312,550	17,530	330,081

Nine-month period ended December 31, 2025 (April 1, 2025 - December 31, 2025)

(Millions of Yen)

	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Balance on April 1, 2025	21,561	—	264,459	-282	5,681	291,420	1,145	292,565
Profit	—	—	50,282	—	—	50,282	20	50,303
Other comprehensive income	—	—	—	—	177	177	10	187
Comprehensive income	—	—	50,282	—	177	50,459	31	50,491
Issuance of new shares	526	526	—	—	—	1,053	—	1,053
Dividends of surplus	—	—	-26,263	—	—	-26,263	—	-26,263
Changes in ownership interest in subsidiaries	—	-499	—	—	—	-499	172	-327
Increase (decrease) in acquisition and sale of subsidiaries	—	—	—	—	—	—	49	49
Purchase of treasury shares	—	—	—	-39	—	-39	—	-39
Disposal of treasury shares	—	-18	—	18	—	0	—	0
Transfer to capital surplus from retained earnings	—	8	-8	—	—	—	—	—
Transfer from other components of equity to retained earnings	—	—	1,393	—	-1,393	—	—	—
Transfer to non-financial assets	—	—	—	—	869	869	—	869
Total transactions with owners	526	17	-24,878	-20	-523	-24,878	221	-24,657
Balance on December 31, 2025	22,088	17	289,862	-303	5,335	317,000	1,397	318,398

(4) Condensed Quarterly Consolidated Statements of Cash Flows

(Millions of Yen)

	From April 1, 2024 to December 31, 2024	From April 1, 2025 to December 31, 2025
Cash flows from operating activities		
Profit before tax	43,562	70,703
Depreciation and amortization	16,537	26,199
Impairment losses (or reversals)	—	4
Finance income	-440	-11,591
Finance costs	692	3,809
Share of loss (profit) of investments accounted for using equity method	-920	-8
Decrease (increase) in trade and other receivables	8,409	29,787
Decrease (increase) in contract assets	-9,156	-4,228
Decrease (increase) in inventories	1,124	-11,956
Increase (decrease) in trade and other payables	1,552	-4,632
Increase (decrease) in contract liabilities	1,661	9,888
Increase (decrease) in employee benefits	-5,056	-7,425
Increase (decrease) in provisions	-592	-5,949
Other	-3,238	-4,598
Subtotal	54,136	90,001
Interest and dividends received	915	1,343
Interest paid	-566	-2,637
Income taxes refund (paid)	-17,849	-29,429
Net cash provided by (used in) operating activities	36,636	59,278
Cash flows from investing activities		
Purchase of property, plant and equipment	-5,525	-8,614
Proceeds from sale of property, plant and equipment	1,202	8
Purchase of intangible assets	-5,099	-6,048
Purchase of investments accounted for using equity method	-67	-3,857
Proceeds from sale of investments accounted for using equity method	—	18,616
Purchase of other financial assets	-41,822	-20,552
Proceeds from sales and redemptions of other financial assets	45,171	25,010
Purchase of shares of subsidiaries resulting in change in scope of consolidation	-258,225	—
Other	595	-776
Net cash provided by (used in) investing activities	-263,771	3,785
Cash flows from financing activities		
Payments for repayments of loans and redemption of bonds	-11,797	-38,767
Proceeds from long-term debt	211,477	83,128
Repayments of lease liabilities	-7,104	-8,516
Payments for acquisition of interests in subsidiaries from non-controlling interests	-568	-71,581
Capital contribution from non-controlling interests	—	232
Dividends paid	-20,623	-26,263
Dividends paid to non-controlling interests	-51	—
Other	-2	-38
Net cash provided by (used in) financing activities	171,329	-61,806
Effect of exchange rate changes on cash and cash equivalents	266	-278
Net increase (decrease) in cash and cash equivalents	-55,538	978
Cash and cash equivalents at beginning of period	144,360	105,623
Cash and cash equivalents at end of period	88,821	106,602

(5) Notes to Condensed Consolidated Financial Statements

(Segment Information)

1. Summary of reportable segments

The Group's operating segments are the components of the Group for which discrete financial information is available and which are regularly reviewed by the Board of Directors to make decisions about resources to be allocated to the segments and assess their performance. The Company formulates comprehensive domestic and overseas strategies pertaining to its products and services, tailored to the characteristics of client industries and IT service business areas, and develops businesses in accordance with these strategies.

Based on these business activities, the Company has defined the following six reportable segments: Industrial IT Business, Financial IT Business, IT Business Solutions, IT Platform Solutions, IT Management Service, and Others.

The Company determines its reportable segments by aggregating multiple operating segments into a single reportable segment in cases in which the applicable operating segments share similarities with regard to each of the following economic characteristics: (a) the nature of the products and services, (b) the nature of the production processes, (c) the type or class of customer for their products and services, (d) the methods used to distribute their products or provide their services; and if applicable, (e) the nature of the regulatory environment. The business activities of the Company's reportable segments are as follows:

(1) Industrial IT Business

This segment provides various IT solutions, through systems development and maintenance and operation services for core systems, manufacturing management systems, information management systems, supply chain management (SCM) systems, customer relationship management (CRM) systems and other systems. This segment's services leverage the experience and know-how that we have cultivated over many years. The clients of this segment are primarily companies in the manufacturing, communications, energy, distribution, service, and media industries.

