[Translation]

November 18, 2025

To Whom It May Concern

Company Name:	I-NET Corp.
Representative:	Tomomichi Saeki, Representative Director and Executive President (Securities Code 9600; Tokyo Prime Market)
Contact:	Katsuyuki Imai Director and Managing Executive Officer
Phone:	+81-45-682-0800

Notice concerning Results of the Tender Offer for the Company Shares by OFI・01 Corporation and Changes in the Parent Companies and the Largest Shareholder that is a Major Shareholder

I-NET Corp. (the "Company") hereby announces as follows that the tender offer for the common shares of the Company (the "Company Shares"), which has been conducted by OFI・01 Corporation (the "Offeror") since October 3, 2025 (the "Tender Offer"), was completed on November 17, 2025.

Furthermore, the Company also announces as follows that, as a result of the Tender Offer, there will be a change in the parent companies and the largest shareholder that is a major shareholder of the Company as of November 25, 2025 (the commencement date of the settlement of the Tender Offer).

1. Results of the Tender Offer

As of today, the Company received a report on the results of the Tender Offer from the Offeror as stated in the attached material titled "Notice Regarding Results of Tender Offer for Shares of I-NET Corp. (Securities Code: 9600)".

Since the total number of the Company Shares tendered in the Tender Offer reached the minimum number of shares to be purchased, the Tender Offer was successfully completed.

2. Change in the Parent Companies, and the Largest Shareholder that is a Major Shareholder

(1) Scheduled Change Date

November 25, 2025 (the commencement date of the settlement of the Tender Offer)

(2) Background Leading to the Change

As of today, the Company received a report on the results of the Tender Offer from the Offeror which stated to the effect that because the Tender Offer was successfully completed as a result of the fact that 12,907,969 shares of the Company Shares were tendered and the number of the Company Shares tendered in the Tender Offer reached the minimum number of shares to be purchased (10,171,800 shares), the Offeror will therefore acquire all of such Company Shares.

As a result, when the settlement of the Tender Offer is effected on November 25, 2025 (the commencement date of the settlement of the Tender Offer), the ratio of the number of voting rights held by the Offeror to the number of voting rights held by all shareholders of the Company will become more than 50% as of the same date; therefore, the Offeror will newly become a parent company and the largest shareholder that is a major shareholder of the Company. Accordingly, OPI2002 Investment Partners and ORIX Corporation (“ORIX”), the parent companies of the Offeror, will also become the parent companies of the Company because they will indirectly own the Company Shares through the Offeror.

(3) Outline of the Shareholders, Etc. Whose Status Will Change

i. Outline of the Shareholder Who Will Newly Become the Parent Company and the Largest Shareholder that is a Major Shareholder

(1)	Name	OFI・01 Corporation	
(2)	Location	2-4-1, Hamamatsucho, Minato-ku, Tokyo	
(3)	Name and title of representative	Seiichi Miyake, Representative Director	
(4)	Description of business	1. Investment business 2. Management and financial consulting business; and 3. Any and all business incidental or in relation to the foregoing	
(5)	Capital	50,000 yen (as of November 18, 2025)	
(6)	Date of incorporation	August 8, 2025	
(7)	Large shareholders and their ownership percentages (as of November 18, 2025)	OPI2002 Investment Partners	90.00%
		OPI Association	10.00%
(8)	Relationships with the Company		
	Capital relationships	N/A	
	Personnel relationships	N/A	
	Transactional relationships	N/A	
	Status as related person	N/A	

(Note) OFI・01 Corporation is a company established on August 8, 2025, and has not yet completed a full fiscal year. Therefore, the net assets and the total assets are not stated.

