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## Summary of Consolidated Financial Results

### for the First Quarter of the Fiscal Year Ending March 31, 2026

### (Japanese GAAP)

August 8, 2025

Company Name: TOEI COMPANY, LTD. Listed on the TSE Prime Market  
 Securities Code: 9605 URL <https://www.toei.co.jp/en/>  
 Representative: Fumio Yoshimura, President & Chief Executive Officer  
 Inquiries: Kei Yamauchi, Senior Executive Officer, Accounting Telephone: +81-3-6852-0658  
 Scheduled date of commencement of dividend payment: –  
 Supplementary documents for financial results: Yes  
 Holding of financial results meeting: No

(Figures are rounded down to the nearest one million yen.)

## 1. Consolidated financial results for the first quarter ended June 30, 2025 (April 1, 2025 – June 30, 2025)

## (1) Consolidated results of operations

(Percentages represent year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	41,836	(1.2)	7,723	(4.0)	9,893	4.0	3,856	(4.5)
June 30, 2024	42,353	(1.6)	8,045	43.4	9,515	12.1	4,039	(3.8)

Note: Comprehensive income

Three months ended June 30, 2025: 9,486 million yen (16.9)%

Three months ended June 30, 2024: 11,419 million yen( 16.2)%

	Earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	62.31	–
June 30, 2024	65.24	–

## (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	467,913	357,851	57.8
As of March 31, 2025	463,639	354,323	57.1

Reference: Equity

As of June 30, 2025: 270,491 million yen

As of March 31, 2025: 264,641 million yen

## 2. Dividends

	Annual dividend per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	–	6.00	–	12.00	18.00
Fiscal year ending March 31, 2026	–				
Fiscal year ending March 31, 2026 (forecast)		6.00	–	6.00	12.00

Notes: 1. Revisions to dividend forecasts published most recently: No

2. The year-end dividend of 12.00 yen per share for the fiscal year ended March 31, 2025 includes a special dividend of 6.00 yen per share.

## 3. Forecast for consolidated financial results for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026)

(Percentages represent year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	172,000	(4.3)	30,000	(14.7)	33,500	(16.2)	14,500	(7.8)	234.27

Note: Revisions to consolidated business performance forecasts published most recently: No

\* Notes

(1) Significant changes in the scope of consolidation during the period: No

New: – Exclusion: –

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies and accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards, etc.: No

(ii) Changes in accounting policies due to other reasons: No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

(4) Number of shares issued (common shares)

(i) Number of shares issued at the end of the period (including treasury shares)

As of June 30, 2025	73,844,545 shares	As of March 31, 2025	73,844,545 shares
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(ii) Number of treasury shares at the end of the period

As of June 30, 2025	11,972,083 shares	As of March 31, 2025	11,933,117 shares
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(iii) Average number of shares during the period

Three months ended June 30, 2025	61,894,977 shares	Three months ended June 30, 2024	61,908,730 shares
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Notes: The Company introduced the board incentive plan (BIP) trust. The number of shares in the Company held by the BIP trust is included in the number of the treasury shares that are excluded from the calculation of the number (ii) hereinabove and the number (iii) hereinabove.

\* Review by a certified public accountant or an auditing firm of the attached quarterly consolidated financial statements: No

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements in this document, including business outlooks, are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. These statements are not a promise that the Company will achieve them. Actual results may differ materially, depending on a range of factors. For the conditions on which financial results forecasts are based and the notes on the use of these forecasts, please refer to “1. Overview of operating results and financial position

(3) Overview of consolidated earnings forecast and other forward-looking statements” on page 3.

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## 1. Overview of operating results and financial position

### (1) Overview of operating results for the first three months ended June 30, 2025

In the first three months of the fiscal year under review, the Japanese economy saw an expansion in inbound tourism demand and a recovery in consumer spending. However, the outlook remained uncertain given concerns over surging resource prices and future policy developments in the United States.

In this environment, the Group sought to further strengthen its content business and use resources more efficiently, primarily in the film and video-related business, and strove to implement solid sales initiatives.

As a result, net sales for the first quarter of the fiscal year under review stood at 41,836 million yen (down 1.2% year on year), ordinary profit came to 9,893 million yen (up 4.0% year on year), and profit attributable to owners of parent was 3,856 million yen (down 4.5% year on year).