Moreover, this reportable segment supplies the automotive industry with a wide range of solutions for automobile electronic control units on a global basis. These solutions include the development of embedded software through a model-based development approach, proprietary SCSK middleware (QINeS-BSW), software assessments, and process improvement measures.

(2) Financial IT Business

This segment engages in systems development, maintenance, and operation services for financial institutions. As professionals that understand financial operations and possess a strong track record of creating sophisticated financial systems, members of this segment's staff support secure and efficient management and help clients implement their financial business strategies. The segment provides these services primarily to financial institutions, such as banks and trust banks as well as insurance, securities, shopping credit and leasing companies.

(3) IT Business Solutions

This segment provides PROACTIVE, an in-house developed ERP (integrated core operations) packaging, as well as production-management systems, and a wide range of IT solutions, including EC service and contact center service. In addition, we provide BPO services that are unique to IT companies, combining manpower support operations with IT.

(4) IT Platform Solutions

This segment draws on solid technical capabilities and know-how to leverage computer-aided design (CAD), computer aided engineering (CAE), and other advanced technologies in the fields of IT infrastructure and manufacturing. In this way, the IT Platform Solutions provides services and products that accurately address the needs of clients and offers flexible support for a wide range of client businesses.

(5) IT Management Service

This segment develops solutions-oriented netXDC data centers, which boast robust facilities and highlevel security, to provide clients with proposal-based outsourcing services that address their management issues pertaining to operating cost reductions, infrastructure integration and optimization, governance enhancement, and business risk mitigation. The segment also supplies cloud infrastructure and offers its onsite SE support management services 24 hours a day, 365 days a year.

(6) Others

This segment performs remote development (nearshore development) and provides other services out of Group companies that leverage the characteristics of its regional bases and the software development, system operation and management, system equipment sales, and consulting services it provides for a wide range of industries and business models.

The Others businesses did not meet the quantitative thresholds for reportable segments both in the fiscal year ended March 31, 2025 and the fiscal year ending March 31, 2026.

2. Reorganization of reportable segments, etc.

From the first quarter of fiscal year ending March 31, 2026, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.

Segment information for the nine-month period ended December 31, 2024, has been restated to reflect this change in reportable segments.

3. Profits, Losses, and Other Information Pertaining to Reportable Segments

Nine-month period ended December 31, 2024 (April 1, 2024 - December 31, 2024)

(Millions of Yen)

	Reportable Segment							Adjustments (Note2)	Amount recorded in consolidated financial statements
	Industrial IT Business	Financial IT Business	IT Business Solutions	IT Platform Solutions	IT Management Service	Others	Total		
Net sales									
Sales to external customers	146,522	48,360	41,416	74,247	52,828	21,357	384,731	108	384,840
Inter segment sales (Note1)	10,341	337	4,038	8,767	20,751	12,212	56,449	-56,449	—
Total	156,863	48,698	45,454	83,014	73,579	33,570	441,181	-56,340	384,840
Operating profit (loss)	22,052	6,530	-967	9,918	7,452	730	45,718	-2,823	42,894
							Finance income		440
							Finance costs		-692
							Share of profit (loss) of investments accounted for using equity method		920
							Profit before tax		43,562

Notes: 1. The transaction amounts included in Inter-segment sales are decided based on price negotiations made with reference to market prices.

2. The sales to external customers of ¥108 million are part of the adjustment amounts for revenue recognition to be in conformity with IFRS. The adjustments to operating profit of ¥2,823 million reduction corporate expenses that have not been allocated to each reportable segment.

Nine-month period ended December 31, 2025 (April 1, 2025 - December 31, 2025)

(Millions of Yen)

	Reportable Segment							Adjustments (Note2)	Amount recorded in consolidated financial statements
	Industrial IT Business	Financial IT Business	IT Business Solutions	IT Platform Solutions	IT Management Service	Others	Total		
Net Sales									
Sales to external customers	154,744	48,981	45,532	234,800	57,286	21,637	562,983	109	563,092
Inter segment sales (Note1)	5,927	142	4,382	9,295	23,064	11,878	54,690	-54,690	—
Total	160,671	49,124	49,914	244,095	80,350	33,516	617,673	-54,580	563,092
Operating profit	21,989	7,563	2,900	23,551	9,456	1,310	66,771	-3,858	62,913
							Finance income		11,591
							Finance costs		-3,809
							Share of profit (loss) of investments accounted for using equity method		8
							Profit before tax		70,703

Notes: 1. The transaction amounts included in Inter-segment sales are decided based on price negotiations made with reference to market prices.

2. The sales to external customers of ¥109 million are part of the adjustment amounts for revenue recognition to be in conformity with IFRS. The adjustments to operating profit of ¥3,858 million reduction corporate expenses that have not been allocated to each reportable segment.