

April 7, 2026

Company Name: Fibergate Inc.

Name of representative: Masanori Inomata, Representative Director, President Executive Officer
(Securities Code: 9450; TSE Standard Market, Sapporo Securities Exchange)

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Notice Concerning Acquisition of Shares of Smart Green Co., Ltd. (to Make It a Subsidiary)

Fibergate Inc. (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held today, that OffGrid-Lab Inc. (“OGL”), a consolidated subsidiary of the Company, will acquire all outstanding shares of Smart Green Co., Ltd. (Headquarters: Narita-shi, Chiba; “Smart Green”), which is engaged in the construction, sales, and maintenance of solar power generation systems, as well as other related businesses, and make it a subsidiary. The details are described below.

1. Reason for acquisition of shares

Led by OGL, the Company Group operates in the renewable energy sector and has established a structure through which it provides end-to-end engineering, construction, and maintenance services for apartment complexes and public facilities. Through measures such as the addition of Power Denki Innovation Inc., a construction company, to the Group in August 2025, it has steadily expanded its construction capabilities.

This year, the Company has adopted “Lead The ‘Telecomenergy’” as its new slogan. It embodies the Company’s strong commitment to the vertical integration of “telecommunications (nervous system)” and “energy (bloodstream)” in urban infrastructure, and to transitioning to a next-generation infrastructure model. In the renewable energy business as a focus of the Company, it contributes to an optimal “self-generation for self-consumption” power supply by installing solar panels and energy storage systems. Its aim in offering this in conjunction with its telecommunications services is to optimize daily electricity use while also providing its customers with a self-sufficient, resilient living environment in which they can “stay connected to the Internet and have access to electricity” even during disasters, and at the same time contributing to carbon offsetting. With the goal of achieving the sustainable society envisioned by “Telecomenergy,” the Company adopted this resolution to further expand and accelerate its renewable energy business.

Smart Green offers comprehensive energy solutions—from proposal through construction—for full self-consumption solar power generation and energy storage systems, mainly for corporate clients. It provides one-stop service encompassing everything from site surveys to engineering and construction, making it highly competitive in terms of cost. It boasts an extensive portfolio of projects and a high order conversion

rate for hospitals and factories in particular, where it is vital to have a stable energy supply. Its superior expertise and know-how in this field have enabled it to achieve high profit margins.

The addition of Smart Green to the Company Group will facilitate more flexible fund procurement, the further refinement of its services for apartment complexes by leveraging its existing customer base of about 50,000 buildings for which it provides telecommunications services, and the maximization of new business opportunity acquisition through collaborative sales efforts in its Business-Use Business.

Its aim, through the seamless integration of Smart Green's expertise with its platform, is to lead the way to a sustainable society through the powerful synergy of "telecommunications x renewable energy x energy storage," and to drive forward further groupwide growth and advancement.

2. Overview of the subsidiary subject to change

(1) Name	Smart Green Co., Ltd.		
(2) Location	Iida-cho, Narita-shi, Chiba		
(3) Representative	Yuya Ikeda, Representative Director		
(4) Description of business	Solar power generation system construction, sales, and maintenance, and other related businesses		
(5) Share capital	1 million yen		
(6) Date of establishment	August 2021		
(7) Major shareholders and ownership ratios	Yuya Ikeda/100%		
(8) Relationship between the Company and said company	Capital relationship	Not applicable.	
	Personnel relationship	Not applicable.	
	Business relationship	Not applicable.	
(9) Operating results and financial positions of said company for the last three years			
	July 31, 2023	July 31, 2024	July 31, 2025
Net assets	10 million yen	22 million yen	50 million yen
Total assets	29 million yen	86 million yen	138 million yen
Net assets per share	108,667 yen	225,370 yen	507,011 yen
Sales	195 million yen	228 million yen	183 million yen
Operating profit	9 million yen	14 million yen	39 million yen
Ordinary profit	9 million yen	14 million yen	39 million yen
Net profit attributable to owners of the parent	7 million yen	11 million yen	28 million yen
Basic earnings per	78,302 yen	116,703 yen	281,641 yen

share			
Dividend per share	–	–	–

3. Overview of the counterparty to the share acquisition

(1) Name	Yuya Ikeda		
(2) Location	Tomisato-shi, Chiba		
(3) Relationship between the Company and said individual	Capital relationship	Not applicable.	
	Personnel relationship	Not applicable.	
	Business relationship	Not applicable.	

4. Overview of the Company's subsidiary

(1) Name	Offgrid Lab Inc.
(2) Location	2-10-12 Shiba Daimon, Minato-ku, Tokyo
(3) Representative	Masanori Inomata
(4) Business Description	Renewable energy (electricity) business
(5) Capital	JPY 60 million
(6) Date of Establishment	July 2021

5. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

(1) Number of shares held before the change	No shares (Ratio of voting rights held: 0%)
(2) Number of shares to be acquired	100 shares
(3) Acquisition costs	Share acquisition cost: 250 million yen Advisory fees, etc. (estimate): 29 million yen Total (estimate): 279 million yen
(4) Number of shares held after the change	100 shares (Ratio of voting rights held: 100%)

6. Timetable

(1) Date of resolution at the meeting of the Board of Directors	April 7, 2026
(2) Date of conclusion of the agreement	April 7, 2026 (scheduled)
(3) Date of share acquisition	April 27, 2026 (scheduled)

7. Future outlook

The Company expects the impact of this share acquisition on its consolidated financial results for the fiscal year ending June 2026 to be negligible.

It will promptly share any matters requiring disclosure, should they arise in the future.