



September 11, 2025

Company name: AIN HOLDINGS INC.  
Name of representative: Kiichi Otani  
President and Representative Director  
(Stock code 9627: Tokyo Prime Market,  
Sapporo Securities Exchange)  
Inquiries: Toshihide Mizushima  
Representative Senior Managing Director  
(TEL: +81-3-5333-1812)

## Notice of Upward Revisions to Consolidated Financial Forecasts

AIN HOLDINGS INC. ("the Company") hereby announces revisions to first-half and full-year consolidated financial forecasts for the fiscal year ending April 30, 2026 ("fiscal 2026"), previously announced on June 5, 2025. Details are as follows.

### 1. Revisions to Consolidated Financial Forecasts

#### (1) Consolidated financial forecasts for the first half of fiscal 2026 (May 1, 2025 - October 31, 2025)

	Net sales	EBITDA	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	257,810	17,160	8,835	8,943	4,820	137.43
Revised forecasts (B)	300,210	19,700	9,620	9,000	4,900	139.71
Change (B-A)	42,400	2,540	785	57	80	
Change (%)	16.4	14.8	8.9	0.6	1.7	
(Reference) Results for 1H FY2025 (first half of fiscal year ended April 30, 2025)	214,860	12,157	5,872	6,338	3,212	91.75

\*EBITDA = Operating profit + Depreciation + Amortization of goodwill

#### (2) Consolidated financial forecasts for fiscal 2026 (May 1, 2025 - April 30, 2026)

	Net sales	EBITDA	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	522,000	39,170	21,860	22,100	11,450	326.46
Revised forecasts (B)	646,000	50,980	28,300	26,500	13,500	384.91
Change (B-A)	124,000	11,810	6,440	4,400	2,050	
Change (%)	23.8	30.2	29.5	19.9	17.9	
(Reference) Results for FY2025 (fiscal year ended April 30, 2025)	456,804	31,040	16,871	18,080	9,261	264.32

## 2. Reasons for Revisions

During the first three months of the fiscal year, in the dispensing pharmacy business the average prescription price rose due to an increase in high-cost prescriptions, and the number of prescriptions also remained steady.

Furthermore, as announced on August 1, 2025, in the "Notice Regarding New Management Structure and Personnel Changes Following the Acquisition of Shares of Sakura Pharmacy Group (Japanese version only)," Sakura Pharmacy Group, which operates approximately 830 dispensing pharmacies primarily in densely populated areas such as the Tokyo metropolitan area, the Kansai area, and the Tokai region, has joined the AIN HOLDINGS Group.

In light of the above, the Company has revised its first-half and full-year consolidated financial forecasts for fiscal 2026, released on June 5, 2025.

The revisions have not resulted in any change to the Company's dividend forecast.

(Note) The above forecasts are based on information currently available and may differ from actual results due to a range of factors.

End