よい朝のために。

KYORITSU
HOTELS & DORMITORIES

FY 3/27 Q1 (4-6/2026)

Consolidated Financial Results

August 7, 2026

Kyoritsu Maintenance Co., Ltd.

〔Securities Code 9616〕

FY3/27 Q1 Financial Highlights

よい朝のために。 KYORITSU HOTELS & DORMITORIES

Increased both sales and profits for the sixth consecutive year, operating profit of 4.8 billion yen (+ 8.2% YoY), and recorded a new high.

Dormitory Business

- Opened 13 new properties with 2,401 rooms.
- Occupancy Ratio at the Beginning: 98.5% (+1.1 pt YoY).
- Increased revenue and profit due to sales price optimization.

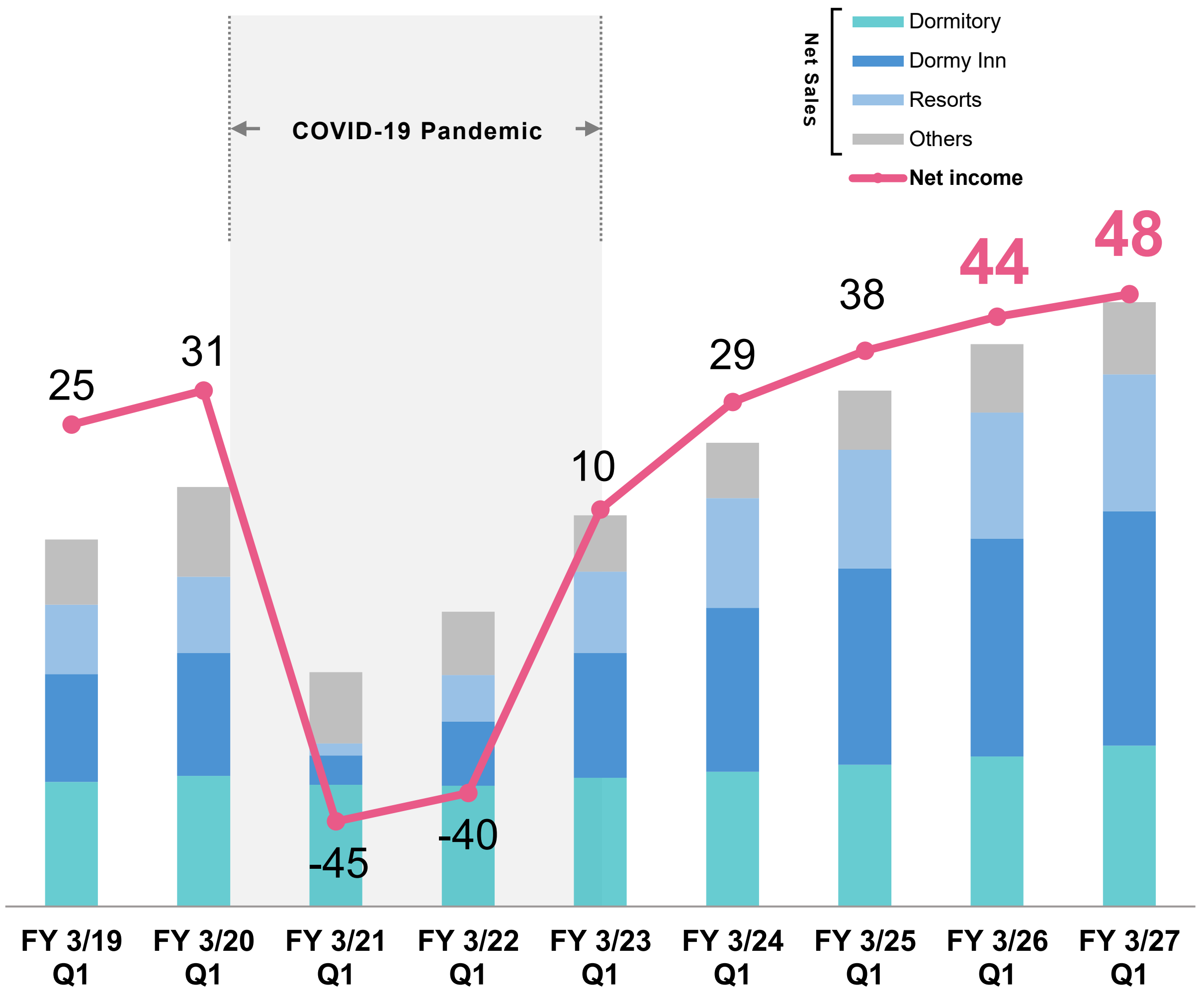
Hotel Business

- Company website reservation ratio: 27.5% (+2.9 pt YoY).
  └ Dormy's membership reached 2.20 million (+55.3% YoY).
- Inbound tourism ratio: 24.0% (+1.2 pt YoY).
- Decreased profit due to the impact of opening expenses and large-scale renovation work.

Others

- Decreased equity in earnings of affiliates.
- Decreased profit due to tax effects in the previous period.
- Excluding the above one-off factors, "organic growth rate" achieved: Ordinary profit: +16.6% YoY Net income: +14.5% YoY

(100 million yen)

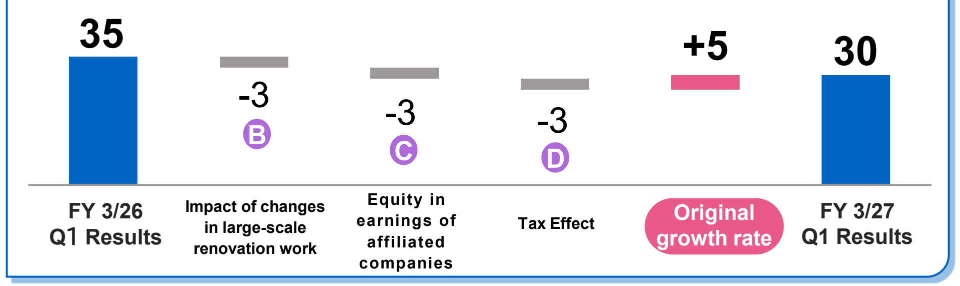


Overview of Consolidated Financial Results and Main Financial Indicators

(100 million yen)

	FY 3/26 Q1 Results (4–6/2025)	FY 3/27 Q1 Results (4–6/2026)	YoY Comparison Ⓐ		Special Causes: Impact of changes in large-scale renovation work Ⓑ	Special Causes: Equity in earnings of affiliated companies Ⓒ	Special Causes: Tax Effect *3 Ⓓ	YoY Comparison without Factors on the Left Ⓐ-Ⓑ-Ⓒ-Ⓓ	
Net Sales	568	611	+43	+7.6%	-4	-	-	+47	+8.4%
Operating Income	44	48	+3	+8.2%	-5	-	-	+8	+19.4%
Ordinary Income	50	48	-1	-3.9%	-5	-5	-	+8	+16.6%
Net Income	35	30	-5	-15.5%	-3	-3	-3	+5	+14.5%
EPS(yen)	46.1	*1 33.4	-12.6	-27.4%					
Depreciation Expense	21	24	+3	+14.5%					
Cash Flow *2	57	54	-2	-4.3%					
Capital Investment	64	121	+57	+87.8%					

Net Income



*1 The EPS figures shown are calculated taking into account the impact of the issuance of new shares (12,804,084 shares) through the exercise of convertible bonds with stock acquisition rights made between April 1, 2025 and March 31, 2026. EPS excluding the impact of the issuance of new shares through the exercise of convertible bonds with stock acquisition rights is 38.9 yen (up -15.5% YoY).
*2 Cash Flow: Net Income + Depreciation Expense.
*3 Excluding the impact of tax effect accounting and the implementation of the Defense Special Corporate Tax, etc. (-371 million yen)

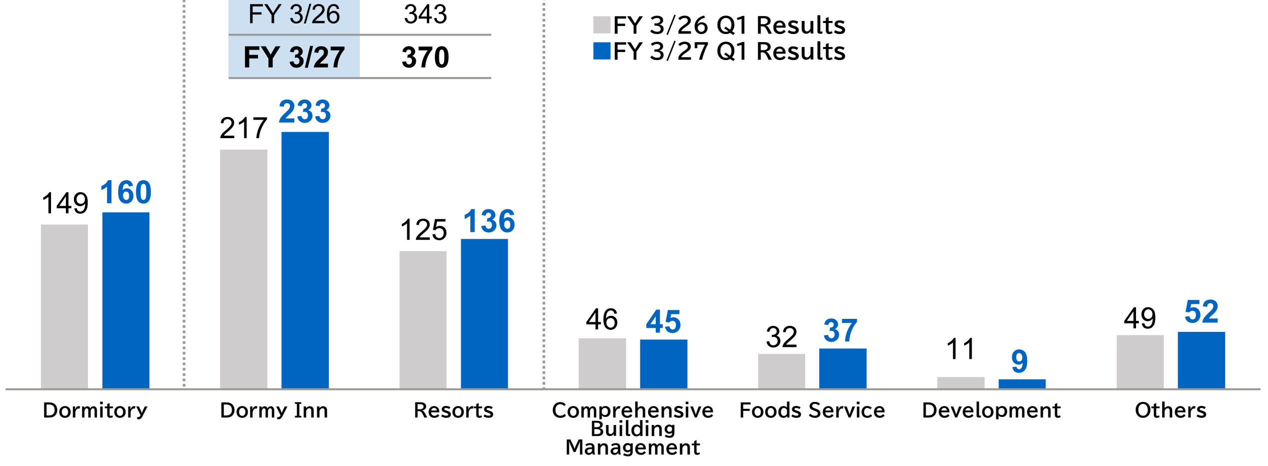
Breakdown of Net Sales and Operating Income by Business Segments

Net Sales

(100 million yen)

Hotel Business Total

FY 3/26	343
FY 3/27	**370**

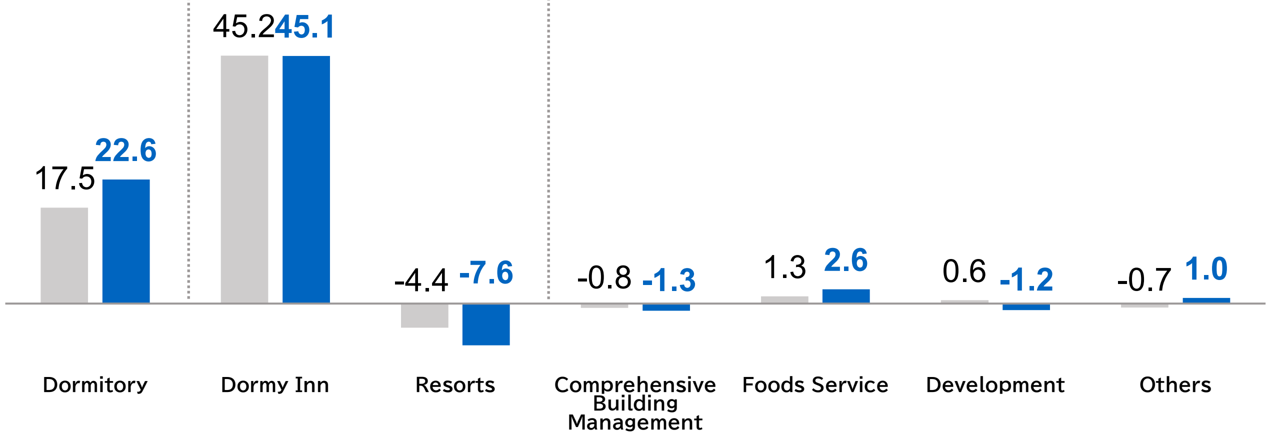


Operating Income

(100 million yen)

