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September 3, 2026

Company name: HIKARI TSUSHIN, INC.
Representative: Hideaki Wada, President,
Representative Director and COO
(Securities code: 9435, TSE Prime)
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Issue of Unsecured Straight Corporate Bonds

HIKARI TSUSHIN, INC. (the “Company”) hereby announces that it has determined the following terms and conditions for the 58th and 59th unsecured bonds as described below.

1. Title	HIKARI TSUSHIN, INC. the 58th unsecured bond (with Inter-Bond Pari Passu Clause)	HIKARI TSUSHIN, INC. the 59th unsecured bond (with Inter-Bond Pari Passu Clause)
2. Total amounts of issue	10 billion yen	20 billion yen
3. Denominations per bond	1 million yen	1 million yen
4. Coupon	3.021% per annum	3.977% per annum
5. Issuance Price	100% of the principal amount	
6. Redemption price	100% of the principal amount	
7. Issue date	September 9, 2026	
8. Maturity dates	September 9, 2030 (4-year bond)	September 9, 2033 (7-year bond)
9. Coupon payment dates	Twice a year, on March 9 and September 9	
10. Use of Proceeds	Funds for bond redemption	
11. Underwriters	Nomura Securities Co., Ltd. Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc.	
12. Trustee	Mizuho Bank, Ltd.	
13. Book-Entry Transfer Institution	Japan Securities Depository Center, Inc.	
14. Credit ratings	A+ (Japan Credit Rating Agency, Ltd.) A (Rating & Investment Information, Inc.)	

Disclaimer

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