To Whom It May Concern:

Company Name: TOHO CO., LTD.
Representative: Hiro Matsuoka, President & CEO
(Securities Code: 9602, Prime Market of Tokyo
Stock Exchange, Fukuoka Stock Exchange)
Inquiries: Tsuyoshi Fukiharu, Operating Officer
In charge of Finance & Accounting,
Corporate Management Group
(Telephone Number: +81-3-3591-1218)

Notice Concerning Gain on Sale of Investment Securities (Extraordinary Income) and Revision to Earnings Forecasts

TOHO Co., Ltd. (the "Company") anticipates recording a gain on the sale of investment securities (as extraordinary income) as follows, due to the sale of a portion of its investment securities holdings in the second quarter of the fiscal year ending February 2026. Furthermore, based on the above, the company hereby announces the revision of its full-year earnings forecast for the fiscal year ending February 2026, which was announced on April 14, 2025, as follows.

1. Recording of Gain on Sale of Investment Securities (Extraordinary Income)
(1) Reason for the Sale of Investment Securities: To reduce of cross-shareholdings
(2) Details of Gain on Sale of Investment Securities:
    Shares Sold: Two of listed securities held by the company
    Sale Period: June 2025 - July 2025
    Gain on Sale of Investment Securities: 8.9 billion yen (estimated)

2. Regarding the Revision of Earnings Forecasts:
(1) Revision of Consolidated Earnings Forecast for the Full Year Ending February 2026
    (March 1, 2025 - February 28, 2026)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast（A）	300,000	57,000	55,000	37,500	220.34
Revised forecast（B）	300,000	57,000	55,000	43,500	256.55
Change（B－A）	–	–	–	6,000	–
Percentage change（%）	–	–	–	16.0	–
(Reference) FY2025 Actual results	313,171	64,684	64,455	43,357	254.75

(2) Reason for the Revision

Regarding net profit attributable to owners of the parent, net profit attributable to owners of the parent is expected to increase by 6 billion yen after deducting tax expenses from the extraordinary profit mentioned in "1. above."