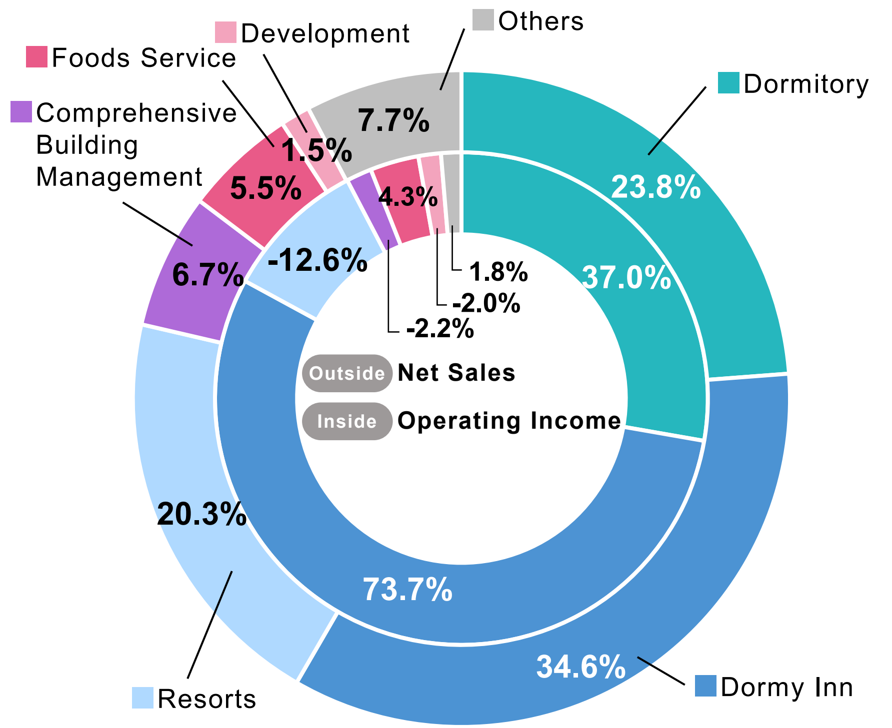
Hotel Business Total

FY 3/26	40.7
FY 3/27	**37.4**



Breakdown by Segments FY 3/27 Q1 Results

(Before eliminations of intersegment transactions)

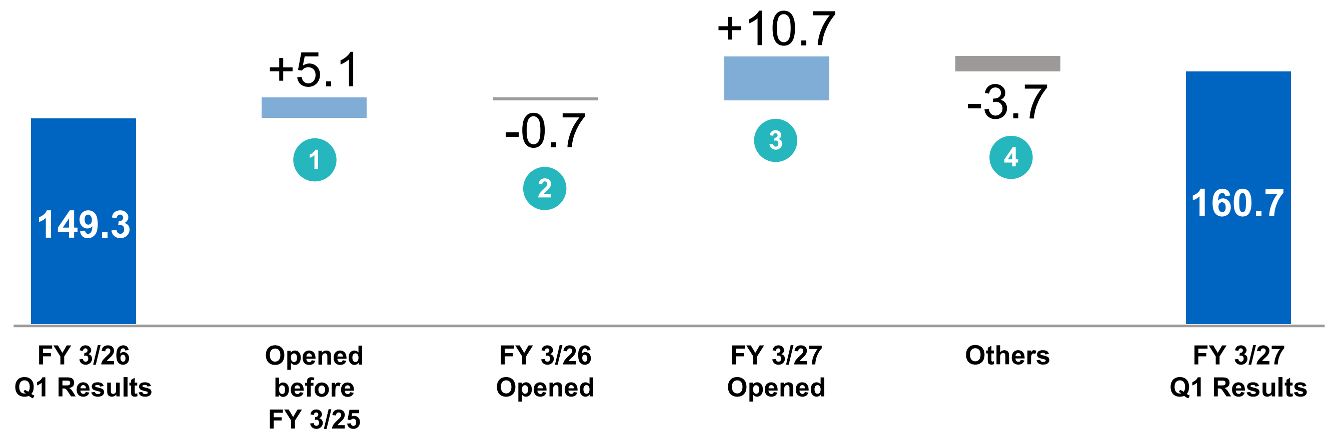


Net Sales and Operating Income

Net Sales

+11.3 (+7.6%) YoY

(100 million yen)



1 Sales price optimization and occupancy increase +3.2
Increase in contract fees +1.9

2 Increase in occupancy +0.7
Decrease in contract fees -1.4

3 FY 3/27 Newly opened:13 facilities 2,401 rooms

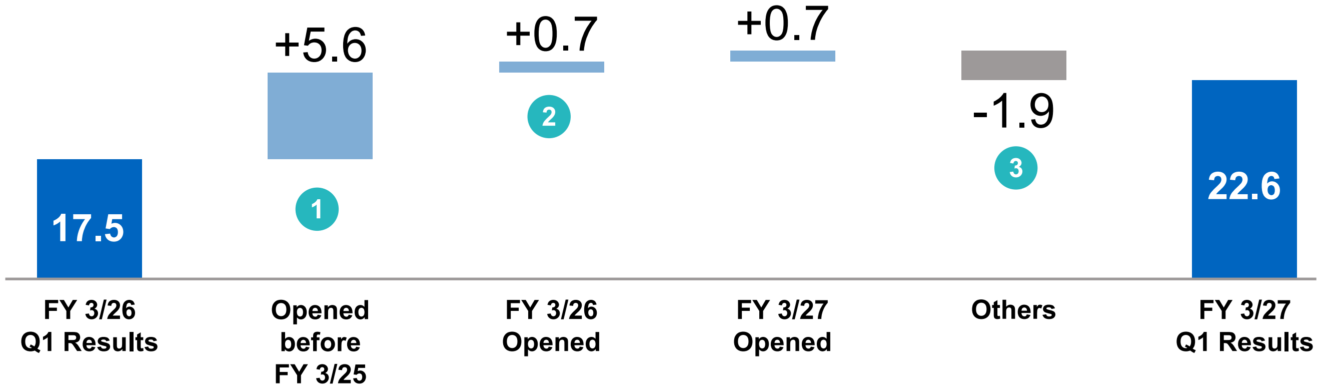
Dormy Hachioji-Otsuka	330	Domeal Sosei East	74
Dormy Tokaidai-Hills	493	Ritsumeikan Uji Dormitory	156
Dormy Ichigaya-Kaga	355	Dormy Yamashina-Higashino	192
Dormy Ushigome-Kagurazaka	93	Dormy Takamatsu-Saihocho	139
Kichijoji International Dormitory	54	Dormy Nagasaki-Shindaikumachi	106
Dormy Kokubunji CommunityHouse	156	Dormy Nagasaki Heiwa Koen	74
		Dormy Kinugasa Tojiinn	179

4 Closed Facilities, etc. -3.7

Operating Income

+5.1 (+29.6%) YoY

(100 million yen)



1 Sales price optimization and occupancy increase +3.0
Increase in contract fees +1.9
Decrease in Utility costs, etc. +0.7

2 Increase in occupancy +0.5
Decrease in contract fees -1.4
Decrease in opening expenses, etc. +1.6

3 Closed Facilities, etc. -1.0
Headquarters costs, etc. -0.9

Dormitory Business — Trends in Initial Number of Leased Units & Occupancy Ratio

	FY 3/26	FY 3/27	YoY
Occupancy Ratio at the Beginning	97.4%	98.5%	+1.1pt
Number of Properties (Facilities)	536	542	+6
Number of Rooms	46,266	47,920	+1,654
Number of Rooms Occupied	45,082	47,225	+2,143

Breakdown of Occupied Rooms (Unit: room)

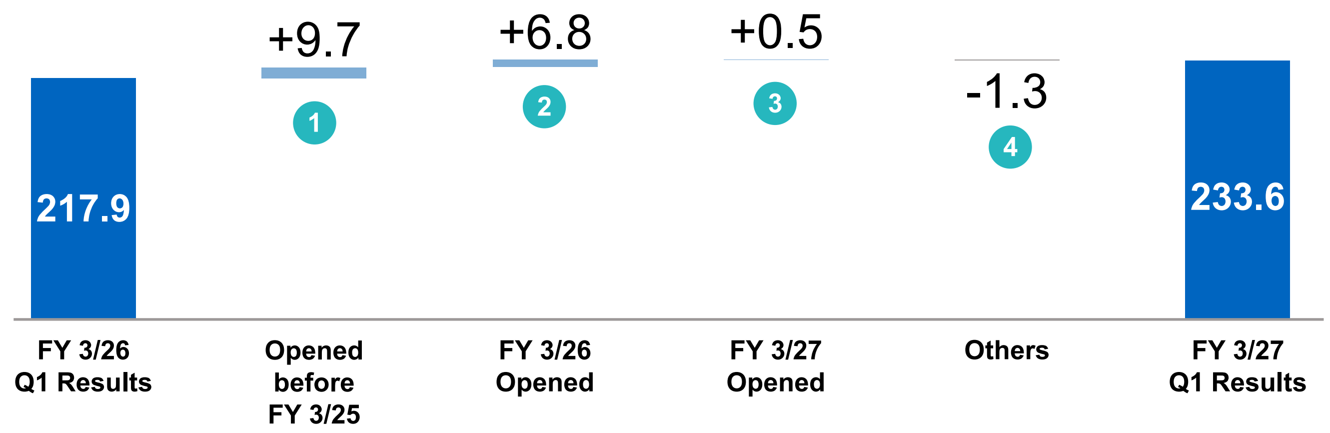
	FY 3/26	FY 3/27	YoY
Domeal	6,416	6,393	-23
Employee	12,154	12,401	+247
International Student	3,480	3,708	+228
Japanese Student	23,032	24,723	+1,691

Net Sales and Operating Income

Net Sales

+15.6 (+7.2%) YoY

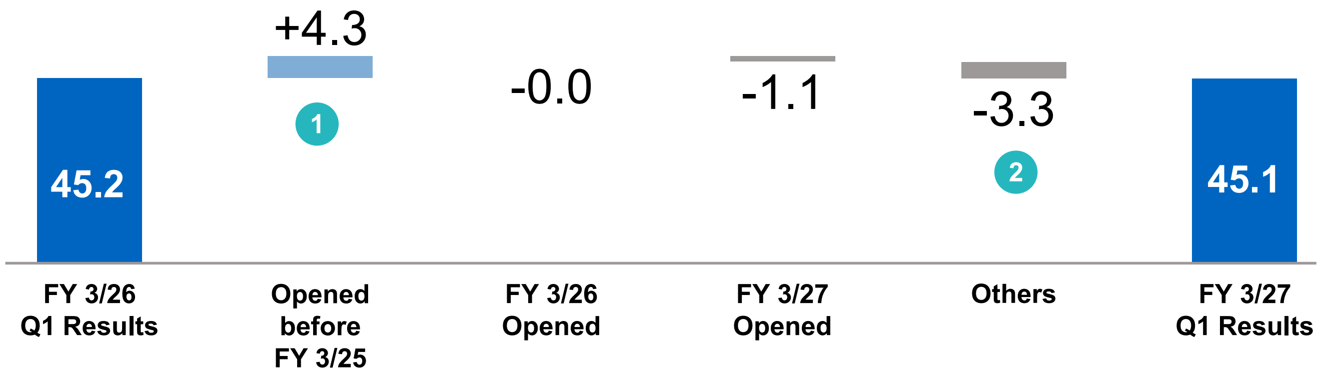
(100 million yen)



Operating Income

-0.08 YoY

(100 million yen)



Q1

Direct booking ratio	**27.8%** (YoY+2.3pt)
Inbound ratio	**28.2%** (YoY+1.1pt)

1 Sales growth due to higher RevPAR: **+9.7**
14,822 yen **YoY +723 yen(+5.1%)**

2 FY 3/26 Newly opened: 4 facilities(636 rooms)

Oct.	Tsuruga	199
Oct.	EXPRESS Unnan	94
Nov.	Onyado Nono Kumamoto	191
Mar.	Onyado Nono Fukui	152

3 FY 3/27 Newly opened: 1 facility(197 rooms)

Jun.	Yokkaichi	197

4

Increase in large-scale renovation work	**-4.4**
Seoul Gangnam(South Korea) , etc.	**+3.1**