ii. Outline of the Entity Who Will Newly Become the Parent Company

(1)	Name	OPI2002 Investment Partners	
(2)	Location	2-4-1, Hamamatsucho, Minato-ku, Tokyo	
(3)	Basis of incorporation	Partnership (*nin-i kumiai*) under the Civil Code of Japan	
(4)	Outline of executive partners	Executive partner I	
		Name	ORIX Corporation
		Location	2-4-1, Hamamatsucho, Minato-ku, Tokyo
		Name and title of representative	Hidetake Takahashi, Representative Executive Officer
		Description of business	Diversified financial services
		Capital	221,111 million yen (as of September 30, 2025)
		Executive partner II	
		Name	ORIX Principal Investment Corporation
		Location	2-4-1, Hamamatsucho, Minato-ku, Tokyo
		Name and title of representative	Seiichi Miyake, Representative Director
		Description of business	Investment business
		Capital	61 million yen (as of October 31, 2025)

(5)	Relationships with the Company	
	Status of investments between the Company and the relevant entity	N/A
	Relationship between the Company and executive partners	For details regarding the relationship between the Company and ORIX, see "(10) Relationship with the Company" in "iii. Outline of the Entity Who Will Newly Become the Parent Company" below. There are no applicable matters regarding the relationship between the Company and ORIX Principal Investment Corporation.

iii. Outline of the Entity Who Will Newly Become the Parent Company

(1)	Name	ORIX Corporation	
(2)	Location	2-4-1, Hamamatsucho, Minato-ku, Tokyo	
(3)	Name and title of representative	Hidetake Takahashi, Representative Executive Officer	
(4)	Description of business	Diversified financial services	
(5)	Capital	221,111 million yen (as of September 30, 2025)	
(6)	Date of incorporation	April 1964	
(7)	Consolidated net assets	4,521,858 million yen (as of September 30, 2025)	
(8)	Consolidated total assets	17,604,283 million yen (as of September 30, 2025)	
(9)	Large shareholders and their ownership percentages (as of September 30, 2025) (Note)	The Master Trust Bank of Japan, Ltd. (Trust Account)	18.59%
		Custody Bank of Japan, Ltd. (Trust Account)	7.96%
		STATE STREET BANK AND TRUST COMPANY 505001 (Name of standing proxy: Mizuho Bank, Ltd., Settlement & Clearing Services Department)	3.31%
		CITIBANK, N.A.-NY, AS DEPOSITARY BANK FOR DEPOSITARY SHARE HOLDERS (Name of standing proxy: CITIBANK, N.A. Tokyo Branch)	2.33%
		STATE STREET BANK WEST CLIENT-TREATY 505234 (Name of standing proxy: Mizuho Bank, Ltd., Settlement & Clearing Services Department)	2.18%
		SMBC Nikko Securities Inc.	1.76%
		JP MORGAN CHASE BANK 385864 (Name of standing proxy: Mizuho Bank, Ltd., Settlement & Clearing Services Department)	1.55%
		JP MORGAN CHASE BANK 385781 (Name of standing proxy: Mizuho Bank, Ltd., Settlement & Clearing Services Department)	1.47%
		BNYM AS AGT/CLTS 10 PERCENT (Name of standing proxy: MUFG Bank, Ltd.)	1.43%
		JP Morgan Securities Japan Co., Ltd.	1.43%
(10)	Relationships with the Company		

	Capital relationships	N/A
	Personnel relationships	N/A
	Transactional relationships	The Company has a transactional relationship with respect to the development of systems and the like with ORIX Bank Corporation and ORIX Rentec Corporation, each of which is a consolidated subsidiary of ORIX.
	Status as related person	N/A

(Note) This information is derived from “Major Shareholders” in the Semiannual Securities Report for the first half of the 63rd Business Termsubmitted by ORIX on November 13, 2025.

(4) Number of Voting Rights, Ownership Ratio of Voting Rights, and Number of Shares (Before and After the Change) Held by the Relevant Shareholders, Etc.

i. OFI・01 Corporation (Offeror)

	Status	Number of voting rights (ownership ratio of voting rights (Note) and number of shares held)			Rank as major shareholder
		Those directly held	Those subject to aggregation	Total	
Before Changes	-	-	-	-	-
After Changes	Parent company and the largest shareholder that is a major shareholder	129,079 voting rights (84.60%, 12,907,969 shares)	-	129,079 voting rights (84.60%, 12,907,969 shares)	1st