Operating results by business segment are as follows:

#### (i) Film and video-related business

In the movie business, we distributed eleven films. Among them, *PETALS AND MEMORIES*, *BAD BOYS -THE MOVIE-*, and *SHAM* were well-received, and the high sales of *THE 35-YEAR PROMISE* released in the previous fiscal year were maintained. However, sales decreased from the same period of the previous fiscal year in which *Dangerous Cops -Home coming-* was a big box-office success.

In the TV production business, the Company produced shows such as *KAMEN RIDER GAVV*, *No. 1 SENTAI GOZYUGER*, and *Ameku Takao's Detective Karte* to enhance the quality of its content with the goals of achieving high audience ratings and securing a certain number of orders received. In the domestic sales of merchandise rights for special effects content, copyright licensing for game apps, etc. remained strong as consumer preferences for toys continue to diversify.

In the content business, the Company sold terrestrial, BS, and CS broadcasting rights for old and new theatrical films and television films, streaming rights to streaming providers and homevideo rights. Sales of the streaming rights to *MUROMACHI OUTSIDERS*, *THE 35-YEAR PROMISE*, the *Dangerous Cops* series, the *ONE PIECE* series, the *DRAGON BALL* series, and other titles were strong. The Company also sold old and new theatrical and television films and events overseas with strong sales included *11 REBELS*, *HOWLING VILLAGE*, and the *KAMEN RIDER EXHIBITION*. And also in the merchandising rights sales overseas, *KAMEN RIDER GAVV*, the *ONE PIECE* series and *DIGIMON* series performed well.

In the studio business, we were engaged in contract production and partial production of theatrical and television content.

In the film and video-related business, net sales came to 28,047 million yen (down 10.5% year on year) and operating profit was 6,939 million yen (down 6.9% year on year).

#### (ii) Entertainment-related business

Consolidated subsidiary T-JOY Co., Ltd.'s management of cinema complexes is the core business of the box office business. T-JOY has 230 screens at 23 sites, including those jointly managed with partners. Blockbusters such as *Detective Conan: One-Eyed Flashback*, *Mission: Impossible – The Final Reckoning*, *Kokuhô*, *Hypnosis Mic: Division Rap Battle*, and *A MINECRAFT MOVIE* contributed to its strong results. The performance of T-Joy Emi Terrace Tokorozawa, which opened in September 2024, has been strong, and both revenue and profit increased year on year.

In the entertainment-related business, net sales came to 5,765 million yen (up 25.6% year on year), and operating profit was 431 million yen (up 112.8% year on year).

#### (iii) Event-related business

In the event-related business, events such as *Unraveling the Mysteries of Ancient Egypt*, *Sylvanian Families Exhibition 40th*, *Hero Live Special 2025*, and popular character shows were successfully held. Sales of event-related merchandise and sales at Kamen Rider Stores remained strong. At Toei Kyoto Studio Park, the Company strived to secure a profit even as the number of visitors to a portion of the park's business areas was limited due to renovation, which resulted in low sales.

In the event-related business, net sales came to 3,207 million yen (down 0.0% year on year) and operating profit was 397 million yen (down 31.6% year on year).

(iv) Tourism real estate-related business

In the real estate leasing business, the management of rental facilities that we own nationwide, including retail complexes, such as Toei Plazas (Shibuya, Fukuoka, Hiroshima and Sendai) and Shinjuku 3-chome East Building, and condominiums, performed well. In the hotel business, inbound tourism demand and tour group use have recovered. However, on the downside, hotels were affected by rising prices, including utility costs. Under such conditions, we sought to generate profit through making efforts for the revision of prices and thorough cost control.

In the tourism real estate-related business, net sales came to 1,584 million yen (down 0.9% year on year), and operating profit was 628 million yen (up 1.0% year on year).

(v) Architectural interior design-related business

In the architectural interior design-related business, the business environment remained challenging, mainly due to the persistently high cost of construction materials and an increase of labor expenses. However, the Company carried out aggressive sales activities to retain existing customers and increase orders received. In this environment, orders for large construction projects such as cinema complexes, condominiums, and disability service facilities increased, and the Company carefully selected the orders it would receive and streamlined operations. As a result, both revenue and profit increased year on year.

