To whom this may concern,

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Notice Concerning Revision to Earnings Forecasts and Recording of Extraordinary Income (Gain on Bargain Purchase)

ICHINEN HOLDINGS CO., LTD. (the “Company”) hereby announces that it has revised its consolidated earnings forecasts for the second quarter (cumulative) and the full fiscal year ending March 31, 2027, which were previously announced on May 1, 2026, as follows:

Description

1. Details of the revisions

・ Revisions to consolidated earnings forecasts for the second quarter (cumulative) of the fiscal year ending March 31, 2027 (April 1, 2026 through September 30, 2026).

(Unit: millions of yen)

	Net sales	Operating profit	Ordinary profit	Net profit attributable to owners of parent	Net profit per share (yen)
Previously announced forecasts (A)	86,800	6,026	5,788	3,698	156.18
Revised forecasts (B)	92,147	5,453	5,136	7,994	337.94
Change (B-A)	5,347	△572	△651	4,296	—
Change (%)	6.2	△9.5	△11.3	116.2	—
(Reference) Actual consolidated second-quarter (cumulative) financial results for the previous fiscal year ended 31 March 2026	80,671	6,046	6,205	4,339	183.58

・ Revision to consolidated earnings forecasts for the full fiscal year ending March 31, 2027 (April 1, 2026 through March 31, 2027).

(Unit: millions of yen)

	Net sales	Operating profit	Ordinary profit	Net profit attributable to owners of parent	Net profit per share (yen)
Previously announced forecasts (A)	173,000	11,500	10,780	6,910	291.84
Revised forecasts (B)	205,071	12,235	11,342	11,903	503.17
Change (B-A)	32,071	735	562	4,993	—
Change (%)	18.5	6.4	5.2	72.3	—
(Reference) Actual consolidated full-year financial results for the previous fiscal year ended March 31, 2026	162,254	10,926	10,998	7,652	323.49

2. Reasons for the revisions

The Company has revised its earnings forecasts as described above, reflecting the financial results of Taiyo Fertilizer Co., Ltd., ICHINEN MAC CO., LTD., and MC FERTICOM CO., LTD. following the acquisition of their shares. In addition, the Company expects to record an extraordinary gain of JPY 4,720 million as a gain on bargain purchase. As a result of these factors,
for the full fiscal year, net sales, operating profit, ordinary profit, and profit attributable to owners of the parent are expected to exceed the previous forecasts respectively.
For the second quarter, operating profit and ordinary profit are expected to fall below the previous forecasts due to the seasonal nature of the fertilizer business. However, profit attributable to owners of the parent is expected to exceed the previous forecast, primarily due to the recognition of the gain on bargain purchase. Accordingly, the Company has revised its consolidated earnings forecasts for the second quarter (cumulative) and the full fiscal year..

Note: The forecasts are based on information currently available to the Company and on certain assumptions deemed reasonable. Actual results may differ materially from these forecasts due to various factors.

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