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Notice Concerning Revisions to Full-Year Consolidated Financial Results and Dividend Forecasts

NOMURA Co., Ltd. (the “Company”) hereby announces that considering the most recent operating trends, revise the full-year consolidated financial results and dividend forecasts for the fiscal year ending February 28, 2026 (March 1, 2025 through February 28, 2026), which were disclosed on April 10, 2025, as described below.

1. Revisions to full-year consolidated financial results forecasts for the fiscal year ending February 28, 2026 (March 1, 2025 through February 28, 2026)

(1) Details of the revisions

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously disclosed forecasts (A)	Millions of yen 155,000	Millions of yen 9,500	Millions of yen 9,600	Millions of yen 7,000	Yen 62.75
Revised forecasts (B)	160,000	12,000	12,100	8,500	76.17
Change (B-A)	5,000	2,500	2,500	1,500	-
Change (%)	3.2	26.3	26.0	21.4	-
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended February 28, 2025)	150,256	8,897	9,059	6,757	60.60

(2) Reason for revision

The Company has revised its consolidated earnings forecast for the fiscal year ending February 2026 upward, as sales have remained strong in the Specialty Store market, which includes numerous projects for overseas brand stores, and in the Expo and Event market, where the Company has been involved in creating spaces for many pavilions and exhibition booths at Expo 2025 Osaka-Kansai, supported by robust private-sector investment and continued inbound demand.

Furthermore, on the profit side, due to higher net sales and improved profit margins, each profit item is expected to exceed the previous forecast.

2. Revision to dividend forecasts

(1) Details of the revisions

	Annual dividends (Yen)		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (Disclosed on April 10, 2025)	0.00	34.00	34.00
Revised forecasts		40.00	40.00
Actual results for the current fiscal year	0.00		
Actual results for the previous fiscal year (Fiscal year ended February 28, 2025)	0.00	32.00	32.00

(2) Reason for revision

As stated above, for the current fiscal year, we expect that operating profit, ordinary profit, and profit attributable to owners of parent will all exceed the financial results forecasts disclosed at the beginning of the fiscal year. As a result of comprehensively considering the Company's business situation and other factors, we have decided to revise the year-end dividend forecast for the fiscal year ending February 28, 2026 to 40 yen per share, an increase of 6 yen from the previous forecast.

We plan to submit a proposal on this matter at the 89th Ordinary General Meeting of Shareholders, which is scheduled to be held in late May 2026.

Note: The above consolidated financial results and dividend forecasts are based on information available at the time of preparation and certain assumptions that are judged to be reasonable. Actual results may differ from the forecasts due to various factors.