1

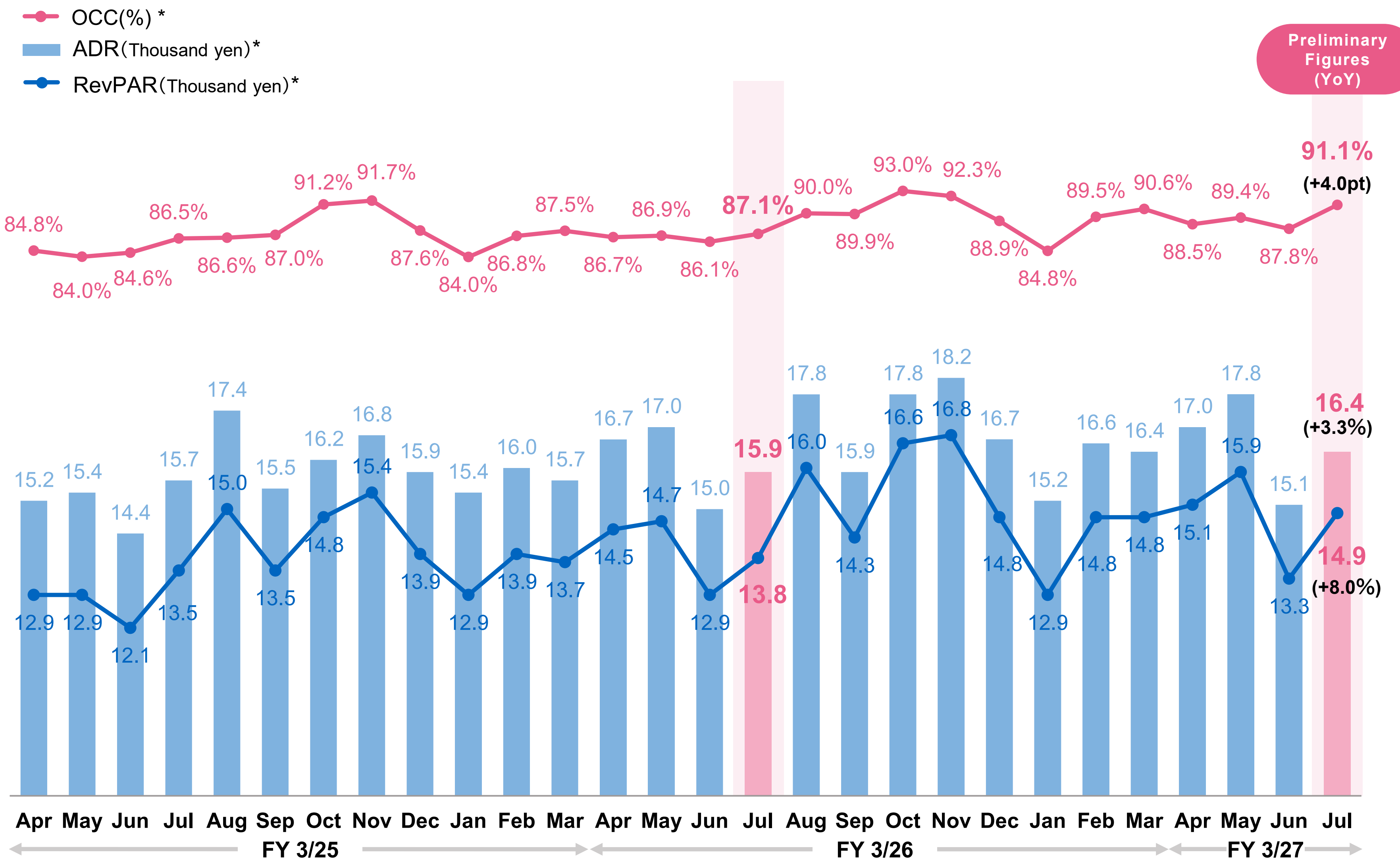
Income growth due to higher RevPAR:	**+7.5**
Cost inflation, etc.	**-3.2**

(Linen cost･Cleaning cost･Rental Cost, etc.)

2

Increase in large-scale renovation work	**-3.8**
Decrease in Pre-opening expenses	**+0.7**
Headquarters costs, etc.	**-0.2**

Dormy Inn Business — Monthly Trends in Occupancy Ratio, Average Daily Rate and RevPAR



OCC (%)

	Q1	Q2	Q3	Q4	Full Year
FY 3/26	86.5	89.0	91.5	88.3	88.8
FY 3/27	88.6	-	-	-	-
YoY	+2.0pt	-	-	-	-

ADR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/26	16.2	16.5	17.6	16.1	16.6
FY 3/27	16.7	-	-	-	-
YoY	+0.4	-	-	-	-

RevPAR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/26	14.0	14.7	16.1	14.2	14.8
FY 3/27	14.8	-	-	-	-
YoY	+0.7	-	-	-	-

* The table above shows figures excluding hotels that opened in April 2025 or later, in order to enable comparison under the same conditions.

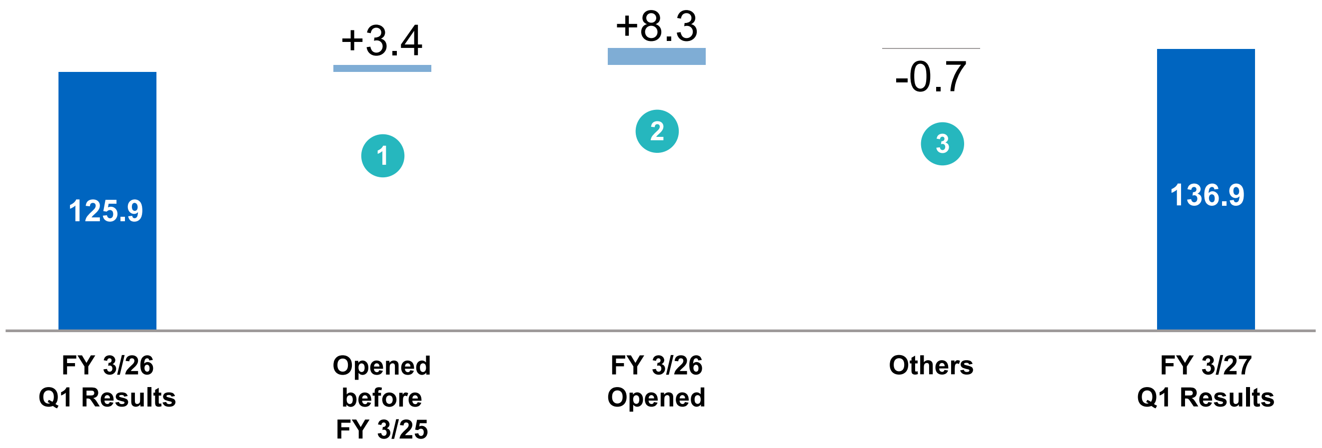
Resorts Business

Net Sales and Operating Income

Net Sales

+10.9 (+8.7%) YoY

(100 million yen)



Q1

Direct booking ratio	27.0% (YoY+3.9pt)
Inbound ratio	17.1% (YoY+1.6pt)

1 **Sales growth due to higher RevPAR:** **+3.4**
36,039 yen **YoY +865 yen(+2.5%)**

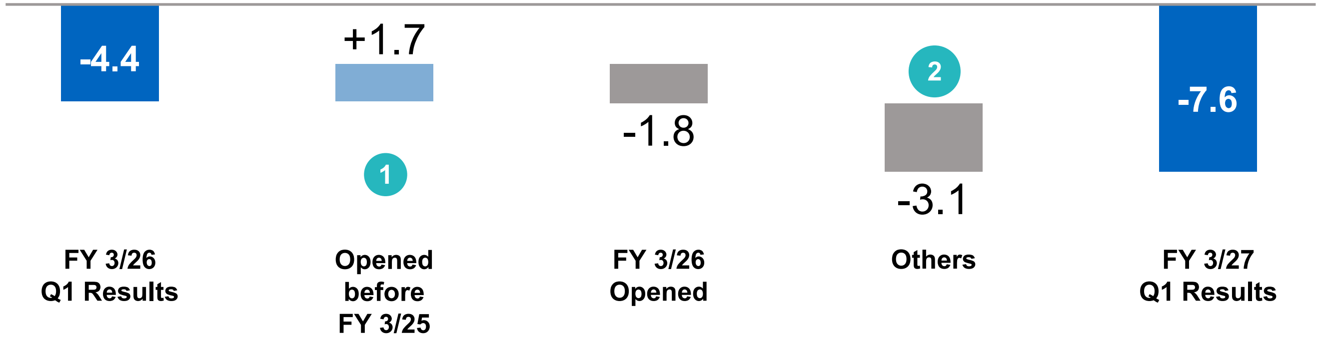
2 **FY 3/26 Newly opened: 1 facility(239 rooms)**
Mar. La Vista Atami Terrace 239

3 **Increase in large-scale renovation work, etc.** **-0.7**

Operating Income

-3.1 YoY

(100 million yen)

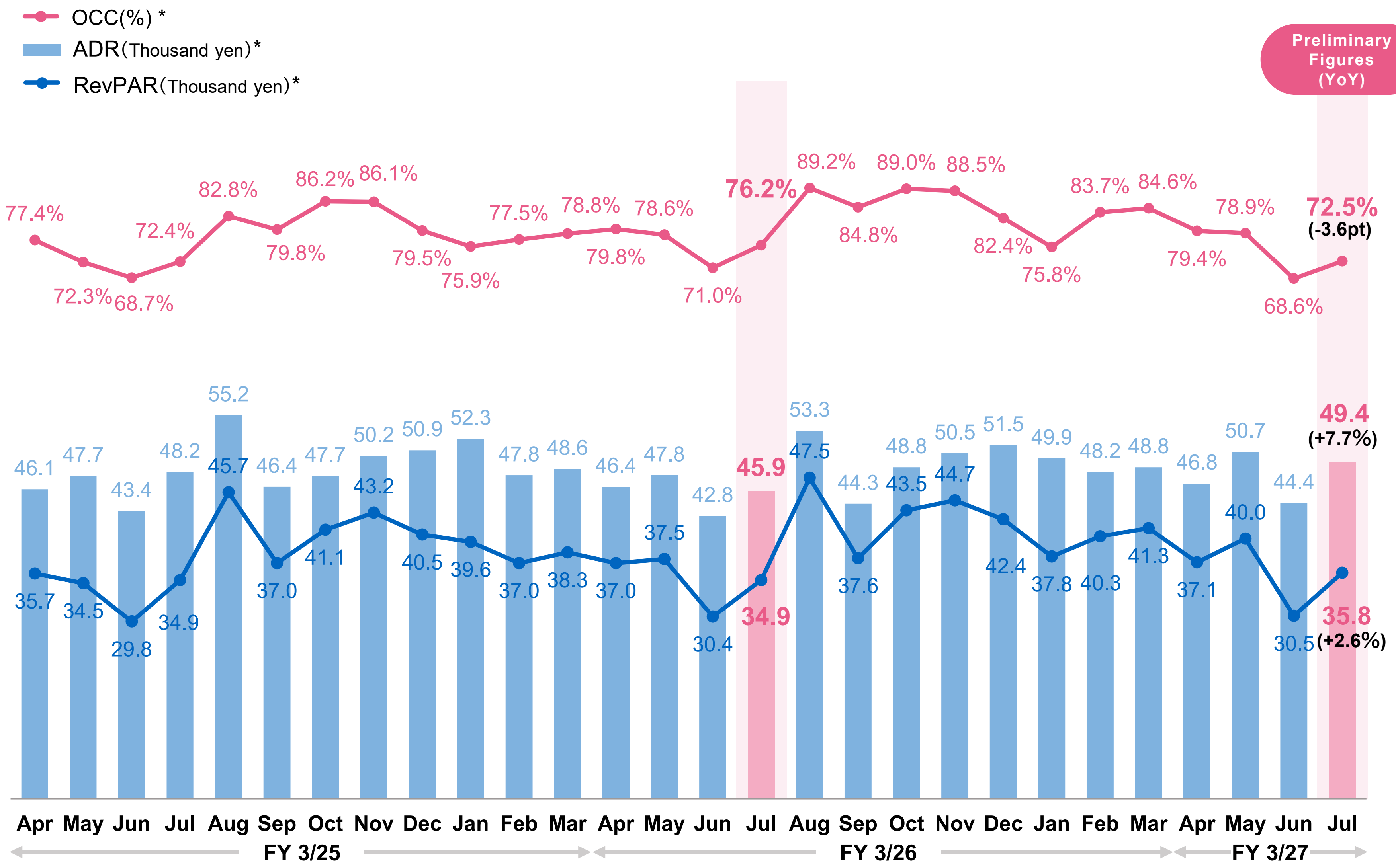


1 **Income growth due to higher RevPAR:** **+3.2**
Cost inflation, etc. **-1.5**
(Linen cost･Cleaning cost･Rental Cost, etc.)

