



July 8, 2026

Dear Investors and Analysts,

Company Name	erex Co., Ltd.
Representative	Hitoshi Honna, Representative Director and President
(Stock Code: 9517, Tokyo Stock Exchange, Prime Market)	
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Notice Concerning the Disclosure of Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027

In the *Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (IFRS)* announced on May 12, 2026, erex Co., Ltd. (hereinafter referred to as “the Company”) stated, “The consolidated earnings forecasts for the fiscal year ending March 31, 2027 are currently undetermined, as there are numerous uncertain factors affecting business performance and it is difficult to make a reasonable estimate at this time.” The Company had deferred the disclosure of its earnings forecast due to significant fluctuations in fuel and electricity prices arising from geopolitical risks in the Middle East, as well as uncertainty regarding future electricity demand stems from concerns over the negative impact on the real economy.

Since then, the Company has closely monitored developments in the market environment. As it has now become possible to establish certain assumptions regarding electricity prices and demand, the Company has decided to disclose its consolidated earnings forecast for the fiscal year ending March 31, 2027.

The announcement is scheduled to be made on **Wednesday, July 15, 2026**.

Note:

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