



To whom this may concern,

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Notice Concerning Revisions to Earnings Forecasts

Based on our recent performance trends, ICHINEN HOLDINGS CO., LTD. (the “Company”) hereby announces that it has revised the consolidated earnings forecasts for the cumulative period of the second quarter of the fiscal year ending 31 March, 2027, which had been disclosed on 5 August, 2026, as follows:

Description

1. Details of revisions

Revisions to consolidated earnings forecasts for the cumulative period of the second quarter of the fiscal year ending 31 March 2027 (1 April, 2026 through 30 September, 2026).

(Unit: millions of yen)

	Net sales	Operating profit	Ordinary profit	Interim net profit attributable to owners of parent	Interim net profit per share (yen)
Previously announced forecasts (A)	92,147	5,453	5,136	7,994	337.94
Revised forecasts (B)	95,160	6,664	6,602	8,608	363.56
Change (B-A)	3,013	1,211	1,466	614	—
Change (%)	3.3	22.2	28.5	7.7	—
(Reference) Actual consolidated financial results for the cumulative period of the second quarter of the previous fiscal year ended 31 March, 2026	80,671	6,046	6,205	4,339	183.58

2. Reasons for the revision

In the mainstay Automotive leasing-related business, the favourable trend in the used car market continued, leading to a increase in profits from the sale of vehicles at the end of their lease term. In addition, driven by the stockpiling and the rush demand due to the instability in the Middle East, both of the chemical and agri-solutions business experienced strong sales growth, leading to higher profitability.

Consequently, net sales, operating profit, ordinary profit, and interim net profit attributable to owners of the parent are now expected to exceed the forecast figures announced on 5 August 2026. Accordingly, the earnings forecasts are revised as stated above.

※ The earnings forecasts are based on information currently available to the Company and certain assumptions deemed reasonable and accordingly actual results may differ from the forecasts due to various factors.

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