2 **Increase in large-scale renovation work** **-1.1**
Increase in Pre-opening expenses **-1.2**
Headquarters costs, etc. **-0.8**

Resorts Business

Monthly Trends in Occupancy Ratio, Average Daily Rate and RevPAR



OCC (%)

	Q1	Q2	Q3	Q4	Full Year
FY 3/26	76.6	83.4	86.6	81.3	82.1
FY 3/27	75.7	-	-	-	-
YoY	-0.9pt	-	-	-	-

ADR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/26	45.9	48.0	50.2	49.0	48.3
FY 3/27	47.5	-	-	-	-
YoY	+1.6	-	-	-	-

RevPAR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/26	35.1	40.1	43.5	39.8	39.7
FY 3/27	36.0	-	-	-	-
YoY	+0.8	-	-	-	-

* The table above shows figures excluding hotels that opened in April 2025 or later, in order to enable comparison under the same conditions.

Financial indicators

Consolidated Balance Sheet

End of March 2026

Assets
316.6 billion yen

Current assets
75.0 billion yen

Cash and deposits
29.9 billion yen

Real estate for sale, etc
15.0 billion yen

Non-Current Assets
241.4 billion yen

Liabilities
171.1 billion yen

Current liabilities
78.9 billion yen

InterestBearing Liabilities
120.7 billion yen

Non-current liabilities
92.1 billion yen

Net Assets
145.5 billion yen

Treasury Stock
-0.2 billion yen

End of June 2026

Assets
320.8 billion yen
(+4.1 billion yen)

Current assets
78.9 billion yen
(+3.8 billion yen)

Cash and deposits
24.5 billion yen
(-5.4 billion yen)

Real estate for sale, etc
26.4 billion yen
(+11.4 billion yen)

Non-Current Assets
241.8 billion yen
(+0.3 billion yen)

Liabilities
174.0 billion yen
(+2.9 billion yen)

Current liabilities
86.0 billion yen
(+7.0 billion yen)

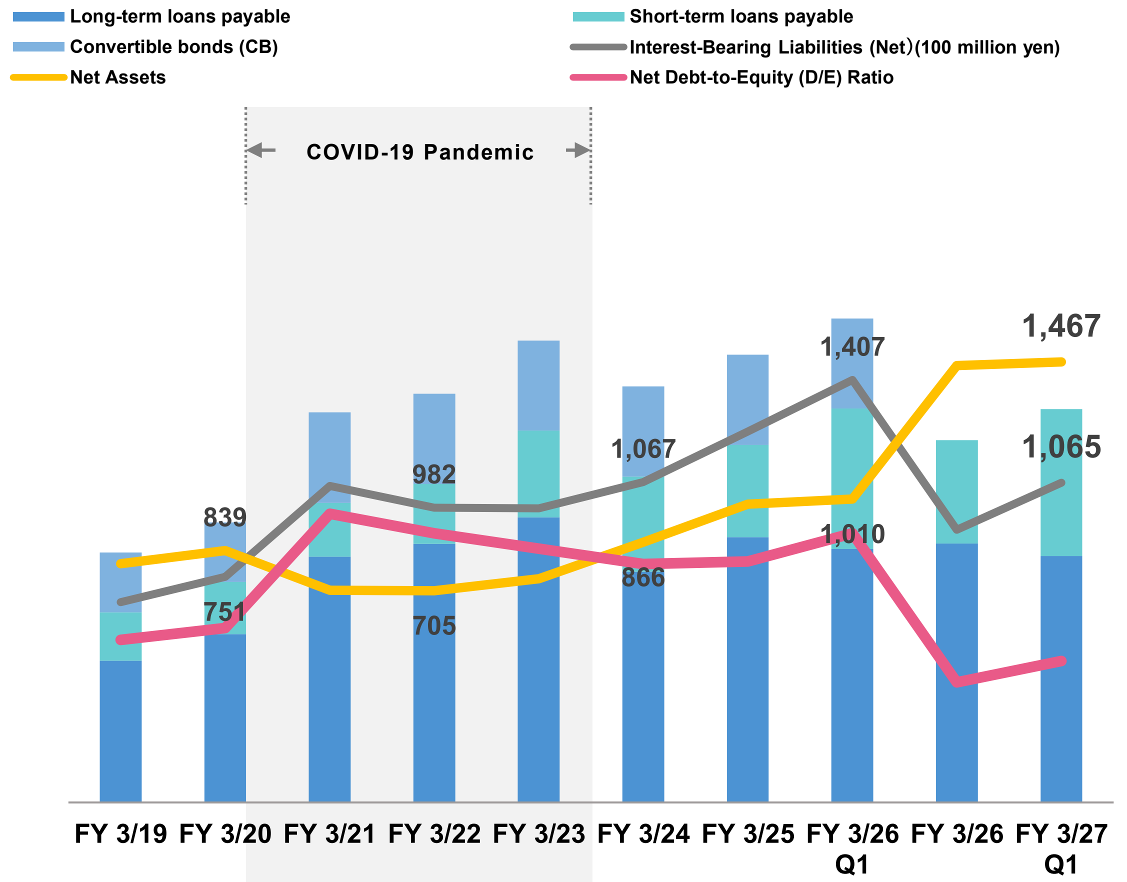
InterestBearing Liabilities
131.1 billion yen
(+10.3 billion yen)

Non-current liabilities
88.0 billion yen
(-4.1 billion yen)

Net Assets
146.7 billion yen
(+1.2 billion yen)

Treasury Stock
-0.2 billion yen

Trends in Key Financial KPI

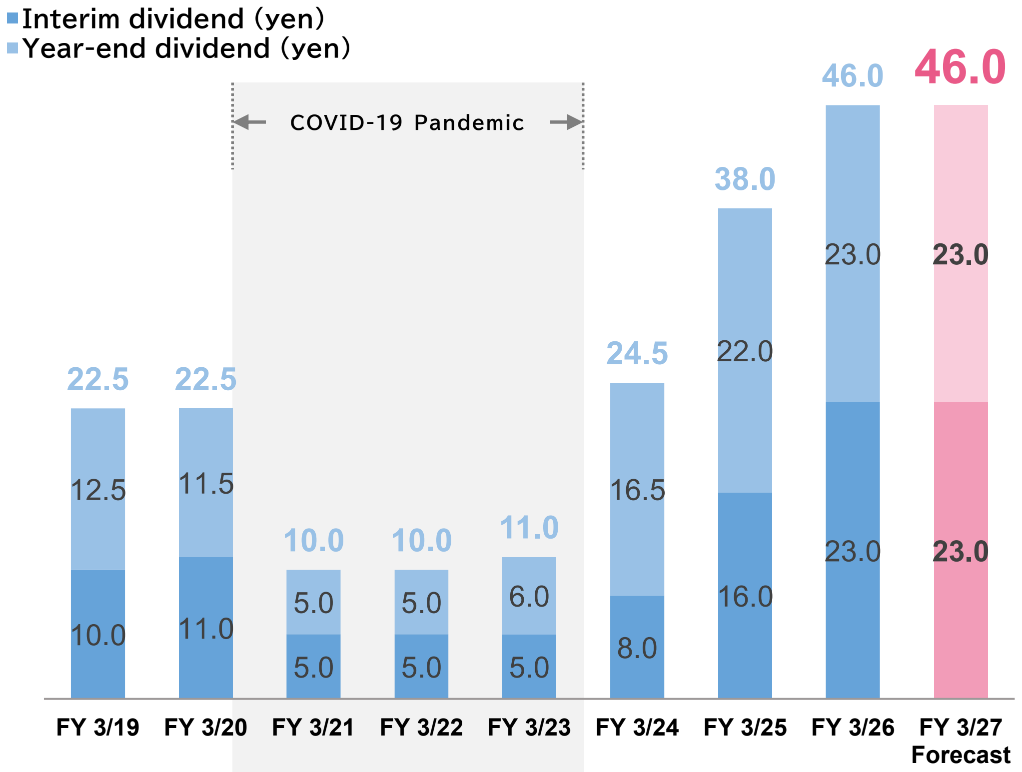


	FY 3/19	FY 3/20	FY 3/21	FY 3/22	FY 3/23	FY 3/24	FY 3/25	FY 3/26 Q1	FY 3/26	FY 3/27 Q1
Net Debt-to-Equity (D/E) Ratio(x)	0.84	0.90	1.49	1.39	1.31	1.23	1.24	1.39	0.62	0.73
Equity ratio(%)	39.3	38.7	29.6	29.2	27.4	32.0	33.0	33.3	46.0	45.7

Notes: Interest-bearing liabilities = Short-term loans payable + Current portion of bonds + Bonds + Long-term loans payable + Lease debts + Convertible bonds (CB)

Dividends/Shareholder Benefits

Dividends



	FY 3/19	FY 3/20	FY 3/21	FY 3/22	FY 3/23	FY 3/24	FY 3/25	FY 3/26	FY 3/27 Forecast
EPS (yen)	122.7	88.8	-156.0	6.9	54.4	159.1	186.6	221.8	**198.0**
Payout ratio (%)	18.3	25.3	-	144.6	20.2	15.4*	20.4	20.7	**23.2**

* The dividend payout ratio excluding the effects of special factors in FY 3/24, i.e., the equity method investment gain of 5.02 billion yen and the impairment loss of 2.01 billion yen, is 20.3%.

Shareholder Benefits

- 「Shareholder Discount Electronic Vouchers」 (Jul･Dec)
- 「Long-term Shareholder Discount Electronic Vouchers」 (Jul)
- 「Shareholder Resort Hotel Benefit Electronic Vouchers」 (Jul･Dec)

Number of Shares Owned	Shareholder Discount Electronic Vouchers	Long-term Shareholder Discount Electronic Vouchers*	Shareholder Resort Hotel Benefit Electronic Vouchers*
100 shares or more ～ Less than 200 shares	2,000	2,000	1voucher
200 shares or more ～ Less than 500 shares	4,000	4,000	2vouchers
500 shares or more ～ Less than 1,000 shares	8,000	6,000	
1,000 shares or more ～ Less than 2,000 shares	16,000	10,000	3vouchers
2,000 shares or more ～ Less than 5,000 shares	30,000	20,000	10vouchers
5,000 shares or more ～ Less than 10,000 shares	50,000	40,000	
10,000 shares or more	120,000	60,000	

* Available for shareholders who have continuously held our company's shares for 3 years or more as of March 31.
The discount rates (approximate) for the "Resort Hotel Special Offer" are as follows. Please check our corporate website for details.
Weekdays (and certain specific periods): Approximately 30% off regular rates
Days before holidays and special days: Approximately 10% off regular rates

≪FY 3/27 Consolidated Financial Forecasts≫

***Officially announced on May 29 , 2026**

Consolidated Financial Forecast: Highlights

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KYORITSU HOTELS & DORMITORIES

Steady Sustainable Growth: Operating Profit of 26.0 Billion Yen with 12.7% Organic Growth Net of Real Estate Liquidation