(Note) “Ownership ratio of voting rights” means the ratio (rounded to the second decimal place) of the number of voting rights (152,575 voting rights) pertaining to the number of shares (15,257,592 shares), which is obtained by deducting the number of treasury shares held by the Company as of September 30, 2025 (217,932 shares) from the total number of issued shares of the Company as of September 30, 2025 as stated in the Consolidated Financial Results for the Six Months of the Fiscal Year Ending March 31, 2026 (Under Japanese GAAP) released by the Company on October 31, 2025 (15,475,524 shares). The same applies hereinafter.

ii. OPI2002 Investment Partners

	Status	Number of voting rights (ownership ratio of voting rights and number of shares held)			Rank as major shareholder
		Those directly held	Those subject to aggregation	Total	
Before Changes	-	-	-	-	-
After Changes	Parent company (indirect ownership of the Company Shares)	-	129,079 voting rights (84.60%, 12,907,969 shares)	129,079 voting rights (84.60%, 12,907,969 shares)	-

iii. ORIX Corporation

	Status	Number of voting rights (ownership ratio of voting rights and number of shares held)			Rank as major shareholder
		Those directly held	Those subject to aggregation	Total	
Before Changes	-	-	-	-	-
After Changes	Parent company (indirect ownership of the Company Shares)	-	129,079 voting rights (84.60%, 12,907,969 shares)	129,079 voting rights (84.60%, 12,907,969 shares)	-

(5) Whether There is Any Change in an Unlisted Parent Company, etc. which is Subject to Disclosure

As a result of these changes, the Offeror, OPI2002 Investment Partners, and ORIX will become unlisted parent companies of the Company. However, because the Offeror is considered to be in a position in which it may exercise its influence by directly owning the Company Shares and to have the most material impact on the decision-making and business activities, the Offeror will be subject to disclosure as an unlisted parent company of the Company.

(6) Outlook Going Forward

As stated above, although 12,907,969 shares of the Company Shares were tendered in the Tender Offer, the Offeror failed to acquire all of the Company Shares (excluding the treasury shares owned by the Company) in the Tender Offer. Therefore, the Offeror plans to make itself the sole shareholder of the Company in accordance with a series of procedures and the like as stated in "(5) Post-Tender Offer Reorganization and Other Policies (Matters Relating to the 'Two-Step Acquisition')" of "3. Substance of and Grounds and Reasons for Opinions Relating to the Tender Offer" in "Notice concerning Opinion in Favor of the Tender Offer for the Shares of the Company by OFI・01 Corporation and Recommendation to Tender Shares" released on October 2, 2025.
As the result of the implementation of such procedures, the Company Shares will be subject to delisting after the prescribed procedures are performed in accordance with the delisting criteria of the Tokyo Stock Exchange, Inc. (the "TSE"). Following delisting, the Company Shares will no longer be traded on the Prime Market of the TSE.
The Company will publicly announce the specific procedures and the timing of implementation, among other matters, promptly after they are determined through discussions with the Offeror.

End

(Attached material) "Notice Regarding Results of Tender Offer for Shares of I-NET Corp. (Securities Code: 9600)" dated November 18, 2025

November 18, 2025

To whom it may concern

Company Name OFI・01 Corporation
Name of Representative Representative Director Seiichi Miyake

Notice Regarding Results of the Tender Offer for Shares of I-NET Corp. (Securities Code: 9600)

OFI・01 Corporation (the “**Offeror**”) decided, on October 2, 2025, to acquire the common shares of I-NET Corp. (listed on the Prime Market of Tokyo Stock Exchange, Inc. (“**Tokyo Stock Exchange**”), Securities Code: 9600, the “**Target Company**") (the “**Target Company Shares**”) through a tender offer (the “**Tender Offer**”) under the Financial Instruments and Exchange Act of Japan (Act No. 25 of 1948, as amended; the “Act”), and had been conducting the Tender Offer since October 3, 2025. The Tender Offer was completed on November 17, 2025, and we are now announcing the results as described below.

1. Overview of the Tender Offer

(1) Name and address of the Tender Offeror
OFI・01Corporation
2-4-1, Hamamatsucho, Minato-ku, Tokyo

(2) Name of the Target Company
I-NET Corp.

