



April 10, 2026

To All Concerned Parties

Company name: Japan Airport Terminal Co., Ltd.
 Representative: Kazuhito Tanaka, Representative Director and President
 (Code: 9706, Prime Market, Tokyo Stock Exchange)
 Inquiries: Isamu Jinguji, Director, Senior Managing Executive Officer,
 Senior Vice President, Finance Department
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Notice Concerning the Issuance of Unsecured Straight Bonds

Japan Airport Terminal Co., Ltd. (“JAT”) hereby notifies that it has determined the terms of its 7th, and 8th series of unsecured straight bonds.

The funds procured through these bonds issues will be allocated to the capital expenditures and repayment of existing borrowings. JAT will continue to diversify the means by which it procures funds as it strives to improve the stability of its financing.

Details

1. Name of bond	Japan Airport Terminal Co., Ltd. 7th Series Unsecured Straight Bond (with inter-bond pari passu clause)	Japan Airport Terminal Co., Ltd. 8th Series Unsecured Straight Bond (with inter-bond pari passu clause)
2. Bond term	5 years	10 years
3. Total amount of issue	10 billion yen	20 billion yen
4. Denomination	100 million yen	
5. Interest rate	2.147% per annum	2.874% per annum
6. Issue price	100 yen per face value of 100 yen	
7. Redemption price	100 yen per face value of 100 yen	
8. Interest payment dates	April 16 and October 16 of each year	
9. Issue date	April 16, 2026	
10. Maturity date	April 16, 2031	April 16, 2036
11. Rating	A+ from Rating and Investment Information, Inc.	
12. Underwriters	Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., and Daiwa Securities Co. Ltd.	
13. Fiscal agents	MUFG Bank, Ltd.	Mizuho Bank, Ltd.
14. Book-entry transfer institution	Japan Securities Depository Center, Inc.	