Dormitory Business

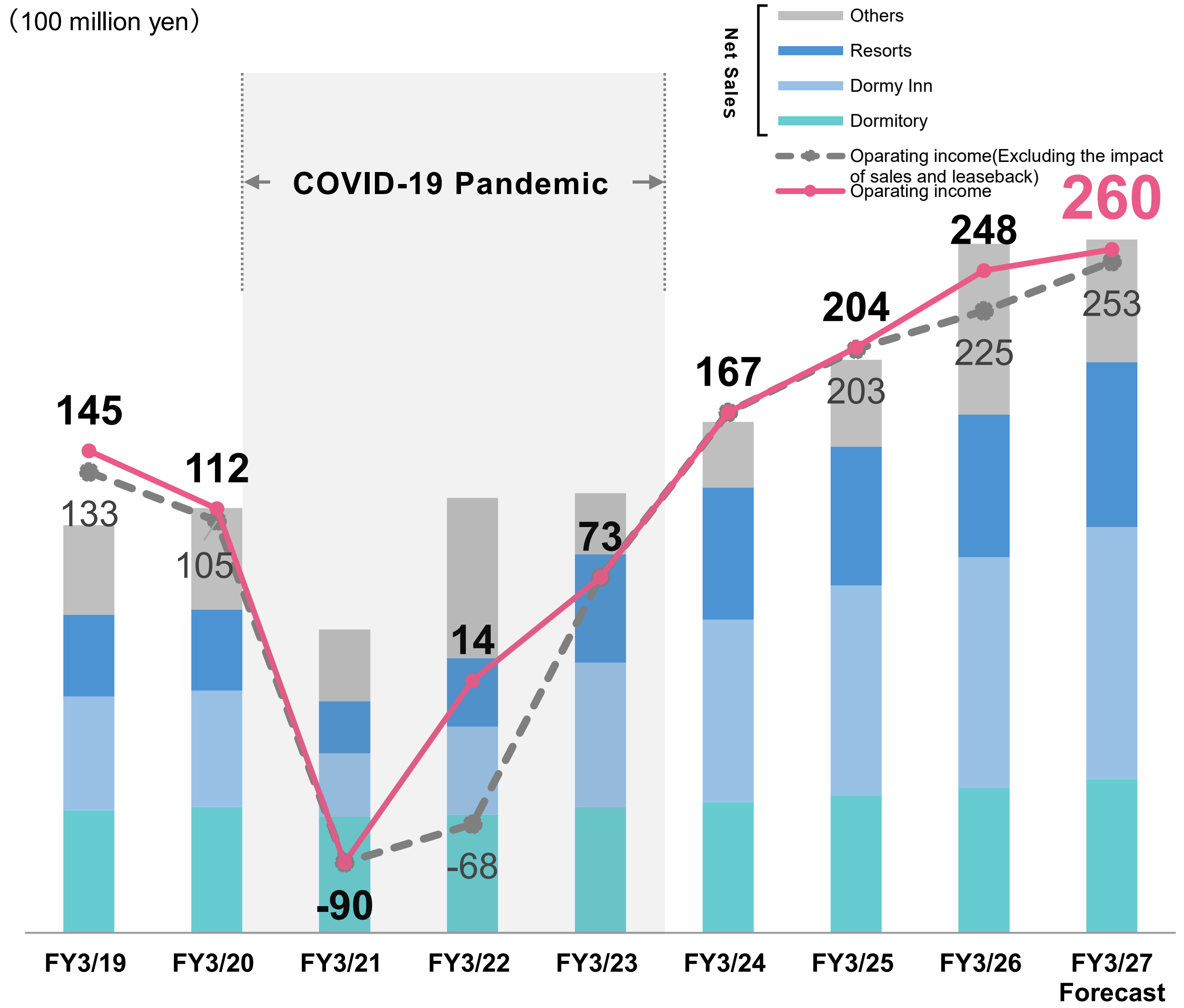
- OCC ratio was successfully started high as 98.5%(1.1pt higher on YoY basis) by newly opening 15 facilities with 2,466 rooms.
- Plan to increase both sales and income by opening new facilities and steadily optimizing prices.

Hotel Business

- Plan to open 8 new facilities with 1,197 rooms through a combination of new construction and rebranding.
- Targeting double-digit growth by accurately capturing strong lodging demand and consistently implementing revenue management through dynamic pricing, while offsetting increases in pre-opening and operating costs.

Others

- Net income expected to decrease slightly due to Special Causes with annual dividend planned at 46 yen, consistent with the previous year (23.2% payout ratio, +2.5 pt YoY).



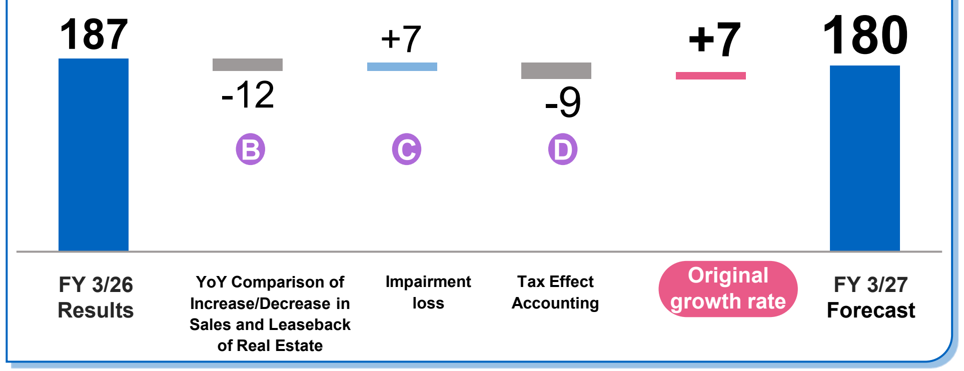
Consolidated Financial Forecast: Main Financial Indicators

(100 million yen)

	FY 3/26 Results (4/2025–3/2026)	FY 3/27 Forecast (4/2026–3/2027)	YoY Comparison Ⓐ	
Net Sales	2,752	2,770	+17	+0.6%
Operating Income	248	260	+11	+4.6%
Ordinary Income	262	260	-2	-0.8%
Net Income	187	180	-7	-3.8%
EPS (yen)	221.8	*1 198.0	-23.9	-10.8%
DPS (yen)	46.0	46.0	—	—
Depreciation Expense	90	115	+24	+27.3%
Cash Flow*2	277	295	+17	+6.3%
Capital Investment	421	540	+118	+28.0%

	Special Causes			YoY Comparison without Factors on the Left Ⓐ−Ⓑ−Ⓒ−Ⓓ	
	YoY Comparison of Increase/Decrease in Sales and Leaseback of Real Estate Ⓑ	Impairment loss Ⓒ	Tax Effect Accounting Ⓓ		
Net Sales	-219	—	—	+237	+9.9%
Operating Income	-16	—	—	+28	+12.7%
Ordinary Income	-16	—	—	+14	+6.2%
Net Income	-12	+7	-9	+7	+4.2%

Net Income



*1 To ensure comparability by accounting for the impact of the conversion of convertible bonds with stock acquisition rights made between April 1, 2025 and March 31, 2026, EPS calculated based on the average number of shares outstanding during that period (84,340,121 shares) is 213.4 yen (down 3.8% YoY).

*2 Cash Flow: Net Income + Depreciation Expense.

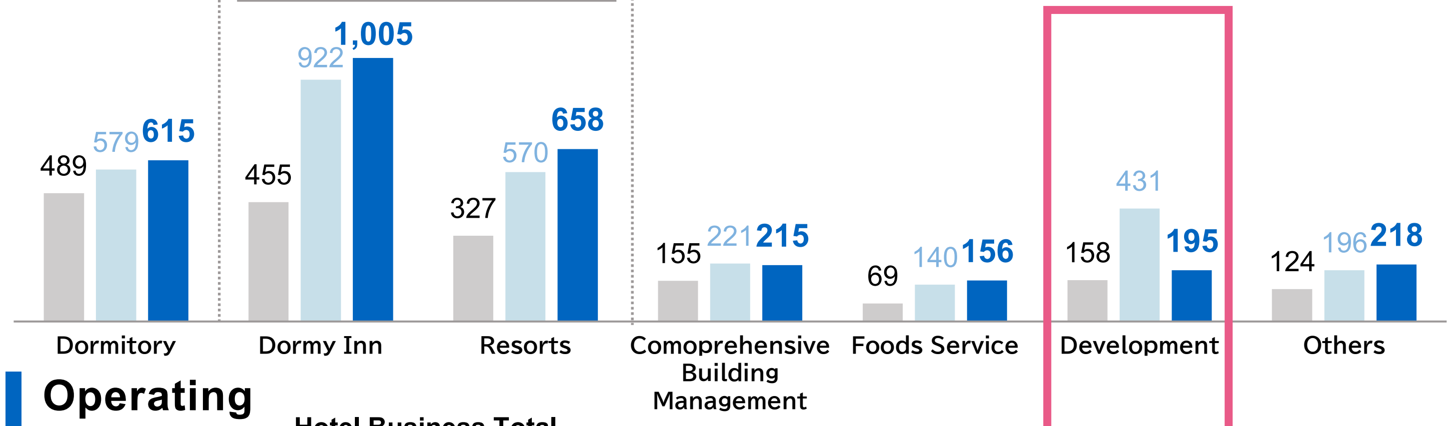
Consolidated Financial Forecast: Breakdown by Segments

Net Sales

(100 million yen)

Hotel Business Total

FY 3/19 Results	783
FY 3/26 Results	1,492
FY 3/27 Forecast	**1,664**

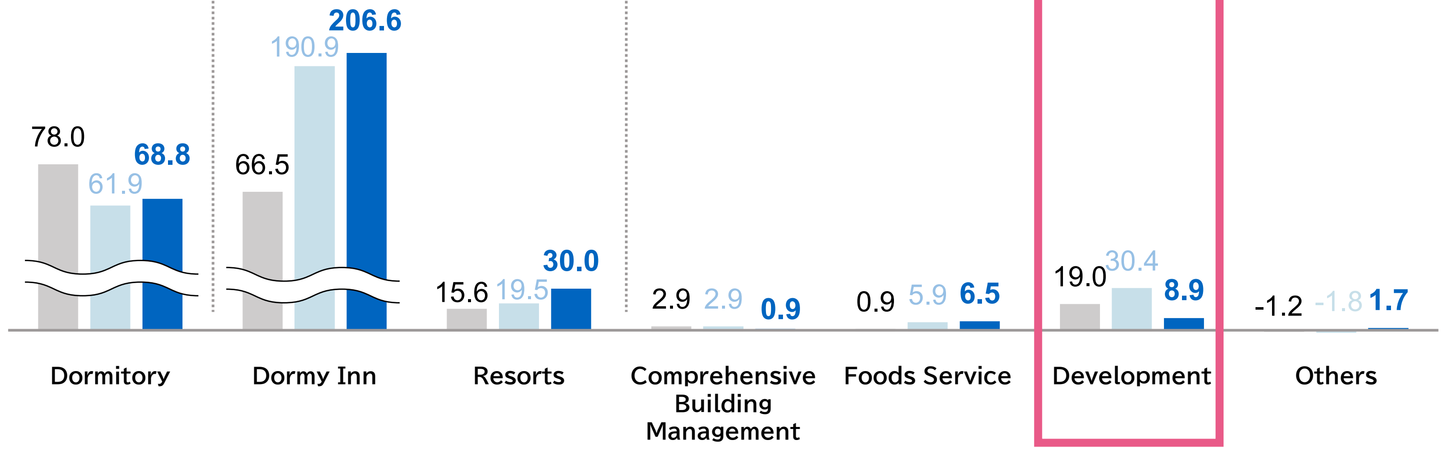


Operating Income

(100 million yen)

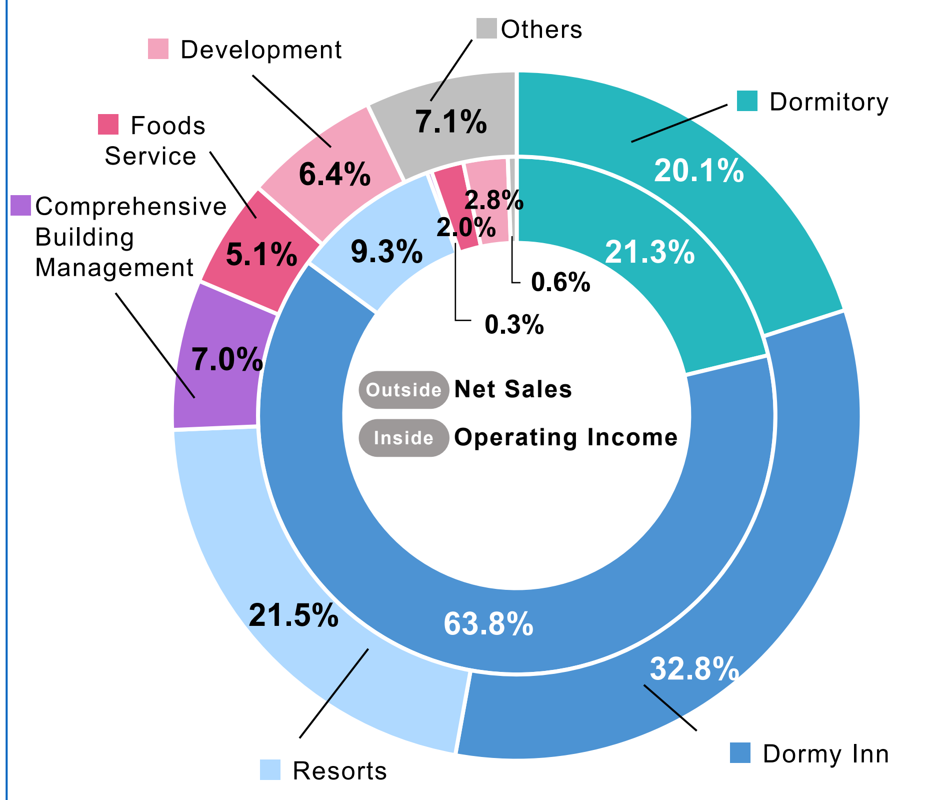
Hotel Business Total

FY 3/19 Results	82.1
FY 3/26 Results	210.5
FY 3/27 Forecast	**236.7**



Breakdown by Segments FY 3/27 Forecast

(Before eliminations of intersegment transactions)