(3) Type of Share Certificates to be Purchased
Common shares

(4) Number of Share Certificates to be Purchased

Number of shares to be Purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
15,257,622 shares	10,171,800 shares	N/A

(Note 1) If the total number of shares tendered in the Tender Offer (the “**Tendered Shares**”) is less than the minimum number of shares to be purchased (10,171,800 shares), the Offeror will not purchase any of the Tendered Shares. If the total number of Tendered Shares is equal to or exceeds the minimum number of shares to be purchased (10,171,800 shares), the Offeror will purchase all of the Tendered Shares. The minimum number of shares to be purchased (the “**Minimum Number of Shares to Be Purchased**”) is 10,171,800 shares, and this number has been calculated as follows: Based on the total number of issued shares of the Target as of June 30, 2025 (15,475,524 shares), as stated in "Briefing on Financial Results for the First Quarter of the Fiscal Year Ending March 2026 Japanese GAAP (Consolidated)" (the "**Target Company's Q1 Financial Results Briefing**") announced by the Target Company as of July 31, 2025, less the number of treasury shares owned by the Target as of the same date (217,902 shares), the number of shares subject to voting rights is 15,257,622 shares. The number of voting rights associated with the Base Number of Shares (152,576 voting rights) is multiplied by two-thirds, resulting in 101,718 voting rights (rounded up to the nearest whole number). Multiplying this by the number of shares constituting one unit (100 shares) yields 10,171,800 shares as the Minimum Number of Shares to Be Purchased.

(Note 2) Since the Offeror has not set a maximum number of shares to be purchased in the Tender Offer, the number of shares to be purchased represents the maximum number of Target Company Shares to be acquired by the Offeror in the Tender Offer, which is 15,257,622 shares calculated by the total number of outstanding shares of the Target Company as of June 30, 2025 (15,475,524 shares), as stated in the Target Company's Q1 Financial Results Briefing" announced by the Target Company minus the number of treasury shares held by the Target Company as of the same date (217,902shares).

(Note 3) The Tender Offer also applies to fractional units of shares. If the right to request a sale of fractional shares is utilized pursuant to the Companies Act (Act No. 86 of 2005, as amended), the Target Company may purchase such fractional shares during the tender offer period (the "**Tender Offer Period**") in accordance with applicable legal procedures.

(Note 4) There is no plan to acquire the treasury shares of the Target Company through the Tender Offer.

(5) Tender Offer Period

(i) Tender Offer Period

From Friday, October 3, 2025 to Monday, November 17, 2025 (30 business days)

(ii) Possible extension upon request of the Target Company

Not applicable.

(6) Tender Offer Price

JPY 2,530 per one common share

2. Results of the Tender Offer

(1) Success or failure of the Tender Offer

In the Tender Offer, the Offeror sets the condition that if the total number of Tendered Shares was less than the Minimum Number of Shares to Be Purchased (10,171,800 shares), none of the Tendered Shares would be purchased. As the total number of Tendered Shares (12,907,969shares) has exceeded the Minimum Number of Shares to Be Purchased (10,171,800 shares), the Offeror will purchase all of the Tendered Shares, as stated in the Tender Offer Commencement Notice and the Tender Offer Registration Statement (including matters amended by the Amendment Statement for the Tender Offer Registration Statement).

(2) Date of Public Notice of the Tender Offer Results and the Name of the Newspaper of Public Notice in which said Public Notice is Published

Pursuant to the provisions of Article 27-13, Paragraph 1 of the Act, and in accordance with the method prescribed in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance on Disclosure of Tender Offers for Share Certificates by Persons Other Than the Issuer (Ministry of Finance Ordinance No. 38 of 1990, as amended), the results of this tender offer were publicly announced to the press at the Tokyo Stock Exchange on November 18, 2025.

