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February 12, 2026

## Consolidated Financial Results for the Fiscal Year Ended December 31, 2025 (Under Japanese GAAP)

Company name: SPACE CO., LTD.  
 Listing: Tokyo Stock Exchange  
 Securities code: 9622  
 URL: <https://www.space-tokyo.co.jp/>  
 Representative: Kohshi Shomura, Representative Director, President  
 Inquiries: Nobuyuki Matsuo, Director, Managing Executive Officer, Head of Corporate Management  
 Headquarters  
 Telephone: +81-3-3669-5473  
 Scheduled date of annual general meeting of shareholders: March 25, 2026  
 Scheduled date to commence dividend payments: March 26, 2026  
 Scheduled date to file annual securities report: March 24, 2026  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
December 31, 2025	71,511	11.4	4,830	39.4	4,879	38.1	3,770	48.1
December 31, 2024	64,189	-	3,464	-	3,533	-	2,545	-

Note: Comprehensive income For the fiscal year ended December 31, 2025: ¥ 3,670 million [25.1 %]  
 For the fiscal year ended December 31, 2024: ¥ 2,933 million [ - %]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
December 31, 2025	153.76	-	11.2	11.3	6.8
December 31, 2024	103.91	-	8.0	9.0	5.4

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended December 31, 2025: ¥- million

For the fiscal year ended December 31, 2024: ¥- million

Note 1: The figures for the nine months ended December 31, 2024 have been adjusted retroactively due to a change in accounting policy.

Note 2: The year-on-year percentage changes for the nine months ended December 31, 2024 are not presented due to a change in accounting policy.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2025	45,133	34,916	77.2	1,420.28
December 31, 2024	40,969	32,705	79.7	1,332.28

Reference: Equity

As of December 31, 2025: ¥ 34,845 million

As of December 31, 2024: ¥ 32,644 million

Note : The figures for the nine months ended December 31, 2024 have been adjusted retroactively due to a change in accounting policy.

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
December 31, 2025	2,907	-1,327	-1,499	13,544
December 31, 2024	2,054	630	-1,029	13,460

Note : The figures for the nine months ended December 31, 2024 have been adjusted retroactively due to a change in accounting policy.

## 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended December 31, 2024	-	20.00	-	34.00	54.00	1,323	52.0	4.2
Fiscal year ended December 31, 2025	-	27.00	-	51.00	78.00	1,913	50.7	5.7
Fiscal year ending December 31, 2026 (Forecast)	-	36.00	-	36.00	72.00		53.5	

Note 1: Breakdown of year-end cash dividend for the fiscal year ended December 31, 2025

Commemorative dividend: 8.00 yen

Note 2: Breakdown of year-end cash dividend for the fiscal year ended December 31, 2024

Commemorative dividend: 4.00 yen

### 3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months	35,600	5.1	2,500	-6.5	2,500	-7.0	1,600	-10.5	65.24
Full year	72,000	0.7	5,040	4.3	5,040	3.3	3,300	-12.5	134.57

**\* Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company(SPACE JAPAN(VN) CO., LTD. )

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: Yes

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	26,600,319 shares
As of December 31, 2024	26,600,319 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	2,066,516 shares
As of December 31, 2024	2,097,587 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended As of December 31, 2025	24,521,724 shares
Fiscal year ended As of December 31, 2024	24,500,524 shares

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.