



August 22, 2025

To All Concerned Parties

Company name: Japan Airport Terminal Co., Ltd.
 Representative: Kazuhito Tanaka, Representative Director and President
 (Code: 9706, Prime Market, Tokyo Stock Exchange)
 Inquiries: Isamu Jinguji, Director, Senior Managing Executive Officer,
 Senior Vice President, Planning and Administration Department
 Tel: 03-5757-8409

Notice Concerning the Issuance of Unsecured Straight Bonds

Japan Airport Terminal Co., Ltd. ("JAT") hereby notifies that it has determined the terms of its 5th, and 6th series of unsecured straight bonds.

The funds procured through these bond issues will be allocated to the early repayment of existing borrowings. JAT will continue to diversify the means by which it procures funds as it strives to improve the stability of its financing.

Details

1. Name of bond	Japan Airport Terminal Co., Ltd. 5th Series Unsecured Straight Bond (with inter-bond pari passu clause)	Japan Airport Terminal Co., Ltd. 6th Series Unsecured Straight Bond (with inter-bond pari passu clause)
2. Bond term	5 years	10 years
3. Total amount of issue	5 billion yen	15 billion yen
4. Denomination	100 million yen	
5. Interest rate	1.486% per annum	2.107% per annum
6. Issue price	100 yen per face value of 100 yen	
7. Redemption price	100 yen per face value of 100 yen	
8. Interest payment dates	February 28 and August 28 of each year	
9. Issue date	August 28, 2025	
10. Maturity date	August 28, 2030	August 28, 2035
11. Rating	A+ from Rating and Investment Information, Inc.	
12. Underwriters	Mizuho Securities Co., Ltd., Nomura Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., and Daiwa Securities Co. Ltd.	
13. Fiscal agents	Mizuho Bank, Ltd.	
14. Book-entry transfer institution	Japan Securities Depository Center, Inc.	