February 26, 2026

Dear Investors and Analysts

Company Name: erex Co., Ltd
Representative: Hitoshi Honna, Representative Director and President
(Code No.: 9517, TSE Prime Market)
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Notice Regarding the Formulation of the Mid-Term Business Plan
(Fiscal Year Ending March 31, 2027 to Fiscal Year Ending March 31, 2029)

erex Group is pleased to announce that it has formulated its mid-term business plan for the period from fiscal year 2026 (fiscal year ending March 31, 2027 to fiscal year ending March 31, 2029), as follows.

Summary of the Mid-Term Business Plan (Fiscal Year Ending March 31, 2027 to Fiscal Year Ending March 31, 2029)

(billion yen)

Consolidated	Fiscal Year Ending March 31, 2027	Fiscal Year Ending March 31, 2028	Fiscal Year Ending March 31, 2029
Net Sales	174.9	181.8	208.3
Operating Income	8.5	9.0	11.3
Income before Income Taxes	8.5	9.5	14.0
Net Income Attributable to the Owners of the Parent Company	5.5	6.5	9.5

(Note) The above plan was created based on the information available at the time of publication of this material, and actual results may differ depending on various factors going forward.