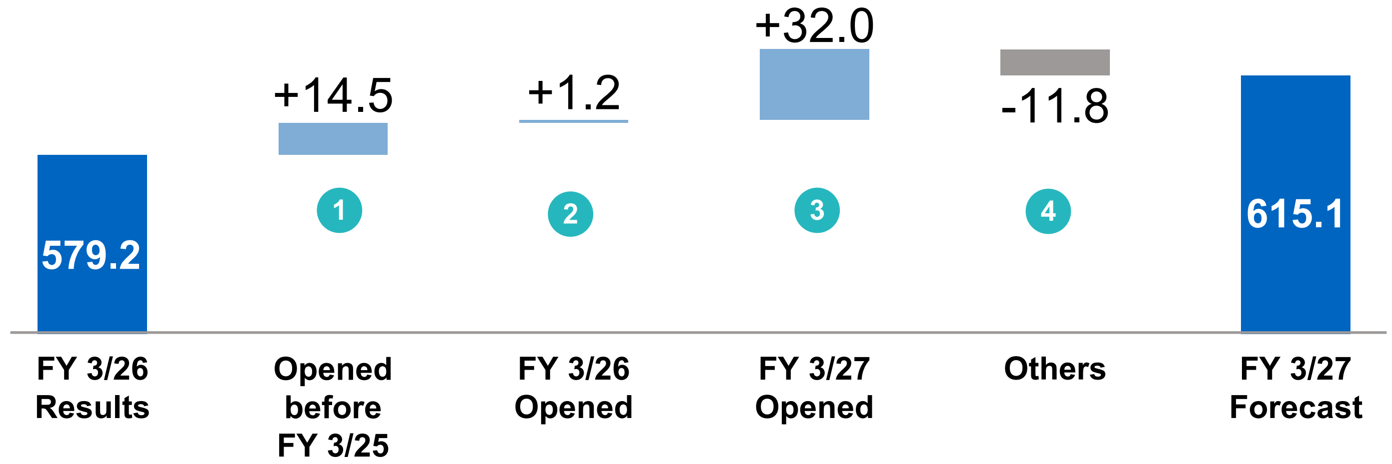
Dormitory Business

Consolidated Financial Forecast, Net Sales and Operating Income

Net Sales

+35.9(+6.2%)YoY

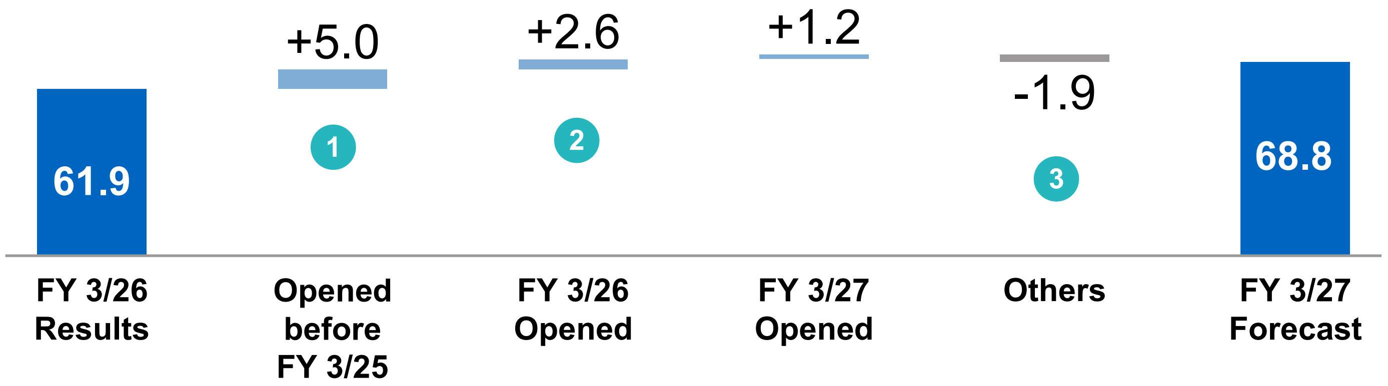
(100 million yen)



Operating Income

+6.8(+11.1%)YoY

(100 million yen)



Net Sales

1. **Sales price optimization and occupancy increase** +11.4
   Increase in contract fees +3.1

2. **Sales price optimization and occupancy increase** +2.8
   Decrease in contract fees -1.6

3. **FY 3/27 Newly opened：15 facilities 2,466 rooms**

Dormy Hachioji-Otsuka	330	Domeal Sosei East	74
Dormy Tokaidai-Hills	493	URBAN TERRACE Hiyoshitakata	41
Dormy Ichigaya-Kaga	355	Ritsumeikan Uji Dormitory	156
Dormy Ushigome-Kagurazaka	93	Dormy Yamashina-Higashino	192
Kichijoji International Dormitory	54	Dormy Takamatsu-Saihocho	139
Domeal Ryogoku	24	Dormy Nagasaki-Shindaikumachi	106
Dormy Kokubunji CommunityHouse	156	Dormy Nagasaki Heiwa Koen	74
		Dormy Kinugasa Tojiinn	179

4. **Contracted Business** -5.0
   Closed facilities, etc. -6.8

Operating Income

1. **Sales price optimization and occupancy increase** +11.0
   Increase in contract fees +3.1
   Cost inflation, etc. -9.1
   (Food costs･Renovation costs･Utilities costs, etc.)

2. **Sales price optimization and occupancy increase** +2.2
   Decrease in contract fees -1.6
   Decrease in opening expenses, etc. +2.0

3. **Increase in headquarters costs, etc.** -1.9

Dormitory Business

よい朝のために。
KYORITSU HOTELS & DORMITORIES

Opening 15 Facilities with 2,466 Rooms, Including Our First 2 Properties in Nagasaki

Kyoto

April

Ritsumeikan Uji Dormitory
156 rooms

April

Dormy Yamashina-Higashino
192 rooms

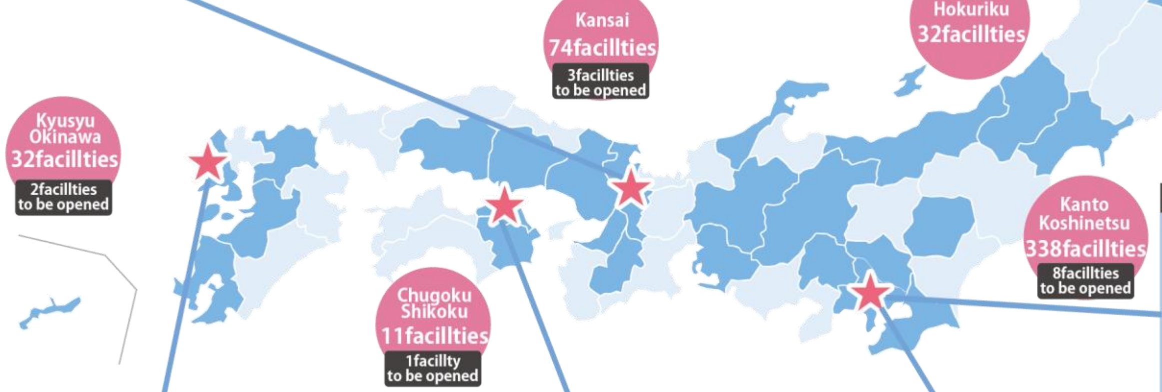
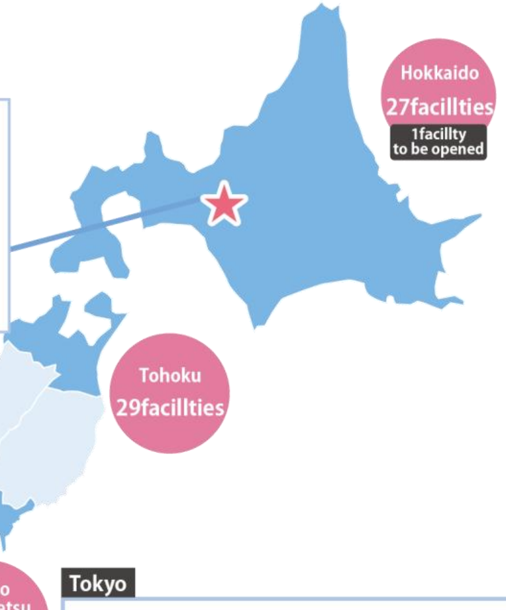
April

Dormy Kinugasa Tojiinn
179 rooms Rebrand

Hokkaido

April

Domeal Sosei East
74 rooms Rebrand

In operation 28prefectures

- In operation(Already)
- No operation(Not yet)

Nagasaki

April

Dormy Nagasaki-Shindaikumachi
106 rooms

April

Dormy Nagasaki Heiwa Koen
74 rooms

Kagawa

April

Dormy Takamatsu-Saihocho
139 rooms

Kanagawa

April

Dormy Tokaidai-Hills
493 rooms

Tokyo

April

Dormy Ichigaya-Kaga
355 rooms Rebrand

April

Kichijoji Interenational Dormitory
54 rooms Rebrand

April

Dormy Hachioji-Otsuka
330 rooms

April

Dormy Kokubunji Community House
156 rooms Rebrand

April

Dormy ushigome-Kagurazaka
93 rooms

July
UBRBAN TERRACE Hiyoshitakata
41 rooms Rebrand

August
Domeal Ryogoku
24 rooms

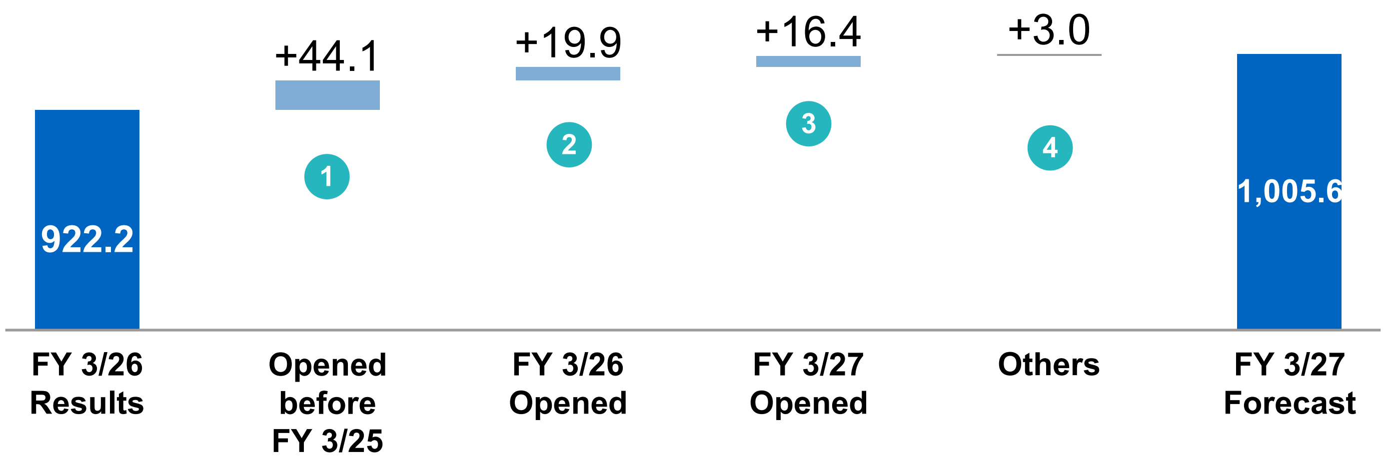
Consolidated Financial Forecast, Net Sales and Operating Income

