



INTLOOP Inc.

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(Stock Code: 9556; TSE Growth Market)

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Notice Concerning the Acquisition of Shares of Cross System Service Co., Ltd.

INTLOOP Inc. (“INTLOOP” or “we”) is pleased to announce that our Board of Directors has resolved at a meeting held today to acquire 100%

of the outstanding shares of Cross System Service Co., Ltd. (“CSS”), a company with strengths in providing DX (digital transformation) support and IT solutions for financial institutions, and to make it a subsidiary.

1. Reason for Share Acquisition

Since its founding, the INTLOOP Group (the “Group”) has supported clients in addressing their management challenges as a consulting firm. In recent years, amid a growing shortage of IT professionals driven by the acceleration of corporate DX, the Group has achieved growth by providing consulting services to primarily large enterprises through a hybrid model. This model combines the conventional approach—where full-time engineers and consultants are deployed—with a focus on professional freelance talent who offer both flexibility and specialized expertise. The Group has established a unique business model that integrates two key strengths: the planning and execution capabilities of full-time employees, and the agility and specialized expertise of professional freelance talent.

Furthermore, as announced in our medium- to long-term management plan, “INTLOOP VISION 2030,” the Group aims to become a “solutions provider integrating cutting-edge technology and professional human resources” by the fiscal year ending July 2030. To achieve this goal, the Group is expanding its business base from both industry and solution perspectives. In particular, the financial industry is positioned as a key focus area with high potential. Demand for advanced IT solutions continues to grow, and DX-related investments are accelerating, while the shortage of IT professionals is becoming increasingly severe. The Group has been working to strengthen its service delivery capabilities in the financial industry, extending beyond strategy and IT consulting to include engineering domains such as system development and infrastructure construction, while also expanding its client base.

Under these circumstances, the transaction is positioned as a strategic M&A in order to enhance the Group’s presence in the financial sector, as well as strengthening its end-to-end service delivery capabilities from consulting through implementation and operations. Through this transaction, the Group aims to further expand its solutions and enhance its competitiveness in the financial industry.

CSS was established primarily by professionals with backgrounds at major system integrators with strengths in IT services for financial institutions, and possesses strong technical and implementation capabilities, as well as a proven track record, enabling it to provide end-to-end services from IT infrastructure

development to application development. In addition, CSS has maintained long-standing direct business relationships with major financial institutions and has built a solid client base through the consistent delivery of high-quality services.

CSS's strengths lie not only in its technical capabilities, but also in its ability to solve challenges based on a deep understanding of the business practices and regulatory requirements unique to the financial industry, as well as in its track record of long-term business supported by long-term relationships of trust. These capabilities are difficult to develop in the short term and are recognized as a source of competitive advantage with high barriers to entry. In recent years, the environment surrounding the IT industry has been changing rapidly due to the advancement of technologies such as AI-driven development. However, the services provided by CSS are not easily replaceable by AI, and demand for these services is expected to continue growing in the future.

The Group expects to realize the following synergies through this transaction:

- (1) Provision of high value-added services through the integration of the Group's strategy and IT consulting with CSS's engineering capabilities, and the acquisition of large-scale, high-margin projects
- (2) Revenue expansion and enhancement of added value through cross-selling to CSS's client base
- (3) Strengthening of resource supply capabilities and improvement of project acquisition capabilities through the utilization of the Group's talent platform
- (4) Expansion of business opportunities, strengthening of talent acquisition, and enhancement of management systems by leveraging the credibility of being part of a listed corporate group

Through these initiatives, the Group aims to further strengthen its position in the financial industry while achieving sustainable and high-margin growth. Furthermore, while maintaining and further developing CSS's strengths—namely, its business base centered on major financial institutions and its trusted relationships with clients—the Group will promote integration with its own resources and know-how, thereby working toward the early realization of synergies and the maximization of corporate value.

2. Overview of Cross System Service Co., Ltd. (Issuer)

(1)	Name	Cross System Service Co., Ltd.		
(2)	Location	7F, OS Building, 3-6-4 Sotokanda, Chiyoda-ku, Tokyo		
(3)	Position and Name of Representative	Representative Director Tomohiro Kamata		
(4)	Description of business	System development and infrastructure construction for financial institutions		
(5)	Capital stock	40 million yen		
(6)	Establishment Date	April 1, 2011		
(7)	Major Shareholders and Shareholding Ratio	There are four individual shareholders; however, their identities are not disclosed due to a confidentiality agreement with the parties involved.		
(8)	Relationship between INTLOOP Inc. and Cross System Service Co., Ltd.	Capital relationship	Not applicable.	
		Personnel Relationships	Not applicable.	
		Transactional Relationships	Not applicable.	
(9)	Operating results and consolidated financial position of the company for the past three years			
	accounting period	Year ending	Year ending	Year ending

	September 30, 2023	September 30, 2024	September 30, 2025
Net assets	249 million yen	290 million yen	343 million yen
Total Assets	528 million yen	532 million yen	566 million yen
Net sales	900 million yen	771 million yen	826 million yen
Operating income	30 million yen	50 million yen	69 million yen
Ordinary profit	28 million yen	54 million yen	76 million yen
Net income	29 million yen	41 million yen	52 million yen
Net assets per share	1,245,881 yen	1,451,966 yen	1,716,201 yen
Dividend per share	—	—	—
Earnings per share	146,934 yen	206,084 yen	264,236 yen

3.Outline of the counterparty of the share acquisition

(1) Name	four individuals
(2) Address	undisclosed
(3) Relationship between the listed company and the individual	Not applicable.

4.Number of shares acquired, acquisition price, and status of shares held before and after acquisition

(1) Number of shares held before acquisition	0 shares (Number of voting rights: 0) (Percentage of voting rights held: 0.0%)
(2) Number of shares acquired	200 shares (Number of voting rights: 200)
(3) Acquisition price	Common stock of Cross System Service : At the strong request of the seller, the acquisition price of the shares is not disclosed. The acquisition price for this transaction is less than 15% of INTLOOP Inc. consolidated net assets as of the end of the most recent fiscal year. Advisory fees, etc. (estimated amount) 13 million yen
(4) Number of shares held after the change	200 shares (Number of voting rights: 200) (Percentage of voting rights held: 100.0%)

5.Schedule

(1) Resolution by the Board of Directors	March 18, 2026
(2) Signing	March 18, 2026
(3) Closing	March 31, 2026(planned)

6.Business Outlook

The impact of this share acquisition on INTLOOP Inc. consolidated financial results is expected to be immaterial.

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.