

November 25, 2025

Company Name: GMO Internet Group, Inc.
(TSE Prime Market, Code: 9449)

Address: 26-1 Sakuragaoka-cho, Shibuya-ku, Tokyo, JAPAN

Representative: Masatoshi Kumagai, Founder, Chairman and Group CEO

Contact: Masashi Yasuda, Director, Executive Vice President and Group CFO, Deputy to Group CEO, Head of Group Management Division

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**Notice Regarding the Commencement of a Tender Offer for Shares of
Prime Strategy Co., Ltd. (Securities Code: 5250)
and the Conclusion of a Capital and Business Alliance Agreement.**

GMO Internet Group, Inc. (the "Company") hereby announces that, at the meeting of its Board of Directors held today, it resolved (i) to acquire the common shares of Prime Strategy Co., Ltd. (Securities Code: 5250, Standard Market of the Tokyo Stock Exchange, "Prime Strategy") through a tender offer with the aim of making Prime Strategy a consolidated subsidiary, and (ii) to enter into a capital and business alliance agreement with Prime Strategy. This document is a summary translation of the Japanese original. Please refer to the Japanese version for details.

1. Purpose

The Company expects to realize synergy effects between "KUSANAGI," a high-performance and secure operational platform and managed service for WordPress and other CMSs developed by Prime Strategy, and the Company's Internet infrastructure and Internet security businesses.

2. Overview of the Target Company

(1)	Name	Prime Strategy Co., Ltd.	
(2)	Location	1F, Sumitomo Fudosan Ichibancho Building, 8 Ichibancho, Chiyoda-ku, Tokyo, Japan	
(3)	Name & Title of Representative	Tadashi Yoshimasa, Representative Director	
(4)	Business Description	Development and provision of "KUSANAGI Stack"	
(5)	Capital	JPY 451,434 thousand (as of May 31, 2025)	
(6)	Establishment	December 2002	
(7)	Major Shareholders and Ownership Ratio (as of May 31, 2025)	Kengyu Nakamura	41.50 %
		Yachiyo Nakamura	18.53 %
(8)	Relationship with GMO Internet	Capital relations	Not applicable
		Human relations	Not applicable
		Business relations	Not applicable

	Related party status	Not applicable
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3. Important Agreement Related to the Tender Offer

The Company has entered into a tender agreement whereby Mr. Kengyu Nakamura, the founder and largest shareholder of Prime Strategy, and his family members have agreed to tender all of the shares they own (representing 50.01% of the voting rights) in this tender offer.

4. Number of Shares to Be Purchased

Lower limit: 1,849,400 shares (50.01%)

Upper limit: 2,214,800 shares (60.00%)

5. Tender Offer Price

JPY 1,600 per share of common stock.

6. Schedule

(1)	Board resolution date	November 25, 2025
(2)	Tender offer period	November 26, 2025 - December 23, 2025

7. Expected Status of Listing

Prime Strategy is currently listed on the Tokyo Stock Exchange Standard Market. This tender offer is not intended to delist Prime Strategy. Accordingly, Prime Strategy shares are expected to remain listed on the Standard Market after the completion of the tender offer.

*Note

In the event of any discrepancy between this English translation and the Japanese original, the Japanese original shall prevail.