September 12, 2025

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(Securities code: 9603; Prime Market)
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Notice of Revision of Full Year Financial Forecast for the Fiscal Year Ending October 31, 2025

H.I.S.co.,ltd. (the "Company") hereby announces that it has revised full year consolidated financial forecast for the fiscal year ending October 31, 2025, which was announced on June 13, 2025 in the " Consolidated Financial Results for the Six Months Ended April 30, 2025 (Under Japanese GAAP) " as follows.

1. Full year consolidated financial forecast for fiscal year ending October 31, 2025
(November 1, 2024 to October 31, 2025)

	Net sales (million yen)	Operating profit (million yen)	Ordinary profit (million yen)	Profit attributable to owners of parent (million yen)	Basic financial per share (yen)
Previous forecast (A)	390,000	12,000	11,000	7,700	103.05
Revised forecast (B)	390,000	12,000	11,000	6,500	86.97
Change (B-A)	—	—	—	△1,200	—
Percentage change (%)	—	—	—	△15.6	—
(Reference) Results for the previous period	343,334	10,854	10,451	8,717	116.67

2. Reasons for revision of financial forecast

The Company's consolidated subsidiary HIS ULUSLARARASI TURIZM SEYAHAT ACENTASI LIMITED SIRKETI (the "Turkish subsidiary") has experienced a sharp increase in the volume of outbound business due to bidding projects by Turkish government agencies and business travel arrangements by Turkish companies since the COVID pandemic. In addition, the cost of sales and labor has increased due to the decline in the Turkish lira value and severe inflation, which significantly impacted the profit structure of the corporation. As a result, our Turkish subsidiary has decided to scale back the outbound business of the entire corporation, including B to B Business. Due to this decision, The Company recorded the anticipated special retirement benefits and other expenses as an extraordinary loss, and has

revised downward its consolidated financial forecast for the fiscal year ending October 2025.
*The above forecast are based on information available as of the date of publication of this document, and actual results may vary due to various factors.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.