In the architectural interior design-related business, net sales came to 3,231 million yen (up 98.5% year on year), and operating profit was 237 million yen (up 151.7% year on year).

(2) Overview of financial position for the first three months ended June 30, 2025

(Assets)

Total assets amounted to 467,913 million yen at the end of the first quarter of the fiscal year under review, which was an increase of 4,274 million yen from the end of the previous fiscal year. This was a result primarily of a 2,987-million-yen increase in work in process and a 6,370-million-yen increase in investment securities, which more than offset a 5,681-million-yen decrease in notes and accounts receivable - trade and contract assets.

(Liabilities)

Total liabilities amounted to 110,061 million yen at the end of the first quarter of the fiscal year under review, which was an increase of 746 million yen from the end of the previous fiscal year. This was largely due to a 1,100-million-yen increase in short-term borrowings, a 2,611-million-yen increase in other under current liabilities, a 1,258-million-yen increase in long-term borrowings and a 2,368-million-yen increase in other under non-current liabilities. These increases more than offset the 1,578-million-yen decrease of the current portion of long-term borrowings and the 3,289-million-yen decrease of income taxes payable.

(Net assets)

Total assets amounted to 357,851 million yen at the end of the first quarter of the fiscal year under review, which was an increase of 3,528 million yen from the end of the previous fiscal year. This was largely due to retained earnings increasing 3,083 million yen and valuation difference on available-for-sale securities increasing 3,527 million yen, which more than offset the 2,322-million-yen decrease in non-controlling interests.

(3) Overview of consolidated earnings forecast and other forward-looking statements

At this time, there are no changes with regard to the financial results forecast for the fiscal year ending March 31, 2026, which was announced on May 14, 2025.

Please note that actual results may differ materially from the financial results forecast due to a variety of factors, such as the economic environment surrounding the Group's businesses and market trends.

# 1. Quarterly consolidated financial statements and notes on important matters

## (1) Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	105,448	104,775
Notes and accounts receivable - trade, and contract assets	43,887	38,206
Merchandise and finished goods	3,464	3,130
Work in process	11,711	14,698
Raw materials and supplies	647	758
Other	5,869	5,889
Allowance for doubtful accounts	(177)	(176)
Total current assets	170,851	167,282
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	36,868	37,427
Land	53,594	53,594
Other, net	7,557	8,230
Total property, plant and equipment	98,020	99,252
Intangible assets	2,049	2,296
Investments and other assets		
Investment securities	150,364	156,735
Other	42,467	42,460
Allowance for doubtful accounts	(114)	(114)
Total investments and other assets	192,717	199,081
Total non-current assets	292,787	300,630
Total assets	463,639	467,913
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	33,362	32,476
Short-term borrowings	200	1,300
Current portion of long-term borrowings	7,282	5,703
Income taxes payable	5,903	2,614
Provision for bonuses	1,640	810
Other	13,477	16,089
Total current liabilities	61,866	58,994
Non-current liabilities		
Long-term borrowings	9,928	11,186
Provision for retirement benefits for directors (and other officers)	241	188
Provision for share awards for directors (and other officers)	489	521
Defined benefit liability	4,298	4,310
Other	32,491	34,859
Total non-current liabilities	47,449	51,067
Total liabilities	109,315	110,061

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Net assets		
Shareholders' equity		
Share capital	11,707	11,707
Capital surplus	22,878	22,913
Retained earnings	183,047	186,131
Treasury shares	(11,583)	(11,704)
Total shareholders' equity	206,050	209,048
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	41,439	44,966
Deferred gains or losses on hedges	(7)	(8)
Revaluation reserve for land	11,216	11,216
Foreign currency translation adjustment	3,020	2,387
Remeasurements of defined benefit plans	2,922	2,882
Total accumulated other comprehensive income	58,590	61,443
Non-controlling interests	89,682	87,359
Total net assets	354,323	357,851
Total liabilities and net assets	463,639	467,913



**(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income**

(Quarterly consolidated statement of income)

