



June 1, 2026

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Notice of Upward Revisions to Consolidated Financial Forecasts and Year-End Dividend Forecast (Increase in Dividend)

AIN HOLDINGS INC. (“the Company”) hereby announces revisions to full-year consolidated financial forecasts and year-end dividend forecast for the fiscal year ending April 30, 2026 (“fiscal 2026”), previously announced on September 11, 2025. Details are as follows.

1. Revisions to Consolidated Financial Forecasts

(1) Consolidated financial forecasts for fiscal 2026 (May 1, 2025 - April 30, 2026)

	Net sales	EBITDA	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	646,000	50,980	28,300	26,500	13,500	384.91
Revised forecasts (B)	647,500	51,500	29,500	28,000	17,000	484.08
Change (B-A)	1,500	520	1,500	1,500	3,500	
Change (%)	0.2	1.0	4.2	5.7	25.9	
(Reference) Results for fiscal 2025 (fiscal year ended April 30, 2025)	456,804	31,040	16,871	18,080	9,261	264.32

(2) Reasons for Revisions

During the current consolidated fiscal year, in the dispensing pharmacy business the average prescription price rose due to an increase in high-cost prescriptions, and the number of prescriptions also remained steady. Furthermore, the post-merger integration (PMI) of Sakura Pharmacy Group, which joined the AIN Group on August 1, 2025, has been progressing smoothly, and the profit attributable to owners of parent has increased in the current consolidated fiscal year, reflecting an increased expectation of future tax burden reductions.

In light of the above, the Company has revised its full-year consolidated financial forecasts for fiscal 2026, released on September 11, 2025.

2. Revision of Year-End Dividend Forecast (Increase in Dividend)

(1) The year-end dividend forecasts for fiscal 2026

	Dividend per share		
	End of second quarter	End of year	Full year
Previous forecasts	Yen	Yen 80.00	Yen 80.00
Revised forecasts		100.00	100.00
Results for fiscal 2026			
(Reference) Results for fiscal 2025 (fiscal year ended April 30, 2025)		80.00	80.00

(2) Reasons for Revisions

As the profit attributable to owners of parent for the full fiscal 2026, is now expected to exceed the previously announced forecast, the Company has revised the year-end dividend per share for the fiscal 2026, upward by 20.00 yen to 100.00 yen, in line with the Company's shareholder return policy.

(Note) The above forecasts are based on information currently available and may differ from actual results due to a range of factors.

End