(3) Number of Share Certificate Purchased

Type of Share Certificates	Number Tendered (in shares)	Number Purchased (in shares)
Share Certificates	12,907,969 shares	12,907,969 shares
Share Option Certificates	—	—
Bonds with Share Options	—	—
Beneficiary Certificates of Trust for Share Certificates	—	—
Depositary Receipts for Share Certificates	—	—
Total	12,907,969 shares	12,907,969 shares
(Total Number of Latent Share Certificates)	(—)	(—)

(4) Ownership Ratio of Share Certificate after the Tender Offer

Number of voting rights pertaining to Shares, Etc. held by the Offeror before the Tender Offer	—	(Ownership ratio before the Tender Offer: —%)
Number of voting rights pertaining to Shares, Etc. held by Specially Related Parties before the Tender Offer	—	(Ownership ratio before the Tender Offer: —%)
Number of voting rights pertaining to Shares, Etc. held by the Offeror after the Tender Offer	129,079	(Ownership ratio after the Tender Offer: 84.60%)
Number of voting rights pertaining to Shares, Etc. held by Specially Related Parties after the Tender Offer	—	(Ownership ratio after the Tender Offer: —%)
Total number of voting rights of all shareholders, of the Target Company	151,751	

(Note) The “Total number of voting rights of all shareholders of the Target Company” is based on the number of voting rights as stated in the Target Company’s 55th Semi-Annual Report filed on November 10, 2025. However, since the Tender Offer also includes shares less than one unit, the “Ownership ratio after the Tender Offer” are calculated using 152,575 voting rights, which corresponds to the number of shares (15,257,592 shares) obtained by deducting the number of treasury shares held by the Target Company (217,932 shares), from the total number of issued shares as of September 30, 2025, (15,475,524 shares), as stated in the “Briefing on Financial Results for the Second Quarter (Interim) of the Fiscal Year Ending March 2026 Japanese GAAP (Consolidated)” announced by the Target Company as of October 31, 2025 (the figures are rounded to the second decimal places).

(5) Calculation Method in the Case of a Pro Rata Tender Offer

Not applicable

(6) Method of Settlement

(i) Name and address of head office of the financial services provider, bank, in charge of settlement of purchase

SBI SECURITIES Co., Ltd.

1-6-1 Roppongi, Minato-ku, Tokyo, Japan

(ii) Settlement start date

Tuesday, November 25, 2025

(iii) Method of Settlement

Promptly after the expiration of the Tender Offer Period, a notice regarding the purchase, etc. pursuant to the Tender Offer will be sent by mail to the address (or location) of each person who has applied to sell the shares, etc. in response to the Tender Offer or who has applied to accept the purchase, etc. of the shares, etc. pursuant to the Tender Offer (collectively, the “Tendering Shareholders, etc.”; in the case of foreign shareholders, etc., this refers to their standing proxy in Japan).

The settlement for the purchase, etc. will be made in cash. The proceeds from the sale of the shares, etc. purchased in the Tender Offer will, in accordance with the instructions of each Tendering Shareholder, etc. (or, in the case of foreign shareholders, etc., their standing proxy), be remitted by the Tender Offer Agent to the location designated by such Tendering Shareholder, etc., or otherwise paid into the account of such Tendering Shareholder, etc. at the Tender Offer Agent through which the tender was accepted, without delay after the commencement date of settlement.

3. Post-Tender Offer Policy and Future Prospects

There are no changes to the policies, etc. after the Tender Offer from those stated in the Tender Offer Commencement Notice and the Tender Offer Registration Statement (including matters amended by the Amendment Statement for the Tender Offer Registration Statement) pertaining to the Tender Offer.

As of today, the shares of the Target are listed on the Prime Market of the Tokyo Stock Exchange. However, the Offeror intends to implement a series of procedures aimed at acquiring all of the shares of the Target (excluding the treasury shares owned by the Target), making the Target a wholly owned subsidiary of the Offeror and delisting the Target. If such procedures are implemented, the shares of the Target will be delisted through the prescribed procedures pursuant to the delisting criteria of the Tokyo Stock Exchange. After the delisting of the Target's shares, they will no longer be tradable on the Prime Market of the Tokyo Stock Exchange.

The details of subsequent procedures will be promptly announced by the Target as soon as they are determined.