KYORITSU HOTELS & DORMITORIES
よい朝のために。

Net Sales

+83.4(+9.0%)YoY

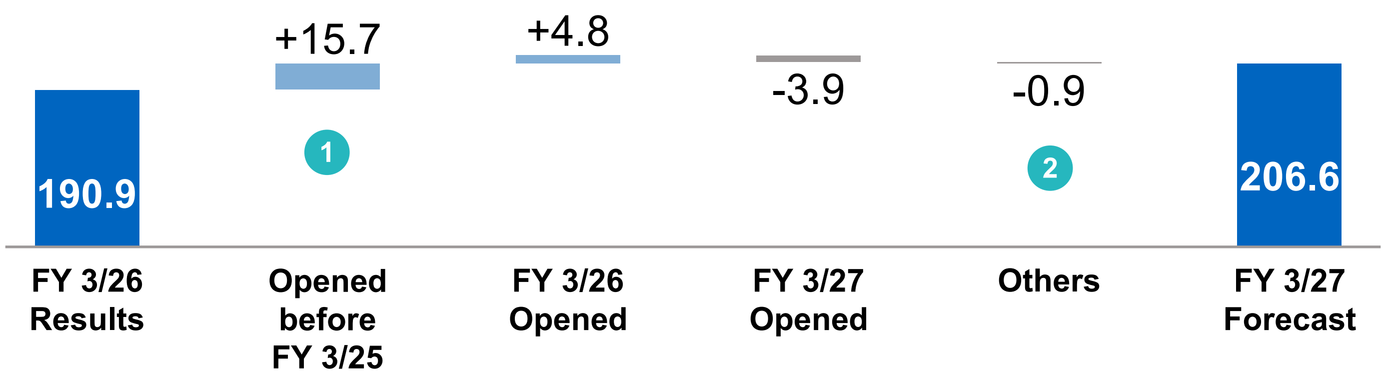
(100 million yen)



Operating Income

+15.6(+8.2%)YoY

(100 million yen)



1 **Sales growth due to higher RevPAR: +44.1**
@15,615yen YoY **+807yen (+5.5%)**

2 **FY 3/26 Newly opened: 4 facilities(636 rooms)**

Oct.	Tsuruga	199
Oct.	EXPRESS Unnan	94
Nov.	Onyado Nono Kumamoto	191
Mar.	Onyado Nono Fukui	152

3 **FY 3/27 Newly opened: 6 facilities(1,039 rooms)**

Jun.	Yokkaichi	197
Sep.	Chitose	198
Oct.	Komatsu	171
Feb.	Umeda-Higashi	123
Feb.	Naha<kenchomae>	216
Mar.	EXPRESS Rikuzentakata	134

4 **Increase in large-scale renovation work -1.5**
SEOUL Gangnam (South Korea), etc. +4.5

1 **Income growth due to higher RevPAR: +37.9**
Cost inflation, etc. -22.2
(Food costs・Linen costs・Cleaning costs, etc.)

2 **Increase in large-scale renovation work -3.3**
Decrease in Pre-opening expenses +3.7
Headquarters costs, etc. -1.3

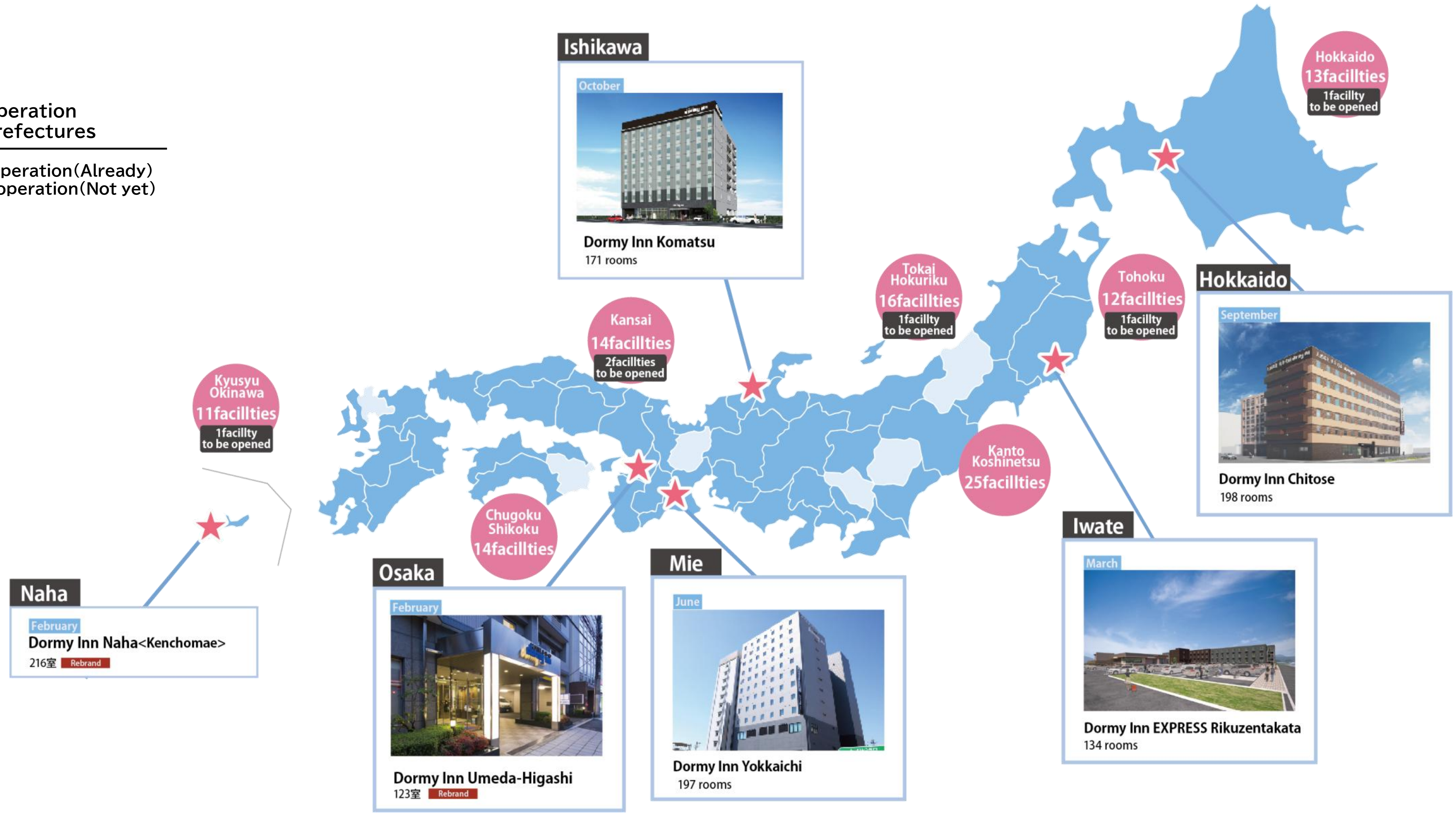
Dormy Inn Business

よい朝のために。
KYORITSU
HOTELS & DORMITORIES

Opening 6 Facilities Including Our First Dormy Inn in Okinawa.

In operation
41prefectures

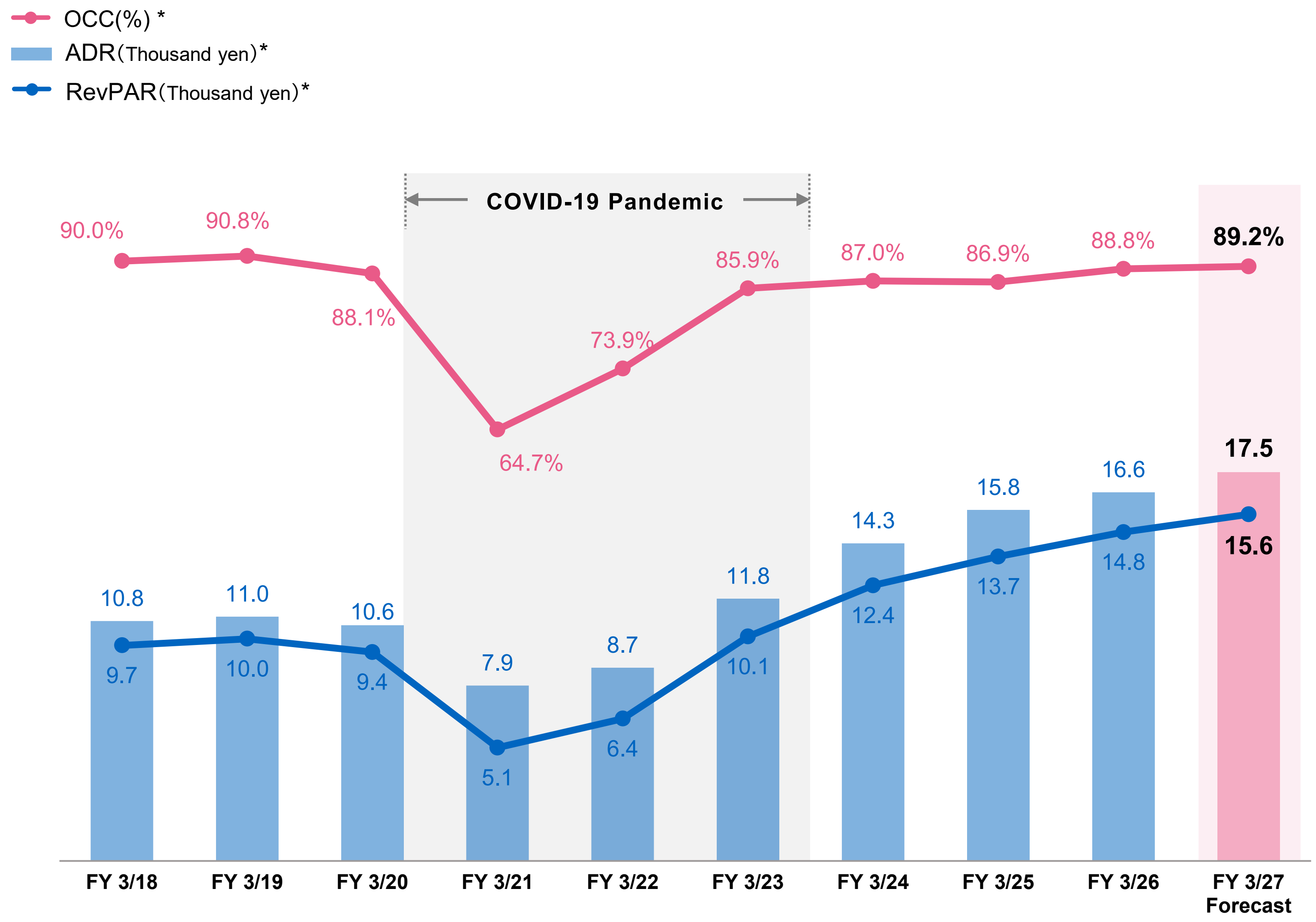
- In operation(Already)
- No operation(Not yet)



Dormy Inn Business

Consolidated Financial Forecast, Trends in KPI

よい朝のために。 KYORITSU HOTELS & DORMITORIES



	FY 3/26	FY 3/27	YoY
OCC (%)	88.8	89.2	***+0.4pt***
ADR (thousand yen)	16.6	17.5	***+5.0%***
RevPAR (thousand yen)	14.8	15.6	***+5.5%***

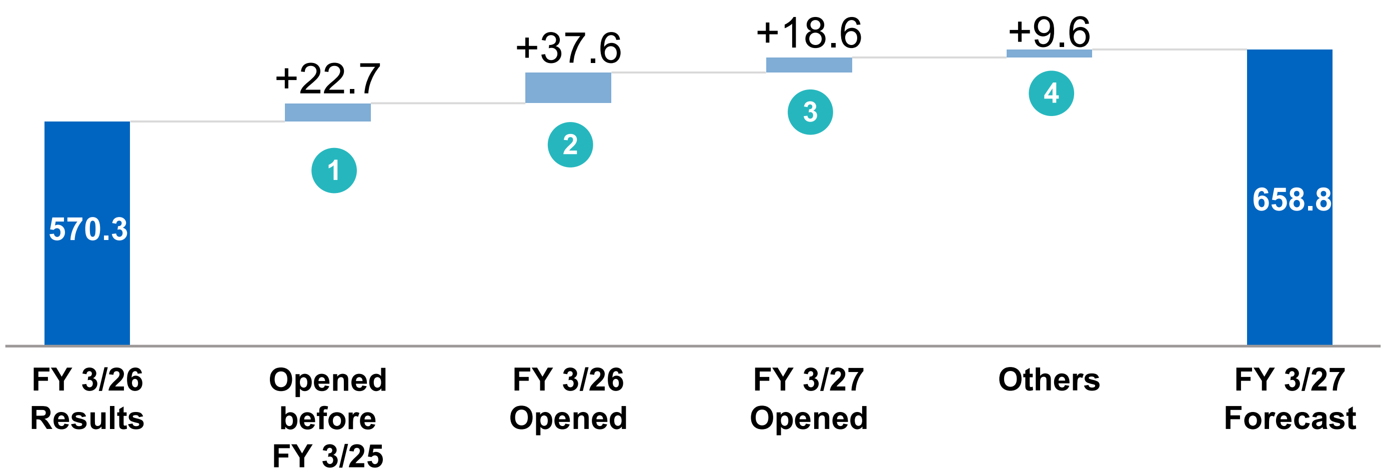
* The table above shows figures excluding hotels that opened in April 2025 or later, in order to enable comparison under the same conditions.

