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For Immediate Release:

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Notice Regarding Revision of Consolidated Earnings Forecast for the Full Fiscal Year

MTI Ltd. (hereinafter the “Company”) announces that the Company will revise the earnings forecast for the full year of the fiscal year ending September 30, 2025 announced on May 13, 2025, Detail are as follows.

1. Correction details

(1) Revision of the consolidated financial forecast for the full fiscal year ending September 30, 2025 (October 1, 2024 – September 30, 2025)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previous announced forecast (A)	Millions of yen 29,400	Millions of yen 2,800 ~ 3,200	Millions of yen 2,900 ~ 3,300	Millions of yen 2,050 ~ 2,330	Yen 37.04 ~ 42.10
Current announced forecast (B)	29,400	2,800 ~ 3,200	2,900 ~ 3,300	2,660 ~ 2,940	48.06 ~ 53.12
Differences (B-A)	—	—	—	+610	
Differences (%)	—	—	—	+26.2 ~ +29.8	
(Reference) Previous period results (For the fiscal year ended September 30, 2024)	27,669	2,394	2,827	2,363	43.05

2. Reasons for the revisions

As stated in the "Notice Concerning Posting of Extraordinary Income, Income Taxes - Deferred" announced on August 1, 2025, due to the confirmation of a consumption tax refund for the fiscal year ended September 30, 2020, we plan to record ¥823 million in extraordinary income under "Consumption Tax Refund" and ¥252 million under income taxes (corporate, inhabitant, and enterprise taxes) in the fourth quarter of the fiscal year ending September 30, 2025 (July 1 to September 30, 2025). Considering the consolidated financial results for the nine months ended June 30, 2025, announced today, we have revised upward our full-year consolidated earnings forecast, as profit attributable to owners of parent is now expected to significantly exceed the previous forecast.

If there is any material discrepancy between future performance and our current forecast, or if any matters requiring disclosure arise, we will promptly make an announcement.

<Points to consider concerning forecasts>

Matters stated in this material concerning results forecasts are based on assessments, assumptions and convictions derived from information available to the Company at the time when this material is published. They may differ significantly from actual results due to a variety of factors, including future economic conditions in Japan and overseas, changes in conditions for business operations in Japan and overseas, or uncertain factors and potential risks inherent in forecasts. Those risks and uncertain factors include unpredictable effects on results that may arise from future events.

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