(For three-month period)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	42,353	41,836
Cost of sales	25,127	24,190
Gross profit	17,225	17,646
Selling, general and administrative expenses	9,180	9,923
Operating profit	8,045	7,723
Non-operating income		
Dividend income	564	597
Share of profit of entities accounted for using equity method	657	1,237
Other	298	422
Total non-operating income	1,520	2,257
Non-operating expenses		
Interest expenses	25	50
Foreign exchange losses	16	—
Commission expenses	3	28
Other	6	8
Total non-operating expenses	51	87
Ordinary profit	9,515	9,893
Extraordinary profit		
Gain on receipt of donated non-current assets	—	44
Gain on sale of investment securities	—	32
Total extraordinary profit	—	76
Extraordinary losses		
Impairment losses	—	95
Dismantlement expenses	55	9
Loss on retirement of non-current assets	4	0
Loss on sale of investment securities	22	—
Total extraordinary losses	82	105
Profit before income taxes	9,432	9,864
Income taxes - current	1,848	2,693
Income taxes - deferred	546	297
Total income taxes	2,394	2,991
Profit	7,038	6,873
Profit attributable to non-controlling interests	2,999	3,016
Profit attributable to owners of parent	4,039	3,856

(Quarterly consolidated statement of comprehensive income)

(For three-month period)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	7,038	6,873
Other comprehensive income		
Valuation difference on available-for-sale securities	1,634	3,348
Deferred gains or losses on hedges	0	(2)
Foreign currency translation adjustment	1,898	(1,403)
Remeasurements of defined benefit plans, net of tax	(35)	(43)
Share of other comprehensive income of entities accounted for using equity method	882	714
Total other comprehensive income	4,381	2,612
Comprehensive income	11,419	9,486
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	7,260	6,709
Comprehensive income attributable to non-controlling interests	4,159	2,776

### (3) Notes on quarterly consolidated financial statements

#### (Notes on segment information)

##### I. First three-month period of previous fiscal year (April 1, 2024 - June 30, 2024)

Information on amounts of net sales and profit (loss) by reportable segment

(Millions of yen)

	Film and video-related business	Entertainment-related business	Event-related business	Tourism real estate-related business	Architectural interior design-related business	Total	Adjustments (Note 1)	Amount recorded in the consolidated quarterly statements of income (Note 2)
Net sales								
Net sales to external customers	31,327	4,590	3,208	1,598	1,627	42,353	—	42,353
Inter-segment net sales or transfers	467	54	146	196	80	946	(946)	—
Total	31,795	4,644	3,355	1,795	1,708	43,299	(946)	42,353
Segment profit	7,455	202	580	622	94	8,955	(910)	8,045

(Notes) 1. The segment profit adjustment of (910) million yen includes the elimination of inter-segment transactions of (22) million yen and company-wide expenses of (877) million yen that are not allocated to each reportable segment. Company-wide expenses mainly consist of general and administrative expenses that do not belong to any reportable segment.

2. Segment profit is adjusted to the operating profit in quarterly consolidated statements of income.

##### II. First three-month period of the fiscal year under review (April 1, 2025 - June 30, 2025)

Information on amounts of net sales and profit (loss) by reportable segment

(Millions of yen)

	Film and video-related business	Entertainment-related business	Event-related business	Tourism real estate-related business	Architectural interior design-related business	Total	Adjustments (Note 1)	Amount recorded in the consolidated quarterly statements of income (Note 2)
Net sales								
Net sales to external customers	28,047	5,765	3,207	1,584	3,231	41,836	—	41,836
Inter-segment net sales or transfers	469	43	125	187	4	830	(830)	—
Total	28,516	5,809	3,333	1,772	3,235	42,667	(830)	41,836
Segment profit	6,939	431	397	628	237	8,634	(911)	7,723

(Notes) 1. The segment profit adjustment of (911) million yen includes the elimination of inter-segment transactions of 5 million yen and company-wide expenses of (916) million yen that are not allocated to each reportable segment. Company-wide expenses mainly consist of general and administrative expenses that do not belong to any reportable segment.

2. Segment profit is adjusted to the operating profit in quarterly consolidated statements of income.

**(Notes in the case of significant changes in shareholders' equity)**

Not applicable.

**(Note on going concern assumptions)**

Not applicable.

**(Notes on quarterly consolidated statement of cash flows)**

The Company did not prepare quarterly consolidated statements of cash flows for the first three months under review.

Depreciation (including amortization of intangible assets) for the three months under review is as follows.

	Three months ended June 30, 2024	Three months ended June 30, 2025
Depreciation	1,040 million yen	1,068 million yen