Net Sales and Operating Income

Net Sales

+88.5(+15.5%)YoY

(100 million yen)

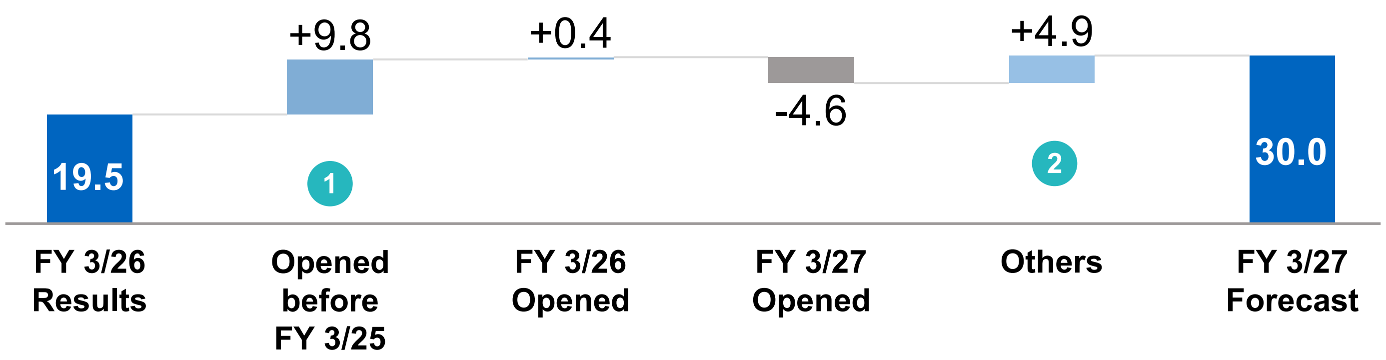


1	**Sales growth due to higher RevPAR:**	**+22.7**
	@42,021yen YoY **+2,314yen (+5.8%)**	
2	**FY 3/26 Newly opened: 1 facility(239 rooms)**	
	Mar. La Vista Atami Terrace	239
3	**FY 3/27 Newly opened: 2 facilities(157 rooms)**	
	Jul. Kyoto Omuro Kadensyo	67
	Oct. La Vista Minamiaso	90
4	**Decrease in large-scale renovation work, etc.**	**+9.6**

Operating Income

+10.5(+53.9%)YoY

(100 million yen)



1	**Income growth due to higher RevPAR:**	**+24.5**
	Cost inflation, etc.	**-14.7**
	(Linen costs・Cleaning costs・Utility costs, etc.)	
2	**Decrease in large-scale renovation work**	**+3.8**
	Decrease in Pre-opening expenses	**+5.0**
	Headquarters costs, etc.	**-3.9**

Resort Business

よい朝のために。
KYORITSU HOTELS & DORMITORIES

Adding a New Kadensyo Property and Marking Kyoritsu Resort's First Entry into Kumamoto

Kumamoto

October

La Vista Minamiaso Rebrand
90 rooms

Kyoto

July

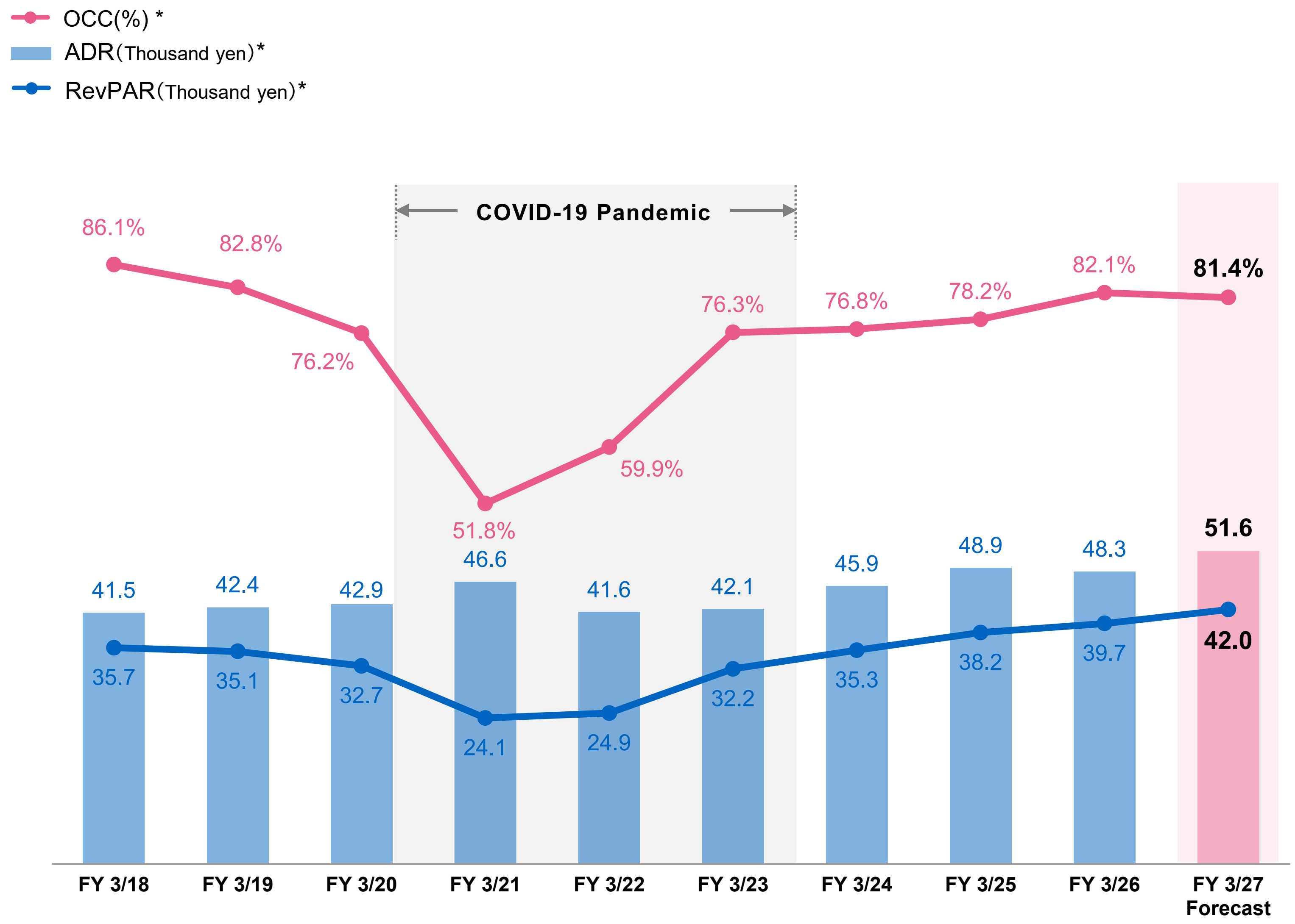
Kyoto Omuro Kadensyo
67 rooms

In operation
22prefectures

- In operation(Already)
- No operation(Not yet)

Resorts Business

Consolidated Financial Forecast, Trends in KPI



	FY 3/26	FY 3/27	YoY
OCC (%)	82.1	81.4	***-0.7pt***
ADR (thousand yen)	48.3	51.6	***+6.7%***
RevPAR (thousand yen)	39.7	42.0	***+5.8%***

＊The table above shows figures excluding hotels that opened in April 2025 or later, in order to enable comparison under the same conditions.

Dormitory / Hotel Development Plans

	Results		Decision made・Scheduled to be commercialized		
	FY 3/24	**FY 3/25**	**FY 3/26**	**FY 3/27**	**FY 3/28**
Dormitories, Domeal	**+12 facilities* +1,037 rooms***	**+8 facilities* +907rooms***	**+13 facilities* +1,405 rooms***	**+15 facilities* +2,466 rooms***	**+11 facilities* +1,203 rooms***
Ending number of facilities	519 facilities	526 facilities	536 facilities	543 facilities	554 facilities
Ending guest capacity	44,057 rooms	44,908 rooms	46,147 rooms	47,933 rooms	49,136 rooms
Leasing rate	86.9%	87.1%	87.1%	86.9%	86.7%
	[L] Hirosaki, [L] Sendai Komatsushima, [L] Sendai Teppocho, [L] Yamagata Honcho, [L] Asuto Nagamachi, [L] Otsuka, [L] Kasai Global House, [L] Sagami Ohno, [L] Nakano-sakaue, [L] Yamatominami, [L] Kyoto Saiin, [L] Kobe Yamate	[L] Omori-Kita, [L] Sakai Kaigan Dori, [L] Nishi-Kasai North Exit, [L] Nishi-Kasai South Exit, [L] Chikusa Minami, [L] Osaka Kyobashi, [L] Global House Nigawa, [L] KU ROKKO HOUSE	[L]Sapporo Nishi 11, [L]Sapporo Nishi 18, [L]Takamatsu, [L]Sendai Kawauchi, [L]Nishioji Gojo, [L]Mibu Sanjo, [L]Sakado Ekimae, [L]Mei Eki Kamejima Annex, [L]Tokushima, Okayama Minamigata, [L]Higashi-Totsuka GR, [L]Sagami Ohno2, [L]Urayasu3	[L]Hachioji-Otsuka, [L]Tokaidai-Hills, [L]Sosei East, Ritsumeikan Uji Dormitory, [L]Yamashina-Higashino, [L]Kokubunji CommunityHouse, [L]Takamatsu-Saihocho, [L]NagasakiShindaikumachi, [L]Nagasaki Heiwa Koen, [L]Ichigaya-Kaga, [L]Kichijoji International Dormitory, [L]UshigomeKagurazaka, [L]Hiyoshitakata, [L]Ryogoku,Kinugasa Tojiin	Hokkaido –, Tohoku 1 FAC Kanto/ Koshinetsu 3 FAC, Tokai/Hokuriku 1 FAC Kinki 5 FAC, Chugoku/Shikoku 1 FAC Kyushu/Okinawa –
Dormy Inn	**+4 facilities* +750 rooms***	**+1 facility* +78 rooms***	**+4 facilities* +636 rooms***	**+6 facilities* +1,039 rooms***	**+6 facilities* +1,111 rooms***
Ending number of facilities	95 facilities	96 facilities	100 facilities	106 facilities	112 facilities
Ending guest capacity	17,107 rooms	17,180 rooms	17,814 rooms	18,857 rooms	19,968 rooms
Leasing rate	97.5%	98.5%	97.6%	96.6%	95.9%
	[L] Express Toyohashi, Nono Asakusa Bettei, [L] Nono Beppu, [L] Aomori	[L] global cabin Yokohama China town.	Tsuruga, Express Unnan, [L] Nono Fukui, [L] Nono Kumamoto	Yokkaichi, [L]Chitose, Komatsu, Naha Kenchomae, EXPRESS Rikuzentakata, [L]Umedahigashi	Standard – – Premium 1FAC 222rooms Onyado Nono 4FAC 710rooms EXPRESS 1FAC 179rooms Remodel – –
Resorts	**+1 facility* +75 rooms***		**+1 facility* +239 rooms***	**+2 facilities* +157 rooms***	**+1 facility* +62 rooms***
Ending number of facilities	42 facilities	42 facilities	43 facilities	45 facilities	46 facilities
Ending guest capacity	4,260 rooms	4,260 rooms	4,476 rooms	4,626 rooms	4,688 rooms
Leasing rate	73.8%	73.8%	75.1%	72.6%	71.1%
	[L] La Vista Yokosuka Kannonzaki Terrace		[L]La Vista Atami Terrace	Kyoto Omuro Kadensho, La Vista Minami Aso	Japanese style – – LA VISTA – – Resorts style – – Remodel 1FAC 62rooms
Companywide leasing rate	88.7 %	89.2%	89.0%	88.5%	88.2%

* Indicates numbers of increases in facilities and rooms from development projects (does not indicate numbers of increases from the end of the previous year for facilities and rooms in operation at the end of the year)

(Note) [L] indicates a leased property; texts with underline indicate properties planned for real-estate securitization in the future; Red letters indicate planned commercialization.

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HOTELS & DORMITORIES