4. Locations where a Copy of the Tender Offer Report is Made Available for Public Inspection

OFI・01 Corporation
(2-4-1, Hamamatsucho, Minato-ku, Tokyo)
Tokyo Stock Exchange, Inc.
(2-1 Nihonbashi Kabuto-cho, Chuo-ku, Tokyo)

Regulations on Solicitation

This press release has been prepared for the purpose of informing the public of the Tender Offer and has not been prepared for the purpose of soliciting an offer to sell, or making an offer to purchase, any securities. If shareholders wish to make an offer to sell their shares in the Tender Offer, they should first read the Tender Offer Explanation Statement for the Tender Offer and offer their shares or stock options for sale at their own discretion. This press release shall neither be, nor constitute a part of, an offer to sell or purchase, or a solicitation of an offer to sell or purchase, any securities, and neither this press release (or a part thereof) nor its distribution shall be interpreted to be the basis of any agreement in relation to the Tender Offer, and this press release may not be relied on at the time of entering into any such agreement.

Future Prospects

This press release, including the descriptions regarding the future business of the Offeror and other companies, may contain expressions for the future prospects such as "anticipate," "expect," "intend," "plan," "believe" and "assume," and other similar expressions. These expressions are based on the Offeror's current expectations as to the businesses, and may change depending on the future circumstances. Regarding the information herein, the Offeror undertakes no obligation to change the expressions for the future prospects into those for the actual events by reflecting the actual business performance, various circumstances and changes in conditions, etc. These expressions refer to, and this press release includes, statements that fall under "forward-looking statements" as defined in Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended (the "*U.S. Exchange Act*"). Due to the known and unknown risks and uncertainties, the actual results might differ significantly from the statements that are implicitly or explicitly forward-looking. The Offeror and its affiliates do not guarantee for such implicit and explicit forward-looking statements to materialize. The “forward-looking statements” in this press release were prepared based on the information obtained by the Offeror as of the date hereof, unless required by law, the Offeror and its affiliates are not obligated to amend or revise such forward-looking statements to reflect future matters and situation.

US Regulations

Although the Tender Offer will be conducted in accordance with the procedures and information disclosure standards prescribed under Japanese law, those procedures and standards may differ from the procedures and information disclosure standards in the United States. In particular, Sections 13(e) and 14(d) of the U.S. Exchange Act, and the rules prescribed thereunder, do not apply to the Tender Offer, and therefore the Tender Offer does not conform to those procedures and standards. In addition, the financial information contained in this press release was prepared based on Japanese accounting standards and not based on U.S. accounting standards, and thus may not necessarily be comparable to the content of any financial information prepared based on U.S. accounting standards. It may be difficult to enforce any right or claim arising under U.S. federal securities laws because, among other reasons, the Offeror and the Target Company are incorporated outside the United States and some or all of their directors are non-U.S. residents. Shareholders may not be able to sue a company outside the United States and its directors in a non-U.S. court for violations of U.S. securities laws. Furthermore, there is no guarantee that shareholders will be able to compel a company outside the United States or its subsidiaries and affiliates to subject themselves to the jurisdiction of a U.S. court.

Unless otherwise specified, all procedures relating to the Tender Offer shall be conducted entirely in Japanese. While some or all of the documentation relating to the Tender Offer will be prepared in English, if there is any inconsistency between the English documentation and the Japanese documentation, the Japanese documentation will prevail.

The Offeror, the financial advisors to the Offeror, and the tender offer agent (including their respective affiliates) may purchase the Target Shares by means other than the Tender Offer to the extent permitted by Rule 14e-5(b) of the U.S. Exchange Act, applicable laws and regulations in Japan, and other applicable laws and regulations. Such purchases may be made at the market price through market transactions, or at a price determined by negotiation outside of the market.

Other Countries

In certain countries or regions, the announcement, issue or distribution of this press release may be restricted by laws or regulations. In such cases, you are required to be aware of such restrictions and comply with them. This press release does not constitute any solicitation of an offer to sell or offer to purchase shares in relation to the Tender Offer, and shall be considered as a mere distribution of informative materials.

This press release is not for release, publication or distribution, in whole or in part in, into or from any jurisdiction where doing so would constitute a violation of the relevant laws or regulations of that jurisdiction.