July 9, 2026

Consolidated Financial Results for the Three Months Ended May 31, 2026 (Under Japanese GAAP)

Company name: NOMURA Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 9716
URL: https://www.nomurakougei.co.jp/ir/
Representative: Kiyotaka Okumoto, Representative Director, President and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended May 31, 2026 (from March 1, 2026 to May 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	35,734	(12.4)	2,492	(45.0)	2,571	(44.0)	1,425	(52.9)
May 31, 2025	40,815	40.4	4,530	341.8	4,593	309.0	3,024	398.5

Note: Comprehensive income For the three months ended May 31, 2026: ¥964 million [(67.2)%]
For the three months ended May 31, 2025: ¥2,937 million [287.9%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
May 31, 2026	12.78	12.77
May 31, 2025	27.12	27.11

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
May 31, 2026	83,859	58,313	69.5
February 28, 2026	95,333	62,035	65.1

Reference: Equity
As of May 31, 2026: ¥58,313 million
As of February 28, 2026: ¥62,035 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2026	-	0.00	-	42.00	42.00
Fiscal year ending February 28, 2027	-				
Fiscal year ending February 28, 2027 (Forecast)		22.00		22.00	44.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending February 28, 2027	168,000	3.3	13,400	4.5	13,600	4.5	9,250	1.3	82.89

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, please refer to Appendix P.9 "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)" are available.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2026	119,896,588 shares
As of February 28, 2026	119,896,588 shares

(ii) Number of treasury shares at the end of the period

As of May 31, 2026	8,303,799 shares
As of February 28, 2026	8,303,799 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended May 31, 2026	111,592,789 shares
Three months ended May 31, 2025	111,545,044 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors."

Quarterly consolidated balance sheet

(Millions of yen)

	As of February 28, 2026	As of May 31, 2026
Assets		
Current assets		
Cash and deposits	21,561	24,105
Notes and accounts receivable - trade, and contract assets	38,340	25,146
Securities	15,991	15,988
Inventories	1,071	1,304
Other	2,488	2,098
Allowance for doubtful accounts	(126)	(130)
Total current assets	79,327	68,512
Non-current assets		
Property, plant and equipment		
Buildings and structures	7,217	7,233
Land	4,071	4,071
Other	2,851	2,959
Accumulated depreciation	(6,249)	(6,358)
Total property, plant and equipment	7,890	7,905
Intangible assets	639	686
Investments and other assets		
Investment securities	4,016	3,332
Retirement benefit asset	1,471	1,423
Deferred tax assets	853	853
Other	1,309	1,322
Allowance for doubtful accounts	(176)	(176)
Total investments and other assets	7,475	6,754
Total non-current assets	16,006	15,346
Total assets	95,333	83,859

(Millions of yen)

	As of February 28, 2026	As of May 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	12,033	7,936
Income taxes payable	2,591	1,217
Contract liabilities	3,243	4,201
Provision for bonuses	2,567	1,181
Provision for warranties for completed construction	139	143
Provision for loss on construction contracts	25	16
Provision for share-based payments	16	-
Other provisions	-	14
Other	8,042	6,625
Total current liabilities	28,659	21,337
Non-current liabilities		
Retirement benefit liability	3,802	3,564
Deferred tax liabilities	240	11
Provision for share-based payments	-	2
Other	596	629
Total non-current liabilities	4,638	4,208
Total liabilities	33,298	25,545
Net assets		
Shareholders' equity		
Share capital	6,497	6,497
Capital surplus	7,093	7,093
Retained earnings	46,078	42,817
Treasury shares	(1,047)	(1,047)
Total shareholders' equity	58,622	55,361
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,851	1,379
Foreign currency translation adjustment	569	606
Remeasurements of defined benefit plans	992	966
Total accumulated other comprehensive income	3,413	2,952
Total net assets	62,035	58,313
Total liabilities and net assets	95,333	83,859

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended May 31, 2025	Three months ended May 31, 2026
Net sales	40,815	35,734
Cost of sales	31,720	28,583
Gross profit	9,094	7,151
Selling, general and administrative expenses	4,563	4,659
Operating profit	4,530	2,492
Non-operating income		
Interest income	2	32
Dividend income	24	25
Dividend income of insurance	23	17
Other	29	19
Total non-operating income	79	95
Non-operating expenses		
Foreign exchange losses	17	16
Total non-operating expenses	17	16
Ordinary profit	4,593	2,571
Profit before income taxes	4,593	2,571
Income taxes	1,568	1,145
Profit	3,024	1,425
Profit attributable to owners of parent	3,024	1,425

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended May 31, 2025	Three months ended May 31, 2026
Profit	3,024	1,425
Other comprehensive income		
Valuation difference on available-for-sale securities	(9)	(471)
Foreign currency translation adjustment	(84)	36
Remeasurements of defined benefit plans, net of tax	6	(25)
Total other comprehensive income	(87)	(461)
Comprehensive income	2,937	964
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,937	964

(Notes on segment information, etc.)
Since the Group is a single segment of the display business, it is omitted.