



July 7, 2025

To Whom It May Concern:

Company Name: TOHO CO., LTD.
Representative: Hiro Matsuoka, President & CEO
(Securities Code: 9602, Prime Market of Tokyo Stock Exchange,
Fukuoka Stock Exchange)
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Notice Regarding Sale of Investment Securities

TOHO Co., Ltd. (the "Company") hereby announce that it has decided to participate as one of sellers in a secondary offering of common stock (the "Offering") conducted by Marui Group Co., Ltd. (Securities Code: 8252, TSE Prime) and sell all its holdings of the company's common stock, as described below.

For details regarding the Offering, please refer to the "Notice Regarding Offering of Shares" announced by Marui Group today.

1. Shares to be sold: 3,779,300 shares of common stock of Marui Group Co., Ltd.
2. Reason for sale: To reduce of cross-shareholdings
3. Future outlook:
 - (1) The sale price from the Company to the underwriters is expected to be determined on any date between July 14, 2025, to July 17, 2025.
 - (2) As a result of this sale of shares, the Company expects to record a gain on sale of investment securities (extraordinary profit) in its financial results for the second quarter of the fiscal year ending February 2026. The impact of this sale of shares, the Company's financial results will be announced promptly once the sale price is determined.