



December 19, 2025

To Whom It May Concern:

Company Name: TOHO CO., LTD.  
 Representative: Hiro Matsuoka, President & CEO  
 (Securities Code: 9602, Prime Market of Tokyo Stock Exchange,  
 Fukuoka Stock Exchange)  
 Inquiries: Nobuyuki Tako, Director, Executive  
 Vice President, Member of the Board  
 Head of Corporate Management Group  
 (Telephone Number: +81-3-3591-1218)

### Notice Concerning Change in Specified Subsidiary

TOHO Co., Ltd. (Head Office: Chiyoda-ku, Tokyo; hereinafter, the "Company") announces that TOHO Global Inc. (Head Office: Chiyoda-ku, Tokyo; hereinafter, "TOHO Global"), a consolidated subsidiary that oversees the Company's overseas business, resolved at its Board of Directors meeting today to increase the capital of TOHO THERATRICALS UK LIMITED. (Head Office: London; hereinafter, "TOHO UK"), a subsidiary of the Company. TOHO UK is scheduled to become the European regional headquarters, serving as the core base for the European strategy. Following this capital increase, TOHO UK's capital amount will exceed 10% of the Company's capital, thus qualifying it as a Specified Subsidiary of the Company.

#### 1. Details of the Capital Increase

(1)	Amount of Capital Increase	16 million pounds (approx. 3.4 billion yen)
(2)	Scheduled Date of Completion of Capital Increase	December 31, 2025

#### 2. Outline of the Specified Subsidiary

(1)	Name	TOHO THERATRICALS UK LIMITED.		
(2)	Location	Unit 15 Baldwin Street, London, United Kingdom, EC1V 9NU		
(3)	Title and Name of Representative	Norihiro Uda, Director		
(4)	Business Activities	Venture capital activities, support for performing arts, artistic creation, etc.		
(5)	Capital Stock	2.6 million pounds		
(6)	Date of Establishment	April 2, 2024		
(7)	Major Shareholder and Shareholding Ratio	TOHO Co., Ltd. (100%)		
(8)	Relationship between the Listed Company and the Subsidiary	Capital Relationship	100% subsidiary of the Company	
		Personnel Relationship	Concurrent position of officers, etc.	
		Business Relationship	None applicable	
(9)	Operating Results and Financial Position for the Most Recent Three Years			
	Fiscal Year End	February 2023	February 2024	February 2025
	Net Assets(million pounds)	—	—	3.8

Total Assets (million pounds)	—	—	3.9
Net Assets Per Share(pounds)	—	—	1.47
Net Sales	—	—	—
Operating Income (million pounds)	—	—	-0.0
Ordinary Income (million pounds)	—	—	1.6
Net Income (million pounds)	—	—	1.2
Net Income Per Share (pounds)	—	—	0.47
Dividends Per Share	—	—	—

(Note) Since three years have not passed since its establishment, operating results and financial position are disclosed only for the most recent fiscal year.

#### Outline of TOHO Global Inc.

(1)	Name	TOHO Global Inc.	
(2)	Location	1-2-2 Yurakucho, Chiyoda-ku, Tokyo	
(3)	Title and Name of Representative	Koji Ueda, President and Representative Director	
(4)	Business Activities	Overseeing TOHO's overseas business (including distribution, streaming, and merchandise development of anime and live-action works, etc.)	
(5)	Capital Stock	10 million yen	
(6)	Date of Establishment	July 20, 2023	
(7)	Major Shareholder and Shareholding Ratio	TOHO Co., Ltd. (100%)	
(8)	Relationship between the Listed Company and the Subsidiary	Capital Relationship	100% subsidiary of the Company
		Personnel Relationship	Concurrent position of officers, etc.
		Business Relationship	Overseas expansion of the Company's IP

#### 3. Use of Funds Procured through This Capital Increase

The funds procured through this capital increase are planned to be allocated for the acquisition of operating companies and as working capital for business operations.

#### 4. Impact on Operating Results

The impact of this matter on the Company's consolidated operating results is minor.

End