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October 31, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)



Company name: The Chugoku Electric Power Company, Incorporated

Listing: Tokyo Stock Exchange

Securities code: 9504

URL: <https://www.energia.co.jp/>

Representative: Kengo Nakagawa, Representative Director President & Chief Executive Officer

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Scheduled date to file semi-annual securities report: November 10, 2025

Scheduled date to commence dividend payments: November 28, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	726,264	(2.1)	90,930	30.1	84,500	29.2	64,756	25.3
September 30, 2024	741,906	(11.8)	69,889	(57.7)	65,400	(59.6)	51,662	(58.0)

Note: Comprehensive income For the six months ended September 30, 2025: ¥ 49,860 million [(28.0) %]
For the six months ended September 30, 2024: ¥ 69,244 million [(50.0) %]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	180.09	180.09
September 30, 2024	143.50	143.50

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	4,578,538	747,752	16.4
March 31, 2025	4,360,959	705,865	16.2

Reference: Equity

As of September 30, 2025: ¥ 749,644 million

As of March 31, 2025: ¥ 707,535 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	5.00	-	22.00	27.00
Fiscal year ending March 31, 2026	-	10.00			
Fiscal year ending March 31, 2026 (Forecast)			-	17.00	27.00

Note 1: Revisions to the forecast of cash dividends most recently announced: Yes

Note 2: Please refer to the "Notice Regarding Revisions to Forecasts of Financial Results and Dividends" announced on October 31, 2025, for details of the revisions to the fiscal year-end dividend forecast.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	1,400,000	(8.4)	115,000	(11.0)	100,000	(22.2)	81,000	(17.7)	225.30

Note 1: Revisions to the financial result forecast most recently announced: Yes

Note 2: Please refer to the "Notice Regarding Revisions to Forecasts of Financial Results and Dividends" announced on October 31, 2025, for details of the revisions to the consolidated financial result forecasts.

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

Calculation of tax expenses

Tax expenses are calculated using a simplified method such as multiplying profit before income taxes by the estimated effective tax rate.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	387,154,692 shares
As of March 31, 2025	387,154,692 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	27,567,766 shares
As of March 31, 2025	27,589,469 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	359,576,047 shares
Six months ended September 30, 2024	360,012,168 shares

(Note)

The Company has introduced a performance-based stock compensation plan called the Board Benefit Trust (BBT).

The number of treasury shares at the end of the period includes the Company's shares held by the trust account (632,000 shares as of September 30, 2025 and 658,000 shares as of March 31, 2025), and the number of treasury shares deducted in the calculation of the average number of shares outstanding includes the Company's shares held by the trust account (645,000 shares for the six months ended September 30, 2025 and 219,333 shares for the six months ended September 30, 2024).

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Performance forecasts and other forward-looking statements contained in this document are based on information available to the Company's management at the time of announcement. Actual results may differ from the forecasts due to various factors arising in the future.

A supplementary material on financial results is posted on the Company's website on the same day.

(URL : https://www.energia.co.jp/e/ir/info/financial_rep.html)

The Company plans to hold a briefing for institutional investors and securities analysts on November 14, 2025.

The materials distributed at this briefing will be posted on the Company's website.

(URL : <https://www.energia.co.jp/e/ir/info/investors.html>)

(Reference)**Non-consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)**

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	1,280,000	(4.6)	90,000	7.2	85,000	(10.8)	71,000	(14.4)	197.30

Note 1: Revisions to the financial result forecast most recently announced: Yes

Note 2: Please refer to the "Notice Regarding Revisions to Forecasts of Financial Results and Dividends" announced on October 31, 2025, for details of the revisions to the non-consolidated financial result forecasts.